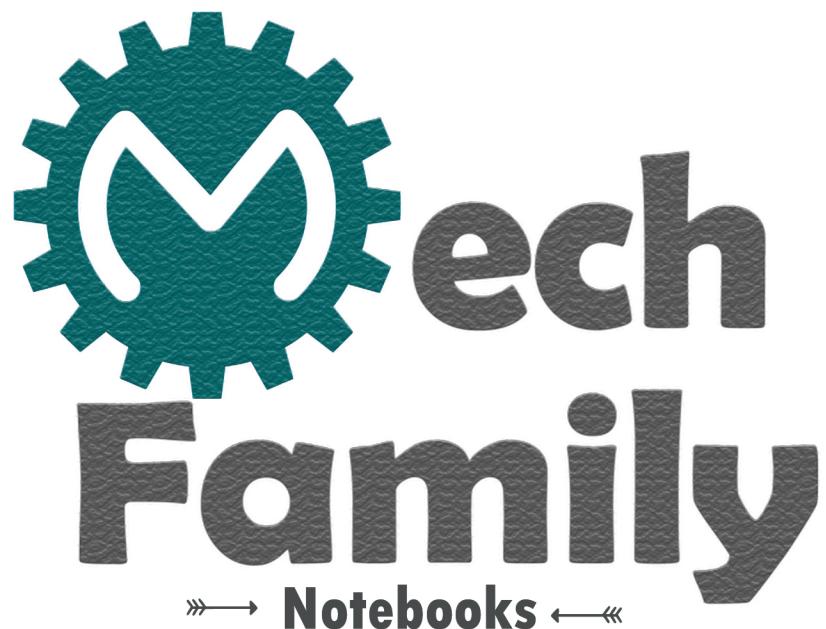


# MACHINERY

## DR. NASER AL HUNITI

### FULL NOTES



# MECHANICS OF MACHINES

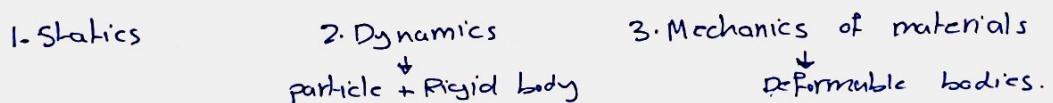
## Introduction :-

→ The name of this course consists of two parts :  $\Sigma_1$  Mechanics  
 $\Sigma_2$  Machines .

## II Mechanics :

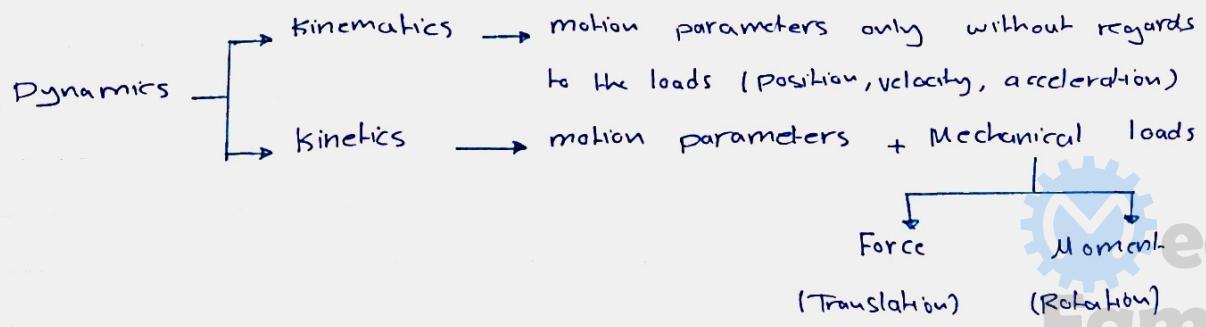
- The word "mechanics" include : (Objects + Interactions + loads)
- An "object" could be:
  1. Particle  $\rightarrow$  a single point in space with zero dimensions
    - I can assume a body to be a particle when it's dimensions doesn't affect calculations.
  2. Rigid Body  $\rightarrow$  The shape and size of the body doesn't change under load.
  3. Deformable Body  $\rightarrow$  When the shape or size of the body change under load.

\* Courses that (mechanics) include:



\* According to (Dynamics) motion types are:

1. Translation    
Rectilinear  $\rightarrow$  motion along a straight path  
Curvilinear  $\rightarrow$  motion along a curved path  
It DOES NOT rotate
2. Rotation
3. General motion (rotation + Translation)



Note :- moment is a vector that has 3 components

$$\vec{M} = M_x \vec{i} + M_y \vec{j} + M_z \vec{k}$$

↳  $M_x = M_y z$  (you can use both to express rotation about x-axis)

Twisting the body about its axis (in this case the x-axis) is (Torque)

\* Stiffness or (Elasticity) → The property that defines whether the body is deformable or not. (its capability to resist deformation)

\* If stiffness goes to  $\infty$ , the body is considered (Rigid)

If stiffness is a small value the body is more elastic & easy to deform.

Notes: → In this course we will only deal with "Rigid Bodies"

→ We will have have (springs) in some problems which are deformable

BUT we don't consider them as a significant component (nd. a link)

## 12) Machines :-

→ A device that transforms power & motion and consists of "Mechanisms" or (linkages)

$$\hookrightarrow P = \vec{F} \cdot \vec{v} \quad (\text{Translational system})$$

$$P = \vec{T} \cdot \vec{\omega} \quad (\text{Rotational system})$$

Mechanism → - a machine component

that is mainly concerned with  
(motion) transmissions

"Slider-Crank  
mechanism"

- It consists of Bodies (Links) connected

by Joints (Pairing elements or kinematic parts)

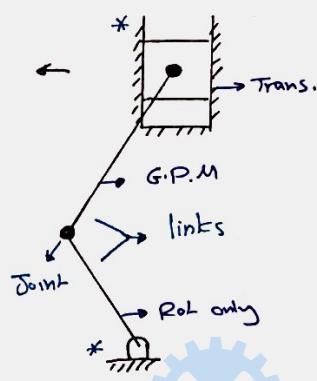
↳ note: welding is not considered

as a kinematic joint, it's permanent.

→ We consider the two links with (\*) as one

link called (Ground or frame link) - Fixed.

→ Joints keep the links separate but connects them with a relative motion.



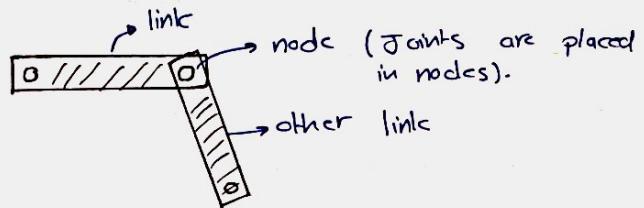
# LINKS

→ A link is a body that is connected to at least two other links through nodes.

↳ The Body could be  
a Rigid body or  
sometimes a particle (ex: slider)

nodes :- points  
for attachment  
to other links

note :- since we said that  
each point is connected  
to at least other two, this  
means the system must  
be a (closed loop)



\* Links could be classified based on:

I → Number of nodes :-

1. Binary link

(two nodes)



2. Ternary link

(Three nodes)



3. Quaternary link

(Four links)



note :- The Slider is  
a Binary link, the 1st  
node connects it to the  
ground link & the other  
connects it to the rod.

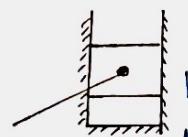
II → Motion Type :-

1. Ground Link (Fixed link, Frame)

\* no motion

\* note → The ground link is the only type of  
links that must exist at least two locations  
in every mechanism. (If it didn't that  
would mean it's an open system!)

↳ (open loop)



we usually give  
ground links  
number (1)

② Crank → (connected by a pin)

→ A link Pivoted to the ground.

→ It makes full rotation about a fixed axis.

\* full rotation means  $(360^\circ)$  which also means that it doesn't change the direction of rotation (c.w or c.c.w)

③ Rocker

→ A link pivoted to the ground

→ It makes (oscillation)  
(حركة ملتفة)

\* oscillation is also rotation about a fixed axis, but the difference is that it changes the direction of rotation after a certain angle.



④ Coupler or Connecting Rod

→ Not connected to the ground.

→ It makes General Plane Motion.

→ general motion is also rotation BUT about a moving axis.

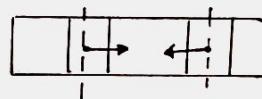
⑤ Slider (Collar)

→ Sliding (Translating link)

→ Translation could be Rectilinear or curvilinear.

→ It usually makes Reciprocation

(حركة اهاب اهاب)



→ piston in an internal combustion engine moves between two positions.  
(example of reciprocation)

EXAMPLES:

Classify links in the following mechanisms:

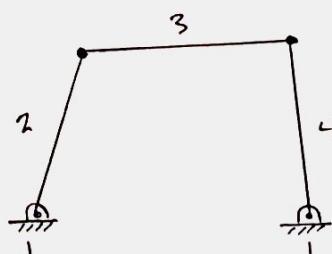
① 4-Bar Mechanism

link (1) → Ground - Binary

link (2) → Crank or Rocker - Binary

link (3) → Coupler - Binary

link (4) → Crank or Rocker - Binary



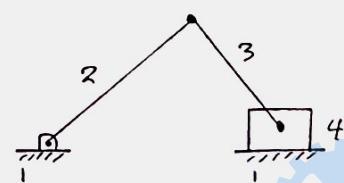
② Slider-Crank Mechanism

link (1) → Ground - Binary

link (2) → Crank - Binary

link (3) → Coupler - Binary

link (4) → Slider - Binary



# DEGREE OF FREEDOM

(DOF) is the number of independent coordinates needed to fully describe the motion of an object or a system of objects.

example → if you threw a rigid body in space, the body would have  
6 DOF → 3 Translation ( $x, y, z$ )  $\downarrow$  3D

3 Rotation about ( $x, y, z$ )

\* IF an object is free to move in 2D plane, it would have

3DOF: 2 Translation ( $x, y$ )

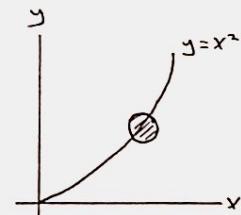
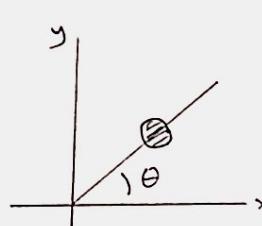
1 Rotation, about  $z$

$$(DOF)_{sys} = (\sum DOF)_{objects}$$

, so DOF increases as number of objects increase.

For such systems, there is only 1DOF, Because it is "dependent motion"

- if you have the  $x$ -coordinate you can obtain the  $y$ .



## \* Deformable Bodies:

→ They have an infinite number of degrees of freedom, Because they consist of an infinite number of particles and each particle moves on its own path.

↳ we call it a (continuous system).



note → If you assume the object you throw in space to be a particle, DOF will reduce to only 3 (translation) - no rotation could happen -

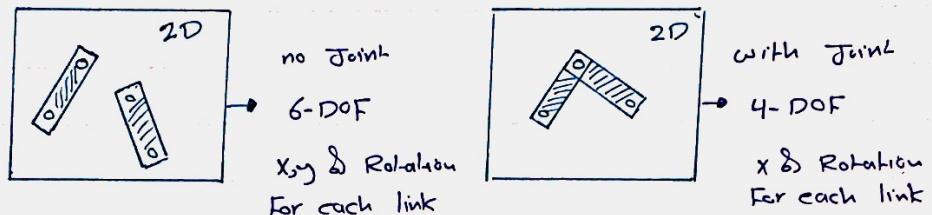
# JOINTS

Joints are also called (kinematic parts) or (pairing elements)

→ Joints are elements by which two or more links are connected (joined) together in such a way that certain motion is still allowed.

→ Joints limits down the number of DOF of any system.

→ Example :



## \* Classifications of Joints :-

I → Based on DOF :-

I] one DOF : R-Joint → Revolute or rotational (Rotation only)  
P-Joint → Prismatic (Translation only) ] "Full Joint"

II] Two DOF : RP-Joint → Rotation & Translation "Half Joint"

II → Type of Contact :-

I] Lower Pairs (surface contact)

ex → R & P Joints

II] Higher Pairs (line contact)

ex → Roll - Slide Joint

Cam Joint

Gear Joint

### Types of Contact :

1. Point  $\rightarrow$  sphere on surface.

2. Line  $\rightarrow$  Rigid cylinder on surface.

3. Surface  $\rightarrow$  cylinder inside cylinder

→ In ideal cases where the body is perfectly Rigid

III → Based on the number of links joined by the Joint-

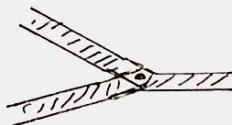
Joint Order = number of links joined - 1

Ex → 1st order Joint (Two links)



2nd order Joint (Three links)

and so on



order = no. of joints counted, so we count this Joint as two (we will need this later on).

IV → Based on the type of physical closure:

1) Form closed

How are they closed together?

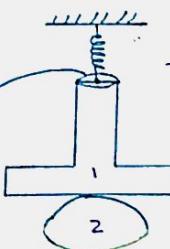
→ If you don't need any thing like a force to keep the links connected

Ex → R & P Joints (The Design of the Joint allows the links to stay connected without any Forces)

2) Force closed

→ you need sth (a force) to keep them connected

note: the spring is NOT a link and this point is NOT a kinematic joint.



→ I add a spring under compression to keep the two links connected. (a Force)

### Kinematic chain

→ A system consisting of a no. of links connected by joints.

\* Closed loop :- each link is connected to at least two others

\* Open loop :- At least one link is connected to only one other.

A mechanism is a closed loop kinematic chain with one ground link

→ another definition of mechanism from the "kinematic chain" perspective.

## Inversion

Inversion of a mechanism :- a new mechanism that results when the fixed link in the original mechanism is allowed to move as another link is fixed.

Ex → Slider - Crank Mechanism.



→ Here 1. Fixed

2. Free

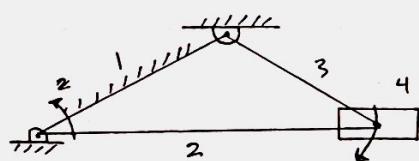
For each mechanism  
I have a number of  
inversions equal to  
the number of links

make 1 Free  
and 2 Fixed

→ This mechanism is called :

"Inverted - Slider Crank mechanism"

or "Sliding Contact mechanism"



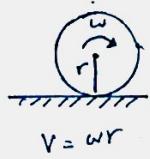
\* note → All inversions will have the same relative motion. (If you assume an observer to be on link 2) in both cases he'll see the slider coming back & forth (Relative - Motion).

## Notes from The Slides

- We have 5th called (Limiting positions) which are the positions where the mechanism stops the motion and the velocity = 0.
- After the limiting positions the mechanism keeps on moving because of the inertia of the bodies.

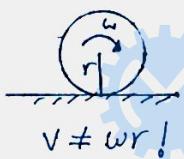
### Rolling without slipping

- Static Friction
- Rotation and Translation are dependent so it's considered to have (1DOF)



### Rolling with slipping

- Rolling with slipping.
- Translation & Rotation are independent of each other so (2DOF).



\* The Default is with slipping (If not mentioned)

# MOBILITY

→ Mobility is the Degrees of Freedom of planar mechanisms.

$$M = 3(L-1) - 2J_1 - J_2$$

M: mobility

L: no. of links

$J_1$ : no. of Full Joints (1 D.O.F)

$J_2$ : no. of Half Joints (2 D.O.F)

According to the value of M you get:

$M > 0 \rightarrow$  A mechanism with (M) - DOF

$M = 0 \rightarrow$  statically Determinant structure

$M < 0 \rightarrow$  statically In-determinant structure.

a structure is  
NOT a mechanism  
we have no interest  
in structures in this  
course

notes: → Mobility is an indication of the number of degrees of freedom.

→ Joints decrease the no. of DOF.

Examples:

Find the Mobility of each of the following:

II) Slider - Crank Mechanism

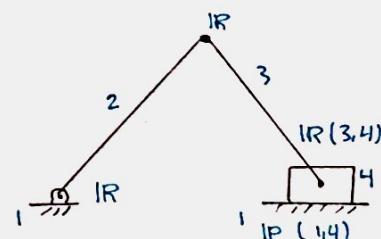
Solution:

$$L = 4 \quad J_1 = 4 \quad (3R + 1P)$$

$$J_2 = 0$$

$$M = 3(L-1) - 2J_1 - J_2$$

$$= 3(4-1) - 2(4) = \boxed{+1}$$



steps:

1. number the links
2. Identify Joints
3. Find L, J<sub>1</sub>, J<sub>2</sub>
4. Solve.

So, it's a mechanism with  
a mobility of 1.

note → What does M=1 or M=2 ... mean?

IF M=1, I need 1 input to define the one pos

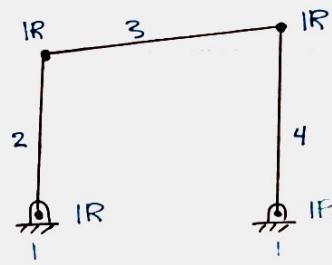
IF M=2, I need 2 inputs. ... and so on

## 2] Four - Bar Mechanism

Solution :-

$$L = 4 \quad J_1 = 4(R) \quad J_2 = 0$$

$$M = 3(L-1) - 2J_1 - J_2 = 3(4-1) - 2(4) = 1$$

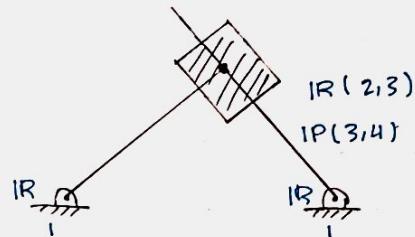


3]

$$L = 3 \quad J_1 = 4 (3R+1P) \quad J_2 = 0$$

$$M = 3(4-1) - 2(4) = 0$$

$= 9 - 8 = 1 \rightarrow$  Mechanism ←

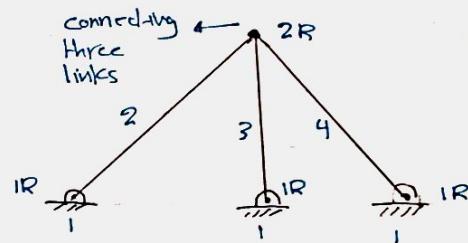


4]

$$L = 4 \quad J_1 = 5 (5R) \quad J_2 = 0$$

$$M = 3(4-1) - 2(5) = 9 - 10 = -1$$

Statically indeterminate structure.

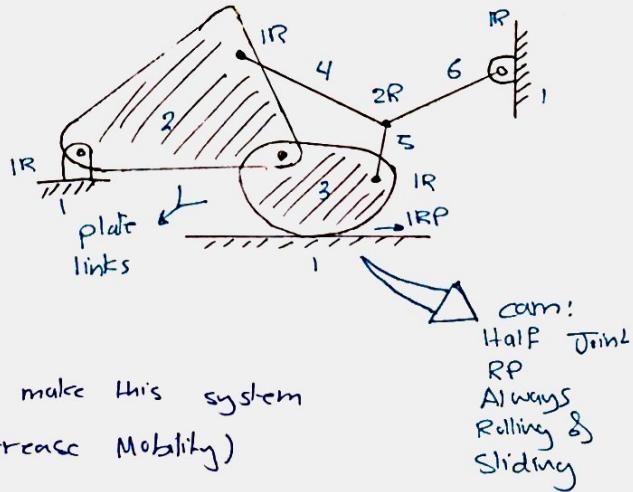


5]

$$L = 6 \quad J_1 = 7 (7R)$$

$$J_2 = 1 (RP)$$

$$M = 3(5) - (7)(2) - 1 \\ = 10 \rightarrow \text{Statically Determinant structure.}$$



THINK → What can you do to make this system a mechanism (increase Mobility)

cam!  
Half Joint  
RP  
Always  
Rolling &  
Sliding

\* Ideas from class:

1. I can add a spring instead of link (4)  $\rightarrow L = 5, J_1 = 5, J_2 = 1 \rightarrow M = 1$

2. you can convert the R-Joint between (2,3) to RP-Joint by adding a slot  
 $\hookrightarrow L = 6, J_1 = 6, J_2 = 2 \rightarrow M = 1 \# \text{ Mechanism}$

3. Remove the contact between the cam and the ground

$\hookrightarrow L = 6, J_1 = 7, J_2 = 0 \rightarrow M = 1 \# \text{ Mechanism}$

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$$L=9 \quad J_1=11 \quad J_2=1$$

$$M = 3(L+1) - 2J_1 - J_2$$

= 11  $\rightarrow$  Mechanism ←

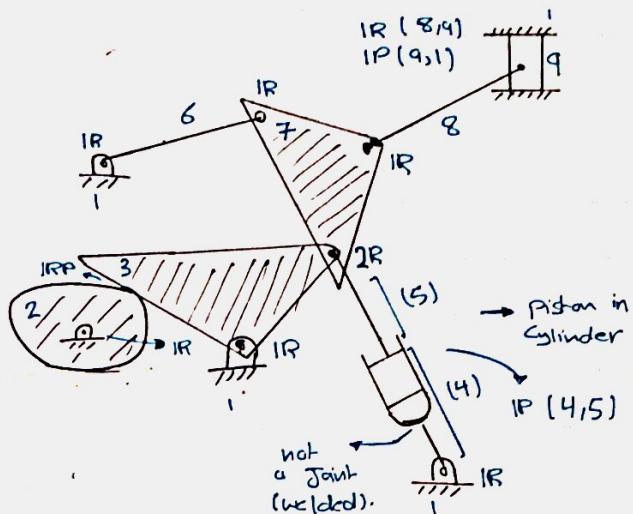
Note :-



1 link  
(welded)



2 links  
(kinematic  
joints).



## \* Multi-Loop Mechanisms :-

### 1) Quick Return Mechanism:

it consists of → 1-4-Bar Mechanism

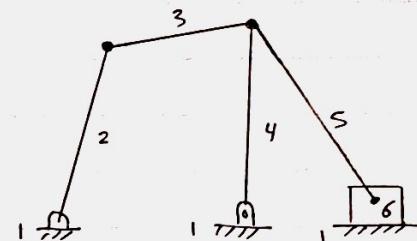
2. Slider Crank Mechanism

\* link (4) is called "Intermediate link"

this link turns the output of one mechanism to the input of another

↳ In this example the output of the 4-Bar

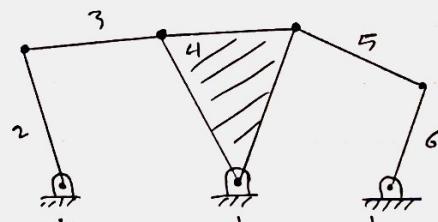
Mechanism turns into the input of Slider-Crank mechanism.



### 2) Watt's 6-Bar Mechanism:

→ it consists of two 4-Bar Mechanism

→ link (4) is the Intermediate link



## Four-Bar Mechanism

We have two main Types of 4-Bar Mechanism:

I Grashof  $\rightarrow$  At least one link can do full rotation.

II Non-Grashof  $\rightarrow$  no link can do full rotation.

Naming links and their lengths:

$\rightarrow$  you give ground links the symbol (0) followed by the number of link after it. ex  $\rightarrow (0_2, 0_4)$

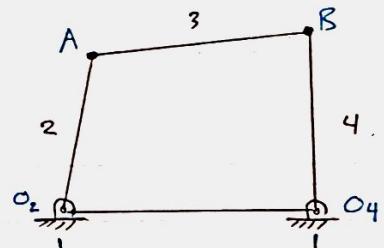
$\rightarrow$  lengths:

$$L_1 : \overline{0_2 0_4}$$

$$L_3 : \overline{AB}$$

$$L_2 : \overline{0_2 A}$$

$$L_4 : \overline{0_4 B}$$



$\hookrightarrow$  once I have these lengths, I can (sort) them as follows:

$S \rightarrow$  The length of the shortest length.

in this example  $\rightarrow S = L_2$

$L \rightarrow$  The length of the longest length

ex  $\rightarrow L = L_1$

$P, Q \rightarrow$  Intermediate lengths

ex  $\rightarrow P = L_3, Q = L_4$

$\nearrow$  note  $\rightarrow$  It doesn't matter which link is the longer one (random).

\* Things you have to do by yourself:

I Grashof  $\rightarrow$  non Grashof  $\rightarrow$  Self-Reading

II Find the proper combination between  $(S, L, P, Q)$  to form a closed-loop 4-Bar mechanism.

III What are Grashof's classifications or Inversions

\* Suggested Problems for CH2:

1 (a, d, f, g, J, ) - 2 - 3 - 4 - 5

7 (Part 1) - 7 (Part 2, F) - 15 - 21

22 - 26 - 27 - 32 - 42 - 44

# POSITION ANALYSIS OF MECHANISMS

\* Revision :-

$$\sin(A \pm B) = \sin A \cos B \pm \sin B \cos A$$

$$\cos(A \pm B) = \cos A \cos B \mp \sin A \sin B$$

$$\cos(-\theta) = \cos \theta \rightarrow \text{Even Function}$$

$$\sin(-\theta) = -\sin \theta \rightarrow \text{Odd Function}$$

Angle Shift:

$$\sin(\theta + \frac{\pi}{2}) = \cos \theta \rightarrow \text{we say "sin is}$$

$$\sin(\theta - \frac{\pi}{2}) = -\cos \theta \text{ lagging by } 90^\circ$$

$$\cos(\theta + \frac{\pi}{2}) = -\sin \theta$$

$$\cos(\theta - \frac{\pi}{2}) = \sin \theta$$

$$\sin(\theta + \pi) = -\sin \theta$$

$$\sin(\pi - \theta) = \sin \theta$$

$$\cos(\pi - \theta) = -\cos \theta$$

$$\cos(\pi + \theta) = -\cos \theta$$

$$\cos(2\pi - \theta) = \cos \theta$$

Because it's an even function it gives the same answer.

$\rightarrow (\theta \text{ and } 2\pi - \theta \text{ have the same cosine})$

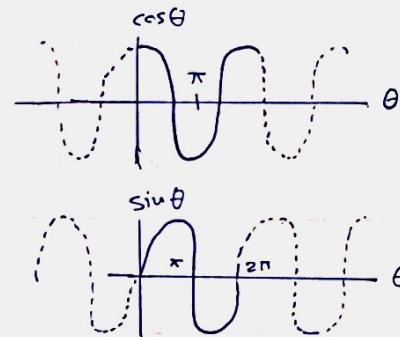
$$\tan \theta = \frac{\sin \theta}{\cos \theta}$$

(+, -, +, -)  $\rightarrow$  Pay attention to the signs

to specifying the quadrant of the angle.

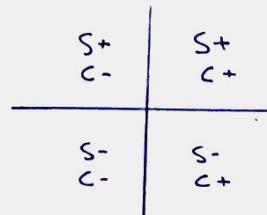
$$\cos \theta = \frac{1 - \tan^2(\frac{\theta}{2})}{1 + \tan^2(\frac{\theta}{2})}$$

$$\sin \theta = \frac{2 \tan(\frac{\theta}{2})}{1 + \tan^2(\frac{\theta}{2})}$$



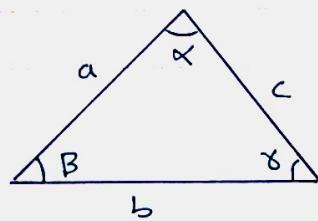
note  $\rightarrow$  Orthogonal functions are considered to be independent.

$(x, y)$   $\rightarrow$  orthogonal  
 $(\sin, \cos)$



### \* Law of Sines:

$$\frac{a}{\sin \alpha} = \frac{b}{\sin \beta} = \frac{c}{\sin \gamma}$$



### \* Law of Cosines:

$$c^2 = a^2 + b^2 - 2(a)(b) \cos \gamma$$

$$a^2 = b^2 + c^2 - 2(b)(c) \cos \alpha$$

$$b^2 = a^2 + c^2 - 2(a)(c) \cos \beta$$

\* In Position Analysis Of Mechanisms, we mainly depend on:

"Loop Closure Equations"  $\rightarrow$  (LCE)

Example:

(The angular position of each vector is (the angle it makes with the x-axis).)

To find the loop closure equation:

$\rightarrow$  you can choose to go C.W or C.C.W

$\hookrightarrow$  "choose your path"

$\rightarrow$   $O_2 \rightarrow A \rightarrow B \rightarrow O_4 \rightarrow O_2 = 0$

$\hookrightarrow$  This means that the net displacement = 0

$\rightarrow$  you can randomly choose the directions of your vectors (only signs will be affected).

$\rightarrow$  So, The L.C.E's

$$\vec{r}_2 + \vec{r}_3 - \vec{r}_4 - \vec{r}_1 = \vec{0}$$

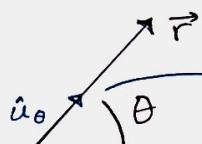
$\rightarrow$  I start from a point and finish at the same point.

$\rightarrow$  now, write the equation with unit vectors.

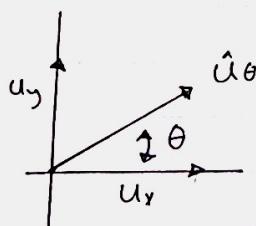
$\downarrow$

\* Unit Vectors :-

$$\vec{r} = |r| \hat{u}_\theta$$



This is a unit vector along the vector ( $\vec{r}$ ) named ( $\hat{u}_\theta$ ) and has a mag. of (1)



$$\rightarrow \hat{u}_\theta = \underbrace{(\cos \theta) \hat{i}}_{u_x} + \underbrace{(\sin \theta) \hat{j}}_{u_y}$$

"Resolution of  $\hat{u}_\theta$  along x & y"

- \* The L.C.E we found can solve 2 unknowns because it represents 2 Eqs in 2D - eqn for the magnitude (r)
  - eqn for the direction (angle): ( $\dot{\theta}$ )

$$\vec{r}_2 + \vec{r}_3 - \vec{r}_4 - \vec{r}_1 = 0$$

$$r_2 \hat{u}_{\theta_2} + r_3 \hat{u}_{\theta_3} - r_4 \hat{u}_{\theta_4} - r_1 \hat{u}_{\theta_1} = 0$$

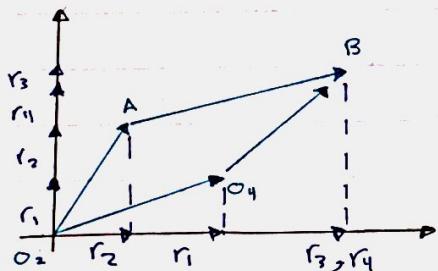
X-Position: (scalar eqn)

$$r_2 \cos \theta_2 + r_3 \cos \theta_3 - r_4 \cos \theta_4 - r_1 \cos \theta_1 = 0$$

y-Position: (scalar eqn)

$$r_2 \sin \theta_2 + r_3 \sin \theta_3 - r_4 \sin \theta_4 - r_1 \sin \theta_1 = 0$$

\* Graphical Clarification:



→ If you apply the L.C.E ( $(\vec{r}_2 + \vec{r}_3 - \vec{r}_4 - \vec{r}_1)$ ) to the x-components and y-components in the graph you'll get a zero #

\* Solution Of the (LCE) :-

→ In any problem you are usually Given : - Fixed quantities  
- Input position

→ The default  
Mobility = 1

we only need

1 input , IF

it was 2

I would need

2.

Example (4-Bar Mechanism)

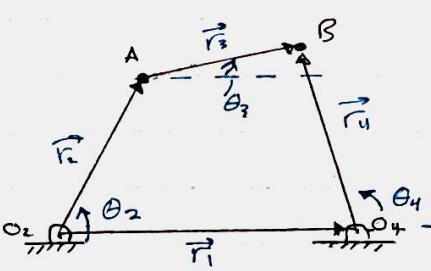
Given → Fixed quantities :

quantities ←  $r_1, r_2, r_3, r_4, \theta_1$   
NOT directions

Input position :

one of  $(\theta_2, \theta_3, \theta_4)$  is must  
be given. let's assume it's  $\theta_2$

Find →  $\theta_3, \theta_4$



Solution:

We have 3 methods to find the solution



Using the analytical method (which is the most used) :-

Steps:

\*1. Write the L.C.E :

$$r_2 \hat{u}_{\theta_2} + r_3 \hat{u}_{\theta_3} - r_4 \hat{u}_{\theta_4} - r_1 \hat{u}_{\theta_1} = \vec{0}$$

\*2. Rearrange the eqn : (Put  $r_3 \hat{u}_{\theta_3}$  on one side)

$$r_3 \hat{u}_{\theta_3} = \vec{r}_1 \hat{u}_{\theta_1} - \vec{r}_2 \hat{u}_{\theta_2} + \vec{r}_4 \hat{u}_{\theta_4}$$

\*3. Dot each side by it's self :-  $\rightarrow$  To eliminate  $\theta_3$ 

$$(r_3 \hat{u}_{\theta_3}) \cdot (r_3 \hat{u}_{\theta_3}) = (\vec{r}_1 \hat{u}_{\theta_1} - \vec{r}_2 \hat{u}_{\theta_2} + \vec{r}_4 \hat{u}_{\theta_4}) \cdot (\vec{r}_1 \hat{u}_{\theta_1} - \vec{r}_2 \hat{u}_{\theta_2} + \vec{r}_4 \hat{u}_{\theta_4})$$

$$(r_3)^2 = r_1^2 + r_2^2 + r_3^2 + r_4^2 - 2r_1 r_2 \hat{u}_{\theta_1} \cdot \hat{u}_{\theta_2} - 2r_1 r_4 \hat{u}_{\theta_1} \cdot \hat{u}_{\theta_4} + 2r_1 r_4 \hat{u}_{\theta_1} \cdot \hat{u}_{\theta_4} - *$$

$$\rightarrow \text{Find } \hat{u}_{\theta_1} \cdot \hat{u}_{\theta_2} = (\cos \theta_1 \hat{i} + \sin \theta_1 \hat{j}) \cdot (\cos \theta_2 \hat{i} + \sin \theta_2 \hat{j})$$

$$= \cos \theta_1 \cos \theta_2 + \sin \theta_1 \sin \theta_2 \quad \text{from Identities}$$

$$= \cos(\theta_2 - \theta_1) = \cos(\theta_1 - \theta_2) \quad \rightarrow \text{even function.}$$

$$\hat{u}_{\theta_2} \cdot \hat{u}_{\theta_4} = \cos \theta_2 \cos \theta_4 + \sin \theta_2 \sin \theta_4$$

$$\hat{u}_{\theta_1} \cdot \hat{u}_{\theta_4} = \cos \theta_1 \cos \theta_4 + \sin \theta_1 \sin \theta_4$$

\* Rewrite equation (\*) as follows:

$$A \cos \theta_4 + B \sin \theta_4 + C = 0$$

$$\text{where } \rightarrow A = 2r_1 r_4 \cos \theta_1 - 2r_2 r_4 \cos \theta_4$$

$$B = 2r_1 r_4 \sin \theta_1 - 2r_1 r_4 \sin \theta_4$$

$$C = r_1^2 + r_2^2 + r_3^2 + r_4^2 - 2r_1 r_4 \cos(\theta_2 - \theta_1)$$

\* note  $\rightarrow$  This is for

a certain input

of  $\theta_2$ , if  $\theta_2$ changes  $\theta_3$  &  $\theta_4$ 

will change too.

$$\text{* use the identities : } \cos \theta_4 = \frac{1 - \tan^2(\frac{\theta_4}{2})}{1 + \tan^2(\frac{\theta_4}{2})}$$

$\rightarrow$  This step is to  
make the unknown  
in terms of  $(\tan \theta_4)$   
only instead of  
 $\sin \theta_4, \cos \theta_3$ .

$$\sin \theta_4 = \frac{2 \tan(\frac{\theta_4}{2})}{1 + \tan^2(\frac{\theta_4}{2})}$$

\* let  $X = \tan\left(\frac{\theta_4}{2}\right)$  (Just to simplify)

\* now, you have :

$$A\left(\frac{1-X^2}{1+X^2}\right) + B\left(\frac{2X}{1+X^2}\right) + C = 0$$

\* Multiply Both Sides By  $(1+X^2)$ :

$$A(1-X^2) + B(2X) + C(1+X^2) = 0$$

$$(C-A)X^2 + 2BX + A+C \quad (\text{quadratic equation})$$

$$aX^2 + bX + c = 0 \quad \text{where: } a = C-A$$

$$b = 2B$$

$$c = A+C$$

\* Solve the quadratic equation:

$$X_{1,2} = \frac{-b \pm \sqrt{b^2 - 4ac}}{2a}$$

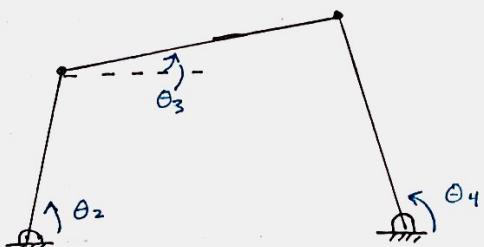
$$X_{1,2} = \tan\left(\frac{\theta_4}{2}\right) \rightarrow \theta_4 = 2\tan^{-1}X_{1,2}$$

\* Find  $(\theta_3)$  By Dividing the y-eqn by the x-eqn:

$$\frac{y\text{-eqn}}{x\text{-eqn}} = \tan(\theta_3)_{1,2} = \frac{r_1 \sin \theta_1 - r_2 \sin \theta_2 + r_4 \sin(\theta_4)_{1,2}}{r_1 \cos \theta_1 - r_2 \cos \theta_2 + r_4 \cos(\theta_4)_{1,2}}$$

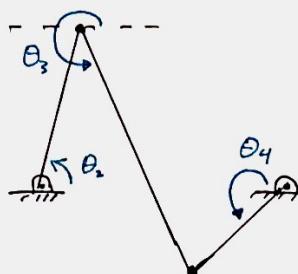
$$(\theta_3)_{1,2} = \tan^{-1}(\quad)$$

\* Showing the positions in the Graph:



First case  $(\theta_3, \theta_4)$

OPEN CONFIGURATION



Second case  $(\theta_3, \theta_4)$

CROSSED - CONFIGURATION

note → If you use the x or y equations directly you'll lose the intermediate step of finding what quadratic is the angle in.

Alternative Solution (Analytical Also) :-

→ Applying a radial vector  $\vec{r}_d$

\* For loop (I) :

$$r_1 \hat{u}_{\theta_1} + r_d \hat{u}_{\theta d} - r_2 \hat{u}_{\theta_2} = 0$$

$$r_d \hat{u}_{\theta d} = r_2 \hat{u}_{\theta_2} - r_1 \hat{u}_{\theta_1}$$

(Dot each side by its self to eliminate  $\hat{u}_{\theta d}$ )

$$(r_d)^2 = r_1^2 + r_2^2 - 2r_1 r_2 \cos(\theta_2 - \theta_1)$$

$$r_d = \sqrt{\text{magnitude}}$$

To find the direction:

$$\frac{y\text{-eqn}}{x\text{-eqn}} = \tan \theta_d = \frac{r_2 \sin \theta_2 - r_1 \sin \theta_1}{r_2 \cos \theta_2 - r_1 \cos \theta_1}$$

\* Now you can use loop 2 to find  $\theta_3$  &  $\theta_4$

L.C.E :

$$\vec{r}_d + \vec{r}_3 - \vec{r}_4 = 0$$

$$r_d \hat{u}_{\theta d} = r_4 \hat{u}_{\theta 4} - r_3 \hat{u}_{\theta 3}$$

→ Dot each side by its self.

$$(r_d)^2 = r_4^2 + r_3^2 - 2r_3 r_4 \hat{u}_{\theta 3} \cdot \hat{u}_{\theta 4}$$

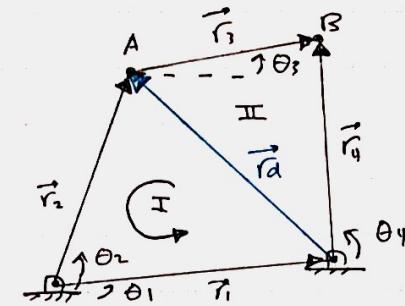
$$= r_4^2 + r_3^2 - 2r_3 r_4 \cos(\theta_3 - \theta_4)$$

$$(r_d)^2 = r_4^2 + r_3^2 - 2r_3 r_4 \cos(\mu)$$

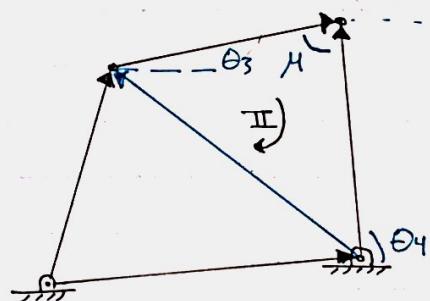
\*

\* continue to find  $\theta_3$  &  $\theta_4$

Hint: use law of sines.



→ note that this is the law of cosines, you can use it directly from the start.



$\mu \rightarrow$  transmission angle.

$$\mu = \theta_3 - \theta_4$$

$$\text{if } \mu > \frac{\pi}{2} \rightarrow \mu = 180 - \mu$$

(area 1-p)

## \* Graphical Solution :-

### 4-Bar Mechanism

Given:  $r_1, r_2, r_3, r_4, \theta_1$  + Input  $\theta_2$

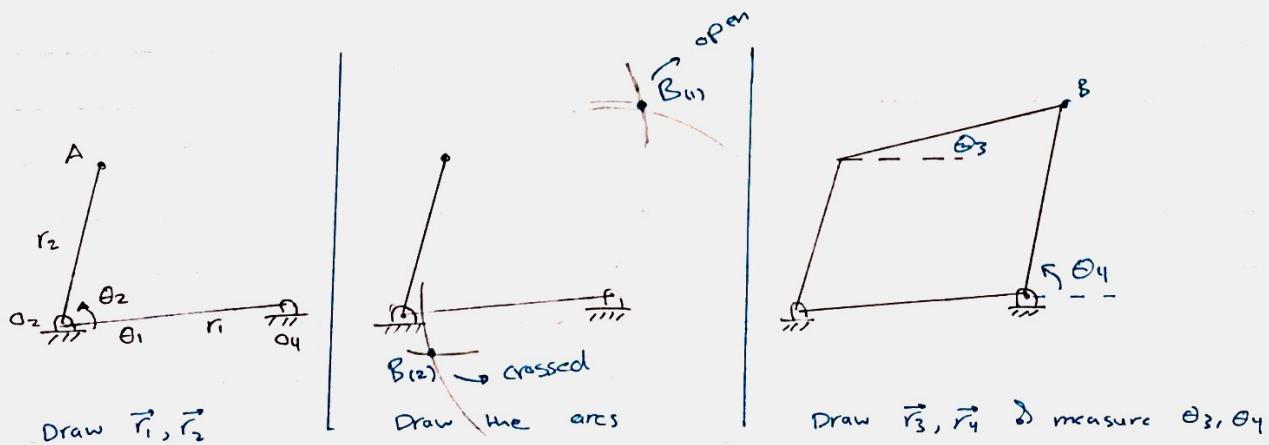
Find  $\theta_3 \& \theta_4$

Steps:

- Start from  $\theta_2$
- Draw vector  $\vec{r}_1$  (you have its length & angle)
- Draw  $\vec{r}_2$  (you also have  $r_2$  &  $\theta_2$ )
- Draw an arc on a distance ( $r_3$ ) from point (A). (,  $r_3$ )
- Draw another arc from the end of ( $\vec{r}_1$ ) - (Point-  $O_4$ ) - after a distance ( $r_4$ )
- The Two arcs will (CROSS) at a point (B).
- Draw  $\overline{AB}$  &  $\overline{O_4B}$
- Measure the angles  $\theta_3 \& \theta_4$  (also)

note → This will give me the first values of  $(\theta_3, \theta_4)$ , if you want to find the second case, continue the arc to a full circle and you'll have another point where the two circles will cross, then Measure  $(\theta_3)_2 \& (\theta_4)_2$  #

note → The disadvantage of the Graphical method is that you have to draw a new sketch for each  $(\theta_2)$  you have, but in the Analytical Method you obtain a general formula that you can use



note → sketches are not accurate, only for clarification.

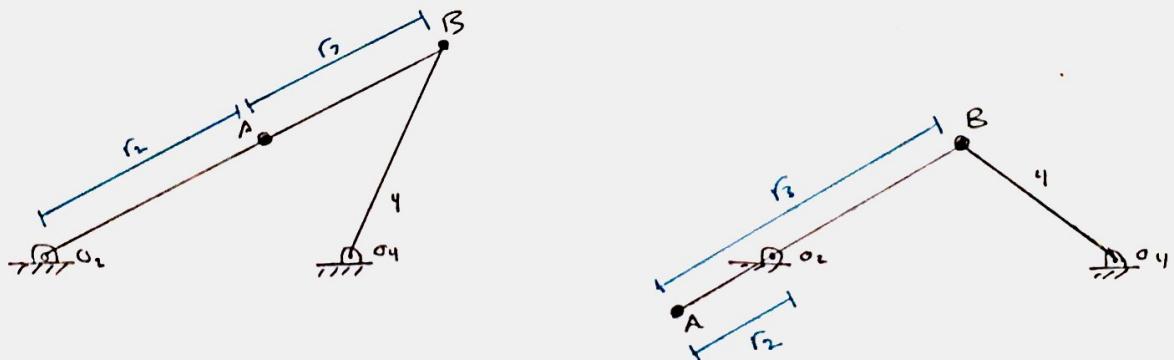
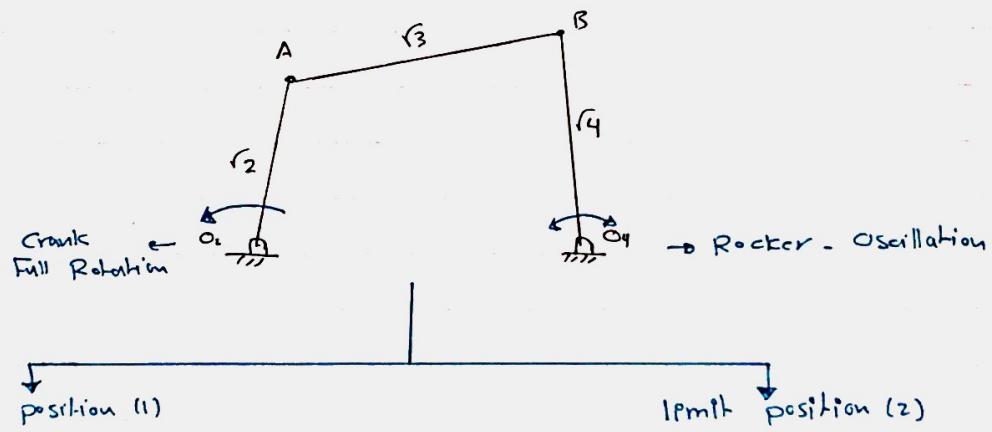
## LIMIT POSITIONS (Toggle Positions)

- limiting positions are the positions where the mechanism changes the direction of motion.
- When the limiting positions are reached ( $V=0$ )
- The mechanism continues the motion due to the bodies inertia.

Example :-

limiting positions of (Crank-Rocker 4-Bar Mechanism) :-

- There are two limiting positions
- They occur when links 2,3 are on the SAME level.



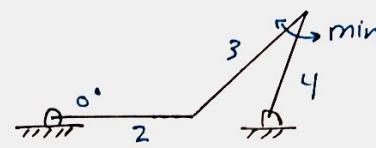
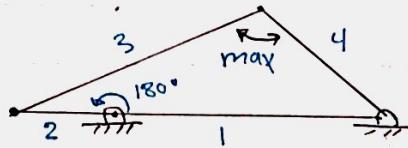
→ at this position link (4) will change the direction of rotation & link (2) will continue rotating.

## Extreme Values of Transmission Angle ( $\mu$ )

In 4-Bar Mechanism there are two extreme positions for the transmission angle:

$\mu_{\max} \rightarrow$  When the position angle of crank =  $180^\circ$  ( $\theta_2 = 180^\circ$ )

$\mu_{\min} \rightarrow$  When the position angle of crank =  $0^\circ$  ( $\theta_2 = 0^\circ$ )



## Position Analysis of Slider-Crank Mechanism

II General case:

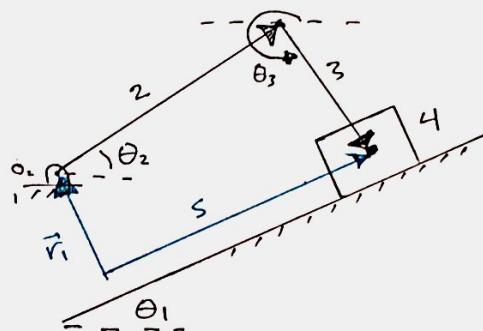
Given  $r_2, r_3, r_1, \theta_1$  + Input  $\theta_2$

Find  $S, \theta_3$

L.C.E:

$$\vec{r}_2 + \vec{r}_3 - \vec{s} + \vec{r}_1 = 0$$

$$r_2 \ddot{\theta}_2 + r_3 \ddot{\theta}_3 - S \ddot{\theta}_1 + r_1 \ddot{\theta}_{1+\frac{\pi}{2}} = 0$$



Now I can use any of the methods to solve this equation (Just like the 4-Bar)

Analytical:

To find  $S \rightarrow$  Eliminate  $\theta_3$

$$r_3 \ddot{\theta}_3 = S \ddot{\theta}_1 - r_1 \ddot{\theta}_{1+\frac{\pi}{2}} - r_2 \ddot{\theta}_2 \quad \rightarrow \sin(\theta_2 - \theta_1)$$

$$r_3^2 = S^2 + r_1^2 + r_2^2 - 2r_2 S \cos(\theta_2 - \theta_1) + 2r_1 r_2 \cos(\theta_2 - \theta_1) - \frac{\pi^2}{2}$$

$$S^2 - (2r_2 \cos(\theta_2 - \theta_1))S + r_1^2 + r_2^2 - r_3^2 + 2r_1 r_2 \sin(\theta_2 - \theta_1) \quad \text{"Quadratic eqn" in (S)}$$

$$S_{1,2} = \sqrt{\dots}$$

To find  $\theta_3$ :

$$\frac{y_{-eqn}}{x_{-eqn}} = \tan \theta_3 = \frac{S \sin \theta_1 - r_1 \sin(\theta_1 + \frac{\pi}{2}) - r_2 \sin \theta_2}{S \cos \theta_1 - r_1 \cos(\theta_1 + \frac{\pi}{2}) - r_2 \cos \theta_2} \quad \rightarrow \cos \theta_1$$

$$\rightarrow -\sin \theta_1$$

$$\theta_3 = \tan^{-1} \left[ \frac{S \sin \theta_1 - r_1 \cos \theta_1 - r_2 \sin \theta_2}{S \cos \theta_1 + r_1 \sin \theta_1 - r_2 \cos \theta_2} \right]$$

## 2] Position Analysis of Offset Slider-Crank Mechanism:

↳ (special case of the general case where  $\theta_1 = 0^\circ$ )

Given  $\rightarrow r_1, r_2, r_3, \theta_1$  + Input  $\theta_2$

Find  $\rightarrow s, \theta_3$

L.C.E :

$$\vec{r}_2 + \vec{r}_3 - \vec{r}_1 - \vec{s} = \vec{0}$$

$$r_2 \hat{u}_{\theta_2} + r_3 \hat{u}_{\theta_3} - r_1 \hat{u}_{\frac{\pi}{2}} - s \hat{u}_0 = 0$$

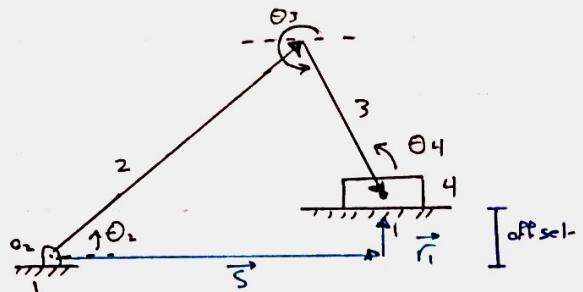
↳ you can use elimination of  $(\theta_3)$  BUT

in this particular case it's easier to use x & y equations:

X - Position:

$$r_2 \cos \theta_2 + r_3 \cos \theta_3 - r_1 \cos \frac{\pi}{2} - s \cos 0 = 0$$

$$r_2 \cos \theta_2 + r_3 \cos \theta_3 - s = 0$$



$\vec{r}_1$   $\rightarrow$  Sliding

vector along

$s$ , constant

mag & direction.

y - Position:

$$r_2 \sin \theta_2 + r_3 \sin \theta_3 - r_1 \sin \frac{\pi}{2} - s \sin 0 = 0$$

$$r_2 \sin \theta_2 + r_3 \sin \theta_3 - r_1 = 0 \quad (\text{one unknown } \theta_3)$$

## 3] Basic Slider-Crank Mechanism:

L.C.E :

$$\vec{r}_2 + \vec{r}_3 - \vec{s} = \vec{0}$$

$$r_2 \hat{u}_{\theta_2} + r_3 \hat{u}_{\theta_3} - s \hat{u}_0 = 0$$

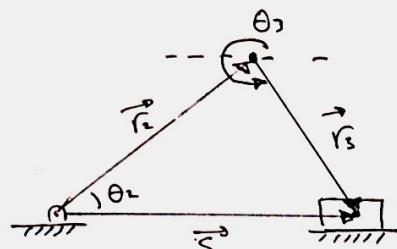
$$r_3 \hat{u}_{\theta_3} = s \hat{u}_0 - r_2 \hat{u}_{\theta_2}$$

eliminate  $\theta_3$

$$r_3^2 = s^2 - r_2^2 + 2 s r_2 \cos \theta_2$$

$$s^2 - 2 r_2 s - r_2^2 - r_3^2 = 0$$

$$s_{1,2} = -$$



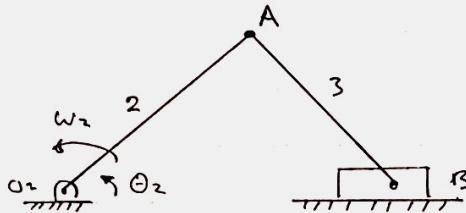
↳ you can also use  
law of signs but  
you'll need more  
steps.

$$x\text{-Pos} \rightarrow r_2 \cos \theta_2 + r_3 \cos \theta_3 - s = 0$$

$$y\text{-Pos} \rightarrow r_2 \sin \theta_2 + r_3 \sin \theta_3 = 0$$

## Limits Positions of Slider-Crank Mechanism:

→ When link 3 & link 2 are on the same level



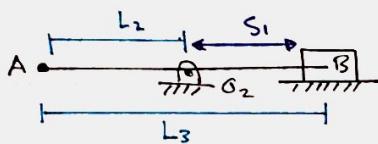
limit position (1)

$$\theta_2 = 180^\circ$$

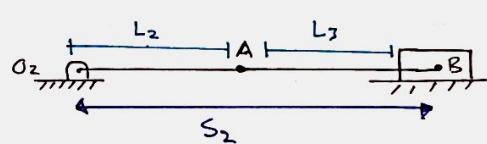


limit position (2)

$$\theta_2 = 0$$



$S_1$ : position of Slider at limit position (1)



$S_2$ : position of Slider at limit position (2).

### STROKE:-

→ The stroke is the displacement of the slider. (distance between the two limit positions).

$$\text{stroke} = \Delta S = S_2 - S_1 \quad (\text{O}_2 \text{ is the reference})$$

$$= (L_2 + L_3) - (L_3 - L_2) = L_2 + L_3 - L_3 + L_2$$

=  $2L_2$  # Rule → In Slider-Crank Mechanism, the stroke is double the length of link 2.

## Transmission Angle in Slider-Crank Mechanism:

→ There is an equivalence between Slider-Crank Mechanism & 4-Bar Mechanism.

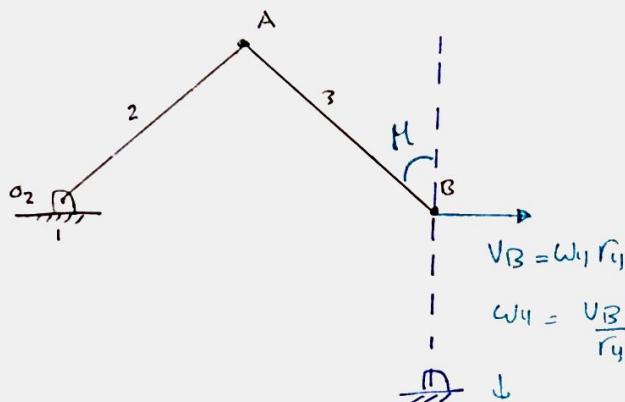
↳ Slider-Crank Mechanism is a 4-Bar Mechanism with link 4 rotating about a radius of ( $\alpha$ ).

So:

Transmission angle ( $\mu$ ) is the angle between link (3) & the line  $\perp$  to the Sliding axis.

$$* \text{ If } \mu > \frac{\pi}{2} \rightarrow \mu = 180 - \mu$$

↳ also  $\perp$  to the



↓  
when  $r_4 = \alpha$   
 $w_4 = 0$   
point B will be still  
Be sliding only  
(Slider-Crank)

↳ Tech  
Family

### Example (Inverted Slider-Crank mechanism)

Given:  $r_1, \theta_1, r_2$  & Input  $\theta_2$

Find  $\theta_3, \theta_4$

↳ position of slider on link (4)

Solution:

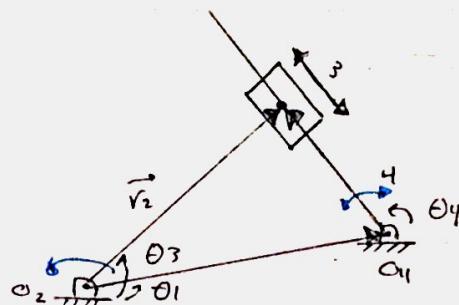
loop closure equation:  $\theta_2 \rightarrow 3 \rightarrow \theta_4 \rightarrow \theta_2$

$$r_2 \dot{\theta}_{\theta_2} - S \dot{\theta}_{\theta_4} - r_1 \dot{\theta}_{\theta_1} = \vec{0} \quad \rightarrow \text{2 unknowns}$$

$$S \dot{\theta}_{\theta_4} = r_2 \dot{\theta}_{\theta_2} - r_1 \dot{\theta}_{\theta_1} \quad \text{in the same term } (S, \theta_4)$$

$$S^2 = r_1^2 + r_2^2 - 2r_1r_2 \cos(\theta_2 - \theta_1)$$

$$\theta_4 = \tan^{-1} \left[ \frac{r_2 \sin \theta_2 - r_1 \sin \theta_1}{r_2 \cos \theta_2 - r_1 \cos \theta_1} \right]$$



### Problem (4-11)

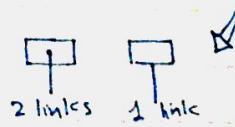
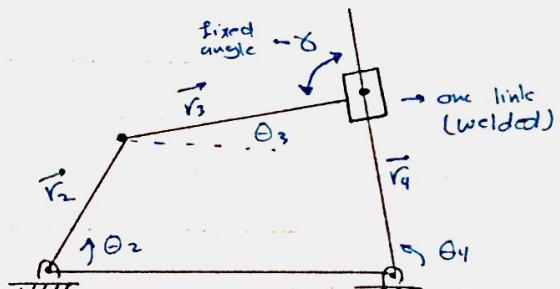
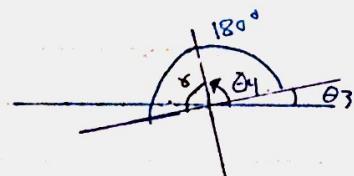
Given  $\rightarrow \vec{r}_1, \theta_1, \vec{r}_2, \vec{r}_4, \gamma$  + Input  $\theta_2$

Find  $\theta_3, \theta_4, \gamma_1$

Solution:

→ There is a relation between  $\theta_3$  &  $\theta_4$

$$180^\circ = \gamma + \theta_4 - \theta_3 \rightarrow \theta_4 = \theta_3 - \gamma + \pi$$



Suggested ch 4:

6(n), 7(n), 9(b), 10(b), 11(d), 12(d)

27 + Example 4 (1, 2, 3)

Self-Reading:

① Velocity Ratio (Mv)

② Torque Ratio (Mt)

③ Mechanical advantage (Ma)

# VELOCITY ANALYSIS

Position vector ( $\vec{r}$ ) is a function of time (implicitly) :

$$\vec{r}(t) = \vec{r}(\theta(t))$$

→ Take the derivative with respect to time to find the velocity:

$$\vec{V} = \frac{d\vec{r}}{dt} \quad (\text{it has both mag. \& direction}).$$

$$\vec{r} = r \hat{u}_\theta$$

$$\frac{d}{dt}(r \hat{u}_\theta) = \dot{r} \hat{u}_\theta + r \dot{\hat{u}}_\theta \quad ; \text{ where } \dot{\hat{u}}_\theta = \frac{d\hat{u}_\theta}{dt}$$

$\downarrow$   $\hat{u}_\theta = \cos\theta \hat{i} + \sin\theta \hat{j}$

$$\dot{\hat{u}}_\theta = \frac{d\hat{u}_\theta}{dt} = \frac{d}{dt}(\cos\theta \hat{i} + \sin\theta \hat{j})$$

→ with respect to time  
↓ with respect to position

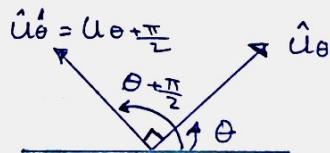
$$= \frac{d}{d\theta}(\cos\theta) \cdot \frac{d\theta}{dt} \hat{i} + \frac{d}{d\theta}(\sin\theta) \cdot \frac{d\theta}{dt} \hat{j}$$

$$= -\sin\theta \dot{\theta} \hat{i} + \cos\theta \dot{\theta} \hat{j}$$

$$= (-\sin\theta \hat{i} + \cos\theta \hat{j}) \dot{\theta} \quad \text{BUT } \hat{u}'_\theta = -\sin\theta \hat{i} + \cos\theta \hat{j}$$

$$= (\hat{u}'_\theta)(\dot{\theta})$$

$$= (\hat{u}_\theta + \frac{\pi}{2}) \dot{\theta} \quad \Rightarrow$$



$$\text{So } \dot{\hat{u}}_\theta = (\hat{u}_\theta + \frac{\pi}{2}) \dot{\theta} = \omega \hat{u}_\theta + \frac{\pi}{2}$$

→ when you take the derivative of a rotating unit vector ( $\hat{u}_\theta$ ) you'll get a unit vector  $\perp$  to it.

$$\text{So } \dot{\hat{u}}_\theta = \hat{u}_\theta + \frac{\pi}{2}$$

note → For planar motion (x-y plane)

$$\vec{\omega} = \dot{\theta} \hat{k} \quad (\text{about z-axis only}).$$

#### 4-Bar Mechanism Velocity Analysis:

Knowns  $\rightarrow$  All positions (from position Analysis)

Input  $\dot{\theta}_2$

Find  $\omega_3, \omega_4$

Solution:

L.C.E:

$$\vec{r}_2 + \vec{r}_3 - \vec{r}_4 - \vec{r}_1 = 0$$

$$r_2 \dot{\theta}_2 + r_3 \dot{\theta}_3 - r_4 \dot{\theta}_4 - r_1 \dot{\theta}_1 = 0$$

$$V.E = \frac{d}{dt} (L.C.E)$$

$$\frac{d}{dt} (r_1 \dot{\theta}_1) = 0 \quad \text{constant.}$$

$$\frac{d}{dt} (L.C.E) = r_2 \omega_2 \dot{\theta}_{\theta_2+\frac{\pi}{2}} + r_3 \omega_3 \dot{\theta}_{\theta_3+\frac{\pi}{2}} - r_4 \omega_4 \dot{\theta}_{\theta_4+\frac{\pi}{2}} = 0$$

x-velocity:

$$-r_2 \omega_2 \sin \theta_2 - r_3 \omega_3 \sin \theta_3 + r_4 \omega_4 \sin \theta_4 = 0$$

y-velocity:

$$r_2 \omega_2 \cos \theta_2 + r_3 \omega_3 \cos \theta_3 - r_4 \omega_4 \cos \theta_4 = 0$$

Two equations, Two unknowns ( $\omega_3, \omega_4$ )  
 \* linear  $\rightarrow$  can be solved

↳ you can either use x & y equations or elimination method (easier):

Elimination:

To eliminate  $\omega_3$ , Dot the V.E by  $\dot{\theta}_3$  because ( $\dot{\theta}_{\theta_3}, \dot{\theta}_{\theta_3+\frac{\pi}{2}} = 0$ )

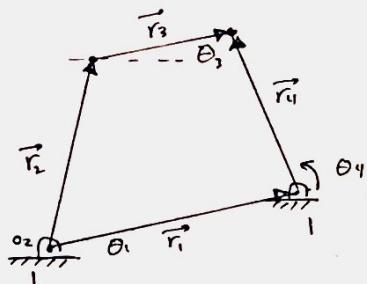
$$(r_2 \omega_2 \dot{\theta}_{\theta_2+\frac{\pi}{2}} + r_3 \omega_3 \dot{\theta}_{\theta_3+\frac{\pi}{2}} - r_4 \omega_4 \dot{\theta}_{\theta_4+\frac{\pi}{2}} = 0) \cdot \dot{\theta}_3$$

$$-r_2 \omega_2 \sin(\theta_2 - \theta_3) + 0 + r_4 \omega_4 \sin(\theta_4 - \theta_3) = 0$$

$$\omega_4 = \frac{r_2 \omega_2 \sin(\theta_2 - \theta_3)}{r_4 \omega_4 \sin(\theta_4 - \theta_3)}$$

Using the same approach (eliminating  $\omega_4$ ), you can get:

$$\omega_3 = \left( \frac{r_2 \sin(\theta_4 - \theta_2)}{r_3 \sin(\theta_4 - \theta_3)} \right) \omega_2$$



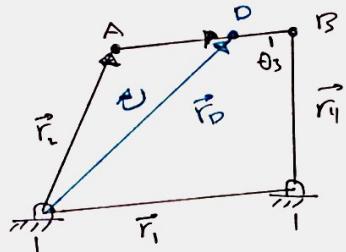
continued

Find  $V_d$  (from the previous example).

I can find  $V_d$  with two methods

① Relative motion analysis:

$$\vec{V}_D = \vec{V}_A + \vec{V}_{D/A} ; V_A \text{ is known}$$



② Loops:

$$\vec{r}_2 + \vec{AD} - \vec{r}_D = \vec{0}$$

$$\vec{r}_D = r_2 \hat{u}_{\theta_2} + \vec{AD} \hat{u}_{\theta_3}$$

$$\vec{V}_D = \frac{d}{dt} (\vec{r}_D)$$

$$= r_2 w_2 \hat{u}_{\theta_2 + \frac{\pi}{2}} + \vec{AD} w_3 \hat{u}_{\theta_3 + \frac{\pi}{2}}$$

$\downarrow$                              $\downarrow$   
 $\vec{V}_A$                              $\vec{V}_{D/A}$

→ notice that it gives you the same result as the relative motion analysis.

Ex → Velocity Analysis of Slider-Crank Mechanism

Knowns → All positions

Find →  $w_3, \vec{V}_B$

Solution:

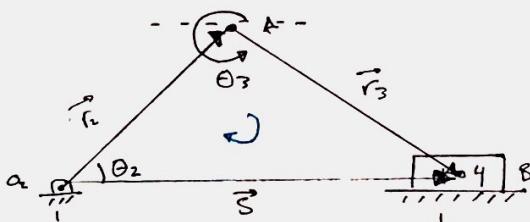
L.C.E:

$$\vec{r}_2 + \vec{r}_3 - \vec{s} = \vec{0}$$

$$r_2 \hat{u}_{\theta_2} + r_3 \hat{u}_{\theta_3} - \vec{s} \dot{u}_0 = \vec{0}$$

V.E:

$$r_2 w_2 \hat{u}_{\theta_2 + \frac{\pi}{2}} + r_3 w_3 \hat{u}_{\theta_3 + \frac{\pi}{2}} - \dot{s} \dot{u}_0 = \vec{0} \rightarrow \text{you can solve using } \begin{cases} \text{x-y velocity} \\ \text{vector elimination.} \end{cases}$$



$$y\text{-velocity} \rightarrow r_2 w_2 \cos \theta_2 + r_3 w_3 \cos \theta_3 = 0 \rightarrow w_3 = \leftarrow$$

$$x\text{-velocity} \rightarrow -r_2 w_2 \sin \theta_2 - r_3 w_3 \sin \theta_3 - \dot{s} = 0 \rightarrow \dot{s} = \leftarrow$$

OR → Do the (V.E) By  $\dot{u}_{\theta_3}$  (elimination)

$$r_2 w_2 \sin(\theta_3 - \theta_2) - \dot{s} \cos \theta_3 = 0$$

$$\dot{s} = \frac{r_2 w_2 \sin(\theta_3 - \theta_2)}{\cos \theta_3} = \leftarrow \rightarrow w_3 = \leftarrow$$

$$\vec{V}_B = \vec{V}_4 = \dot{s} \hat{c} \rightarrow \dot{s}: \text{Velocity or } V_{slip}$$

Example:

Knowns  $\rightarrow$  All positions + Input  $W_2$

Find  $\omega_4, \dot{s}$

Solution:

loop closure eqn:

$$\vec{r}_2 - \vec{s} - \vec{r}_1 = 0 \quad \text{Both variables}$$

$$r_2 \hat{u}_{\theta_2} - s \hat{u}_{\theta_4} - r_1 \hat{u}_0 = 0 \quad \text{Both constants.}$$

Velocity eqn:

$$\frac{d}{dt} (\text{L.C.E}) = r_2 w_2 \hat{u}_{\theta_2 + \frac{\pi}{2}} - \dot{s} \hat{u}_{\theta_4} - s \hat{u}_{\theta_4 + \frac{\pi}{2}} \omega_4 - 0 = 0$$

elimination:

1- Dot By  $u_{\theta_4}$

$$\dot{s} = r_2 w_2 \sin(\theta_4 - \theta_2)$$

2- Dot By  $u_{\theta_4 + \frac{\pi}{2}}$

$$r_2 w_2 \hat{u}_{\theta_2 + \frac{\pi}{2}} \cdot \hat{u}_{\theta_4 + \frac{\pi}{2}} - s \omega_4 = 0$$

$$\omega_4 = \frac{r_2 w_2 \cos(\theta_4 - \theta_2)}{s}$$

To find  $v_A$ :

you can use 3 or 2 to find  $v_A$  Because the point links 2 with 3

3  $\rightarrow$  Rotation & Translation

2  $\rightarrow$  Rotation only.

using L.C.E:

$$r_2 \hat{u}_{\theta_2} = s \hat{u}_{\theta_4} + r_1 \hat{u}_0$$

$$r_2 w_2 \hat{u}_{\theta_2 + \frac{\pi}{2}} = \dot{s} \hat{u}_{\theta_4} + s w_4 \hat{u}_{\theta_4 + \frac{\pi}{2}}$$

↓                    ↓  
sliding            rotation

$$\begin{aligned} \vec{v}_A &= \vec{v}_A \\ &= ( \quad ) \vec{i} + ( \quad ) \vec{j} \end{aligned}$$

Find  $\vec{v}_c$ :

$\rightarrow$  you should choose the best Path

where minimum unknowns exist. (2 choices):

$$\text{II } \vec{r}_c = \vec{r}_4 c \hat{u}_{\theta_4}$$

$$\vec{v}_c = \vec{r}_4 c w_4 \hat{u}_{\theta_4 + \frac{\pi}{2}}$$

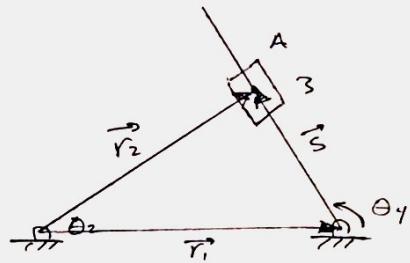
$\vec{r}_4 \rightarrow c$

$$\text{II } \vec{r}_c = \vec{r}_2 \hat{u}_{\theta_2} - s \hat{u}_{\theta_4}$$

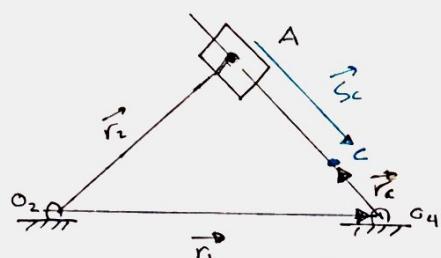
$$\vec{v}_c = r_2 w_2 \hat{u}_{\theta_2 + \frac{\pi}{2}} - \dot{s} \hat{u}_{\theta_4} - s w_4 \hat{u}_{\theta_4 + \frac{\pi}{2}}$$

$\vec{r}_2 \rightarrow A \rightarrow c$

$\rightarrow$  This path is easier since you pass through two fixed points.



you can also use  
x & y equations.



notice that this path has  $s_c$  which has a variable length (more complicated)

P(6-66)

Given that:

$$L_2 = 25.4 \text{ mm} \quad (O_2 A)$$

$$L_4 = 120.9 \text{ mm} \quad (O_4 B)$$

$$L_5 = 115.9 \text{ mm} \quad (B C)$$

$$\theta_4 \theta_2 = 42.9 \text{ at } 15.5^\circ$$

$$\text{Inputs} \rightarrow \theta_2 = 99^\circ, \omega_2 = 10 \text{ rad/s C.C.W}$$

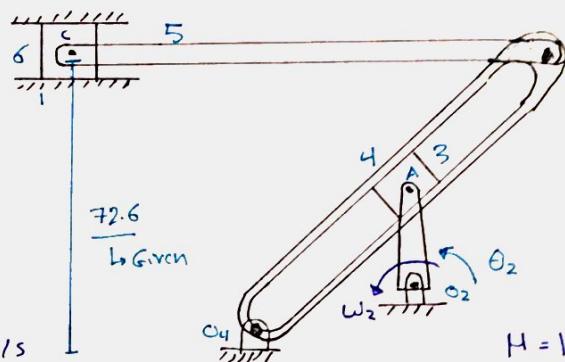
Find :-  $\vec{v}_{\text{slip}}$  (link 3),  $\vec{v}_c$ ,  $\vec{v}_A$

Solution:

This is multi loop Mechanism with:

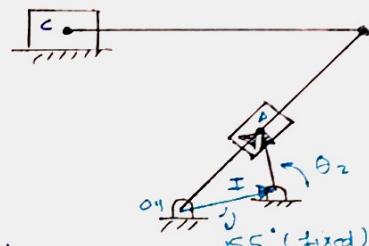
① Slider Crank

② Inverted Slider-Crank



$H = 1$   
↳ I need  
one Input  
only.

Kinematic Diagram



Loop (1):

Path:  $O_2 \rightarrow A \rightarrow O_4 \rightarrow O_2$

L.C.E:

$$[25.4 \hat{u}_{\theta_2} - \underline{S_3} \hat{u}_{\theta_4} + 42.9 \hat{u}_{15.5} = \vec{0}] \text{ vector equation}$$

with two unknowns ( $\theta_4, S_3$ )

\* Position Analysis:

$$S_3 \hat{u}_{\theta_4} = 25.4 \hat{u}_{\theta_2} + 42.9 \hat{u}_{15.5} \quad (\text{dot each side by } \hat{u}_3 \text{ itself}).$$

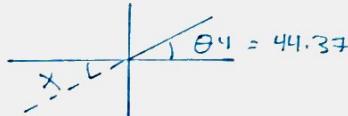
$$S_3^2 = (25.4)^2 + (42.9)^2 + 2(25.4)(42.9) \cos(99 - 15.5)$$

$$S_3 = 52.27 \text{ mm}$$

$$\tan \theta_4 = \frac{y\text{-position}}{x\text{-position}} = \frac{25.4 \sin 99 + 42.9 \sin 15.5}{25.4 \cos 99 + 42.9 \cos 15.5}$$

$$\theta_4 = \tan^{-1} \frac{36.55}{37.37} = 44.37^\circ$$

note!



↳ you can't choose

the other angle

(look at the Graph of  
your mechanism).

Note → Always keep variables  
such as  $\theta_2$  here as they are  
till the last step, Because you will  
need to derive the eqn later  
to find the velocity



suggested problems CH6:

9(d), 12, 13, 14, 15, 18 (B,C), 60, 61, 64, 88, 90

I.C

↓  
I.C

# INSTANT CENTER OF ROTATION

I.C. → A point common to two links that has the same instant velocity in each link.

$I_{i,j}$  → links linked to that I.C.

ex →  $I_{1,2}$  (The instant center that is common to links 1,2).

\* For a certain linkage:

$$NO_{I.C.'s} = \frac{L(L+1)}{2} ; L: \text{no. of links}$$

note → you can look at G.P.M as rotation about an instant center

↳ Notice: We said common to two links not on so I.C.'s can be located away from the links.

Finding I.C.'s

- Some I.C. are found by inspection (ex → R-Joints)
- Remaining I.C.'s are found using Kennedy's Rule.

note → any I.C. common with link 1 ( $I_{1,sth}$ ) has a velocity = 0, because link (1) is fixed ( $v=0$ )

## Kennedy's Rule

Any three bodies in plane motion will have exactly three instant centers and they will lie on the same straight line.

\* How is it used to find I.C.'s:

In general I need 2 points to draw a straight line, so if I have two I.C.'s, I can know where the 3rd one is located.

### Example (1)

Find all instant centers for 4-Bar Mechanism.

1. Find No of I.C's:

$$No = \frac{L(L-1)}{2} = \frac{4(4-1)}{2} = \frac{12}{2} = 6 \text{ I.C's}$$

2. Find I.C's By Inspection:

4 R-Joints ( $I_{1,2}$ ,  $I_{2,3}$ ,  $I_{3,4}$ ,  $I_{1,4}$ )

3. Remaining 2 are found by Kennedy's Rule.

First Method  $\rightarrow$  use combinations.

$\rightarrow$  choose 3 bodies and write their I.C's

\* Bodies 1, 2, 3  $\begin{cases} I_{1,2} \\ I_{1,3} \\ I_{2,3} \end{cases} \rightarrow$  I know that it will lie on the same line as ( $I_{1,2}$ ,  $I_{2,3}$ )

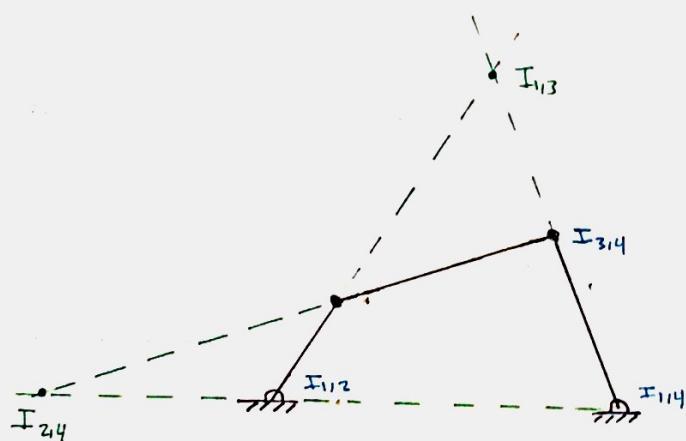
\* Bodies 1, 4, 3  $\begin{cases} I_{1,4} \\ I_{1,3} \\ I_{4,3} \end{cases} \rightarrow$  But I don't know on what point, so I need another combination with ( $I_{1,3}$ ).

$\rightarrow$  Draw a line connecting  $I_{1,2} \leftrightarrow I_{2,3}$  and another connecting  $I_{4,3} \leftrightarrow I_{1,4}$  (The intersection is  $I_{1,3}$ )

$\rightarrow$  To find  $I_{2,4}$  (choose two combinations that has 2 & 4), Repeat the steps  $\uparrow$

2, 4, 1  $\begin{cases} I_{1,2} \\ I_{1,4} \\ \boxed{I_{2,4}} \end{cases}$

2, 4, 3  $\begin{cases} \boxed{I_{2,4}} \\ I_{2,3} \\ I_{4,3} \end{cases}$

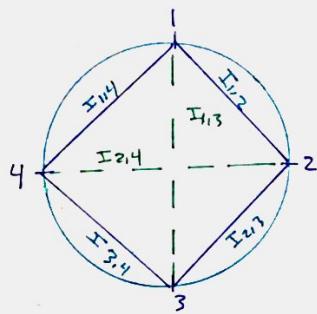


Method II : Draw a circle

Points  $\rightarrow$  links

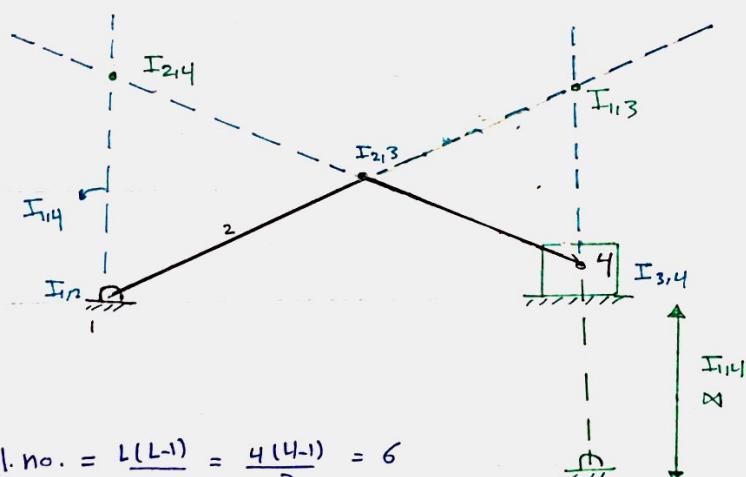
links  $\rightarrow$  Instant centers.

The Dashed line represents the I.C that you don't know, you can make it solid after you find it.

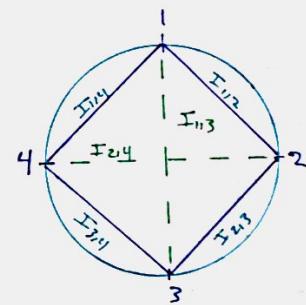


\* since each line represents an I.C you should have 6 lines in the circle.

### Example (2) - Slider Crank Mechanism



$$\text{I.no.} = \frac{L(L-1)}{2} = \frac{4(4-1)}{2} = 6$$



2. Draw the circle.

3. R-Joints I have  
 $\rightarrow$  I still need

one more By inspection ( $I_{114}$ )  $\rightarrow$   $B_3$  using equivalency between slider-crank & 4-Bar,  $I_{114}$  is

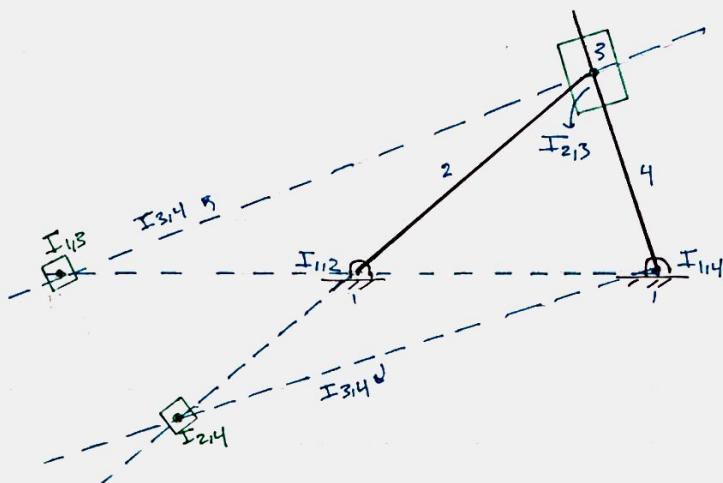
\* since ( $I_{114}$ ) represents only a direction, we can move the

line to the location of point ( $I_{112}$ ).

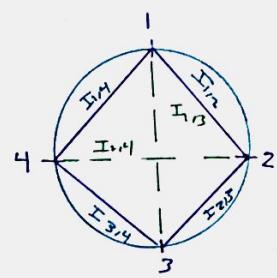
located in  $\infty$  and it's direction is  $\perp$  on the direction of sliding.

\*  $I_{114}$  Represents a direction not a point since it is in  $\infty$ .

### Example (3) - Inverted Slider-Crank Mechanism.



$$\text{no of I.C's} = \frac{4(4-1)}{2} = 6$$

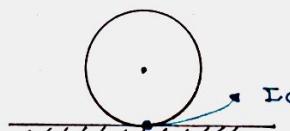


\*  $I_{3,4}$   $\rightarrow$  Perpendicular to the direction of sliding & located in  $\infty$ .

\* note  $\rightarrow$  The difference between the inverted & standard is that the direction of  $I_{3,4}$  here is not constant it changes with the rotation of link (4)

\* Rolling without slipping:

The I.C is the point of contact between the ground & the Disk.



\* First Method:

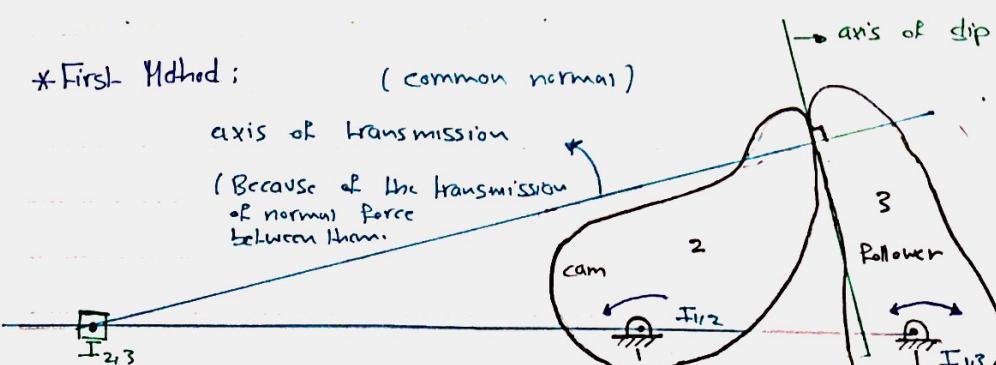
(common normal)

axis of transmission

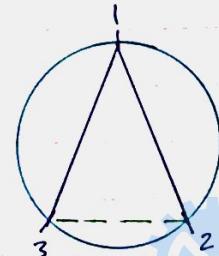
(Because of the transmission of normal force between them.)

$\rightarrow$  axis of slip (common Tangent)

$\rightarrow$  slipping occurs tangentially to both surfaces.



$$\text{no of I.C's} = 3(3-1)/2 = 3$$



$\rightarrow I_{2,3}$  is the intersection between the (common normal)

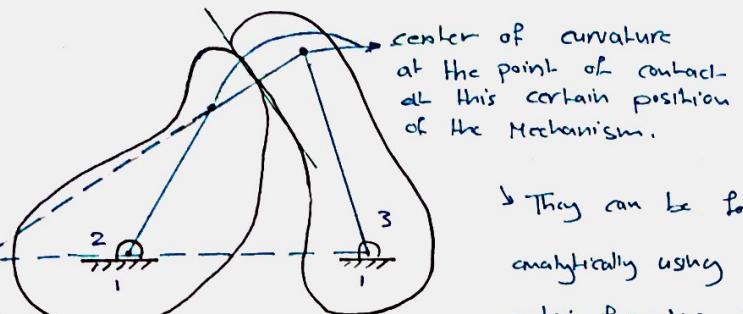
and the line connecting  $I_{1,3}$  &  $I_{1,2}$

$\rightarrow I_{1,2}$  &  $I_{1,3}$  are by inspection.

## Method II:

→ using equivalent 4-Bar Mechanism.

→ I.C. is the intersection of the coupler line with the line connecting  $I_{1,2}$  &  $I_{1,3}$



→ They can be found analytically using certain formulas or graphically.

## Velocity Analysis using Instant Centers:

### 1) 4-Bar Mechanism:

Given → Fixed lengths + Input ( $w_2$ )  
 usually given by the drawing with a scale (1:1) - (you have to measure each length by your self).

Find →  $w_3$  &  $w_4$

Solution:

1. Find  $V_A$  as a point on link (2)

$$V_A = w_2 (O_2 A) = \leftarrow \rightarrow \text{Rot only}$$

→ Direction  $\perp$  to link 2

2. Use  $V_A$  as a point on link 3

$$V_A = w_3 (I_{1,3} A)$$

$$\rightarrow w_3 = \frac{V_A}{(I_{1,3} A)} \curvearrowright (\text{C.C.W})$$

→ Find the direction according to  $w_3$ .

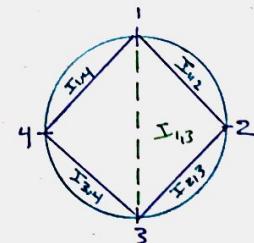
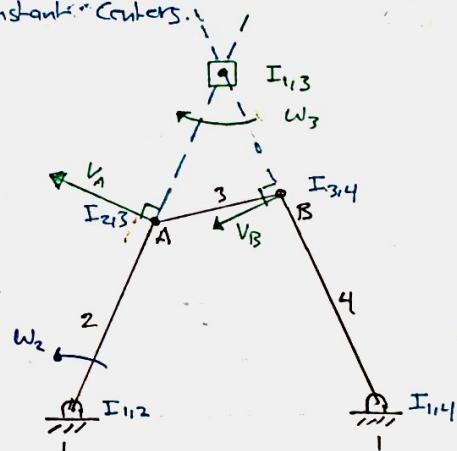
3. Use ( $w_3$ ) to find  $V_B$  (B as a point on link (3)).

$$V_B = (I_{1,3} B) w_3 = \leftarrow$$

4. Use  $V_B$  to find  $w_4$  (B as a point on link (4)).

$$V_B = w_4 (I_{3,4} I_{1,4})$$

$$w_4 = \frac{V_B}{I_{3,4} I_{1,4}} \quad (\text{C.C.W})$$



→ I only need  $I_{1,3}$  for velocity analysis.

link (3) is rotating about  $I_{1,3}$  at that instant, A is a point on link (3) so we can use  $V_A = w_3 (I_{1,3} A)$

you have to go step by step  $V_A \rightarrow w_3 \rightarrow V_B \rightarrow w_4$

## ② Slider-Crank Mechanism.

Given  $\rightarrow$  All lengths + Input ( $w_2$ )

Find  $w_3, U_3$

Solution :

$$1. \mathbf{U}_A = (\alpha_2 A) \mathbf{W}_2 \quad (A \text{ as a point on 2})$$

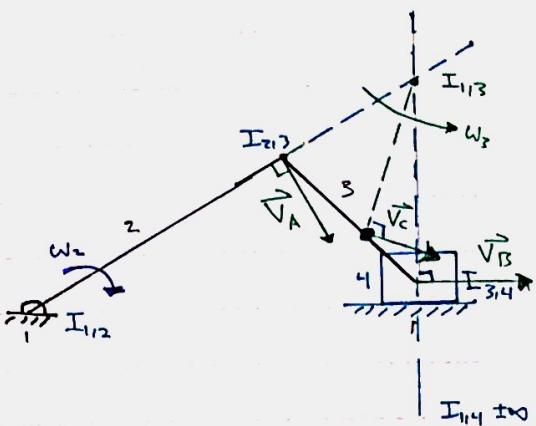
$$2. V_A = (I_{13A}) W_3 \quad (A \text{ as apart on 3})$$

$$w_3 = \frac{V_A}{I_{13} A} \quad (c.c.w)$$

$$3. V_B = (I_{1,3} B) \omega_3$$

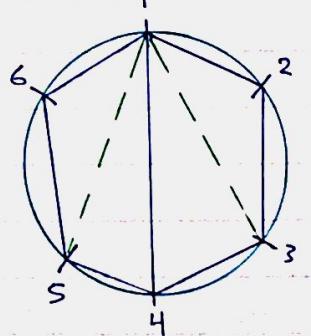
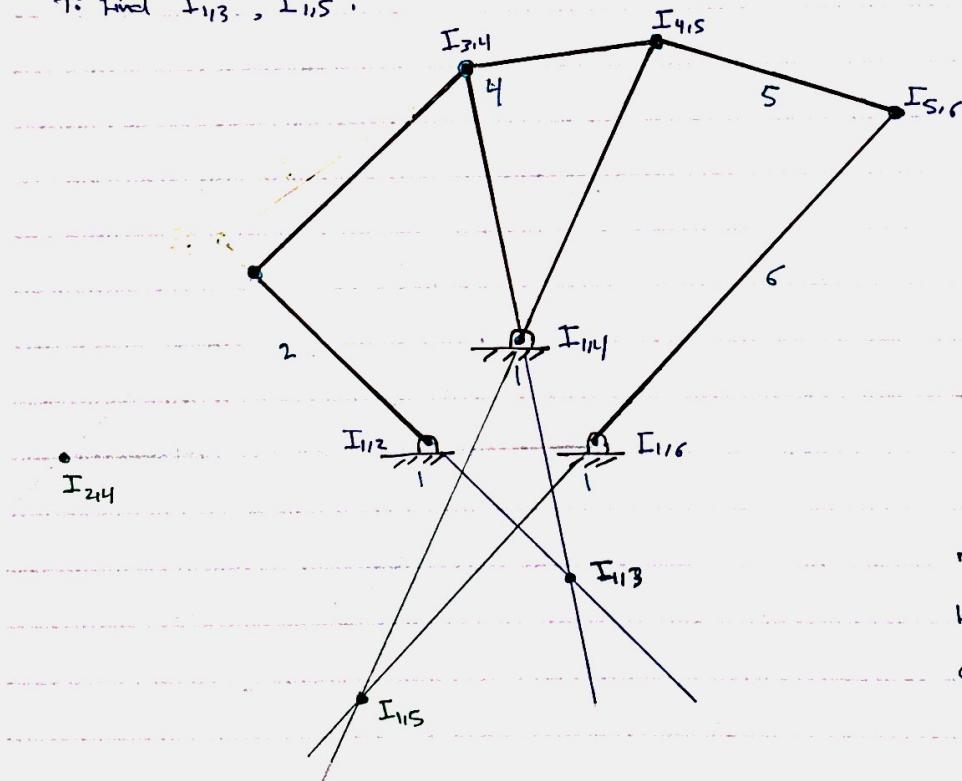
Also  $\rightarrow$  Find  $V_C$

$$V_C = (I_{1,3} C) \omega_3 = C$$



Example  $\rightarrow$  I.C. for Watt's 6-Bar Mechanism.

To find  $I_{1,3}$ ,  $I_{1,5}$ :



note  $\rightarrow$  If you want to find  $I_{215}$  for example, you need to find  $I_{214}$  first.

$$\text{no. I.C.S} = \frac{6(6-1)}{2} = \boxed{15}$$

\* self - Reading : using IC To find Angular Velocity Ratio

P(6-18)

2.4)  $\Rightarrow$  sliding on a fixed direction.

3 → G.P.M (Imagine)

$$AB = 45.7 \text{ mm}$$

$$AC = 3$$

$$\angle BAC = 49^\circ \text{ (constant)}$$

B at  $59^\circ$  from A

For  $\Theta_3 = 128^\circ$  &  $V_A = 254$  mm/s to the left

Find  $V_B$  &  $V_C$

**Solution:-**

$$V_A = 254 \text{ m/s}$$

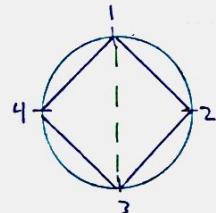
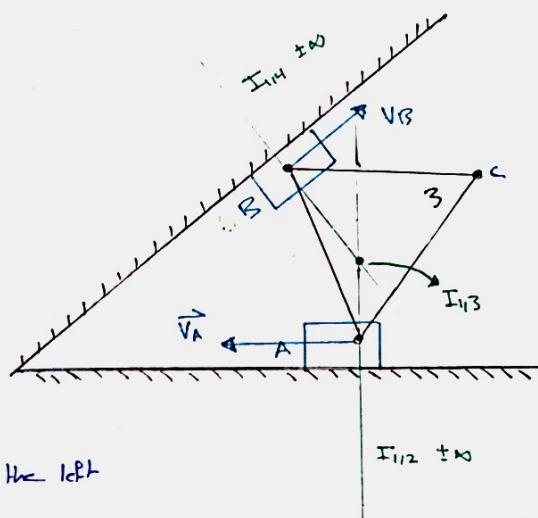
$$= \omega_3 (I_{1,3} A)$$

$$\omega_3 = \frac{254}{19} = 13.28 \text{ rad/s c.w}$$

$$V_B = \omega_3 (I_{1,3} B)$$

$$= 436 \text{ mm/s}$$

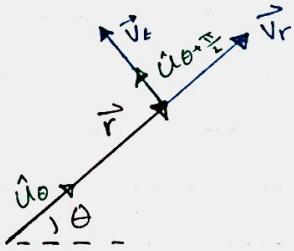
$$V_C = (I_{13}C) w_3 = 241.5 \text{ mm/s}$$



# ACCELERATION ANALYSIS

$$* \vec{r} = r \hat{u}_\theta$$

$$* \vec{v} = \frac{d\vec{r}}{dt} = \underbrace{\dot{r} \hat{u}_\theta}_{V_r \text{ (rotation)}} + \underbrace{r \dot{\theta} \hat{u}_{\theta+\frac{\pi}{2}}}_{V_t \text{ (translation)}}$$



$$* \vec{a} = \frac{d\vec{v}}{dt} = \frac{d}{dt} (\dot{r} \hat{u}_\theta) + \frac{d}{dt} (r \dot{\theta} \hat{u}_{\theta+\frac{\pi}{2}})$$

$$= (\ddot{r} \hat{u}_\theta + \dot{r} \dot{\theta} \hat{u}_{\theta}) + (r \ddot{\theta} \hat{u}_{\theta+\frac{\pi}{2}} + r \dot{\theta} \dot{\theta} \hat{u}_{\theta+\frac{\pi}{2}})$$

$$\begin{aligned} \hat{u}_{\theta+\frac{\pi}{2}} &= \frac{d}{dt} (-\sin \theta \hat{i} + \cos \theta \hat{j}) \\ &= -\dot{\theta} (-\cos \theta \hat{i} + \sin \theta \hat{j}) \\ &= -\dot{\theta} \hat{u}_\theta \end{aligned}$$

$$\begin{aligned} &= \ddot{r} \hat{u}_\theta + \dot{r} \dot{\theta} \hat{u}_{\theta} + r \ddot{\theta} \hat{u}_{\theta+\frac{\pi}{2}} + r \dot{\theta} \dot{\theta} \hat{u}_{\theta+\frac{\pi}{2}} - r (\dot{\theta})^2 \hat{u}_\theta \\ &= (\ddot{r} - r \dot{\theta}^2) \hat{u}_\theta + (r \ddot{\theta} + 2r \dot{\theta}) \hat{u}_{\theta+\frac{\pi}{2}} \\ &= \underbrace{(\ddot{r} - r \dot{\theta}^2) \hat{u}_\theta}_{\vec{a}_r \text{ (radial)}} + \underbrace{(r \ddot{\theta} + 2r \dot{\theta}) \hat{u}_{\theta+\frac{\pi}{2}}}_{\vec{a}_t \text{ (transverse)}} \end{aligned}$$

acoriolis (Rotation & sliding  
at the same time)

$$\therefore \vec{a} = (\ddot{r} - r \dot{\theta}^2) \hat{u}_\theta + (r \ddot{\theta} + 2r \dot{\theta}) \hat{u}_{\theta+\frac{\pi}{2}}$$

## Example (4-Bar Mechanism)

Given  $\rightarrow$  Positions + Velocities

Input  $\dot{\theta}_2$

Find  $\rightarrow \dot{x}_3, \dot{x}_4$

Solution:

\* L.C.E:

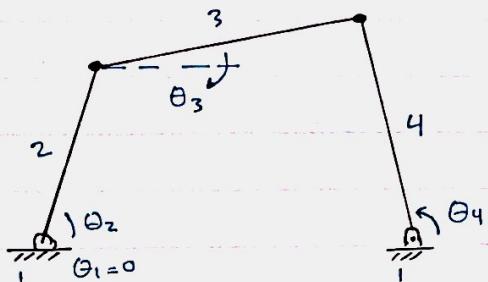
$$r_2 \dot{\theta}_2 + r_3 \dot{\theta}_3 - r_4 \dot{\theta}_4 - r_1 \dot{\theta}_0 = 0$$

\* V.E:

$$r_2 w_2 \dot{\theta}_{02+\frac{\pi}{2}} + r_3 w_3 \dot{\theta}_{03+\frac{\pi}{2}} - r_4 w_4 \dot{\theta}_{04+\frac{\pi}{2}} = 0$$

\* A.E:

$$(r_2 x_2 \dot{\theta}_{02+\frac{\pi}{2}} - r_2 w_2^2 \dot{\theta}_{02}) + (r_3 x_3 \dot{\theta}_{03+\frac{\pi}{2}} - r_3 w_3^2 \dot{\theta}_{03}) - (r_4 x_4 \dot{\theta}_{04+\frac{\pi}{2}} - r_4 w_4^2 \dot{\theta}_{04}) = 0$$



\* Method I  $\rightarrow x, y$  eqns:

$\rightarrow$  x-Acceleration

$$-r_2 x_2 \sin \theta_2 - r_2 w_2^2 \cos \theta_2 - r_3 x_3 \sin \theta_3 - r_3 w_3^2 \cos \theta_3 + r_4 x_4 \sin \theta_4 + r_4 w_4^2 \cos \theta_4 = 0$$

$\rightarrow$  y-Acceleration:

$$r_2 x_2 \cos \theta_2 - r_2 w_2^2 \sin \theta_2 + r_3 x_3 \cos \theta_3 - r_3 w_3^2 \sin \theta_3 - r_4 x_4 \cos \theta_4 + r_4 w_4^2 \sin \theta_4 = 0$$

$\hookrightarrow$  2 eqns - 2 unknowns  $\rightarrow$  solve!

\* Method II  $\rightarrow$  vector elimination:

To find  $(\dot{x}_4) \rightarrow$  eliminate  $(\dot{x}_3) \rightarrow (A.E) \cdot \dot{\theta}_{03}$

$$\hookrightarrow r_2 x_2 \sin(\theta_3 - \theta_2) - r_2 w_2^2 \cos(\theta_3 - \theta_2) - r_3 w_3^2 - r_4 x_4 \sin(\theta_3 - \theta_4) + r_4 w_4^2 \cos(\theta_3 - \theta_4) = 0$$

$$x_4 = \underline{\quad}$$

To find  $(\dot{x}_3) \rightarrow$  eliminate  $(\dot{x}_4) \rightarrow (A.E) \cdot \dot{\theta}_{04}$

note  $\rightarrow$  all terms with  $\dot{r}$

and  $\ddot{r}$  are omitted because

all the links have constant

lengths in 4-Bar Mechanism.

## Example (Slider - Crank Mechanisms)

Given  $\rightarrow$  positions + velocities

Input  $\dot{x}_2$

Find  $\rightarrow \dot{x}_3, \ddot{a}_4 (\ddot{s})$

Solution:

L.C.E:

$$r_2 \dot{u}_{\theta 2} + r_3 \dot{u}_{\theta 3} - \ddot{s} \dot{u}_0 = 0$$

V.E:

$$r_2 \omega_2 \dot{u}_{\theta 2} + \frac{\pi}{2} + r_3 \omega_3 \dot{u}_{\theta 3} + \frac{\pi}{2} - \ddot{s} \dot{u}_0 = 0$$

A.E:

$$r_2 x_2 \dot{u}_{\theta 2} + \frac{\pi}{2} - r_2 \omega_2^2 \dot{u}_{\theta 2} + r_3 x_3 \dot{u}_{\theta 3} + \frac{\pi}{2} - r_3 \omega_3^2 \dot{u}_{\theta 3} - \ddot{s} \dot{u}_0 = 0$$

Method (I)  $\rightarrow$  use y-eqn

y - Acceleration:

$$r_2 x_2 \cos \theta_2 - r_2 \omega_2^2 \sin \theta_2 + r_3 \underline{x_3} \cos \theta_3 - r_3 \omega_3^2 \sin \theta_3 = 0 \quad 1 \text{ unknown } (x_3)$$

$$x_3 = \leftarrow \#$$

Method (II)  $\rightarrow$  Vector elimination

$$(A.E) \cdot \dot{u}_{\theta 3}$$

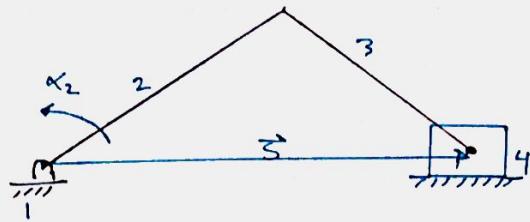
$$r_2 x_2 \sin(\theta_3 - \theta_2) - r_2 \omega_2^2 \cos(\theta_3 - \theta_2) - r_3 \omega_3^2 - \ddot{s} = 0 \quad 1 \text{ unknown } (\ddot{s})$$

$$\ddot{s} = \leftarrow \#$$

$$\ddot{a}_4 = \ddot{s} \dot{u}_0 = \ddot{s} \uparrow$$

$\rightarrow$  note  $\leftarrow$

To know if the body is accelerating or deaccelerating, compare the signs of  $\omega \& \dot{x} \rightarrow$  similar (acceleration)  
different (deacceleration)



Example → (Inverted Slider-Crank Mechanism).

Given : Positions + Velocities

Input  $\dot{x}_2$

Find →  $\dot{x}_1$ ,  $\ddot{s}$

Solution:

L.C.E:  $\rightarrow$  constants

$$r_2 \dot{u}_{\theta_2} - s \dot{u}_{\theta_4} - r_1 \dot{u}_0 = 0$$

↳ Both variable

V.E:

$$r_2 w_2 \dot{u}_{\theta_2 + \frac{\pi}{2}} - \dot{s} u_{\theta_4} - s w_4 u_{\theta_4 + \frac{\pi}{2}} = 0$$

A.E:

$$r_2 x_2 \dot{u}_{\theta_2 + \frac{\pi}{2}} - r_2 w_2^2 \dot{u}_{\theta_2} - \dot{s} u_{\theta_4} - \dot{s} w_4 u_{\theta_4 + \frac{\pi}{2}} - \dot{s} w_4 u_{\theta_4 + \frac{\pi}{2}} - s x_1 u_{\theta_4 + \frac{\pi}{2}} + s w_4^2 \dot{u}_{\theta_4} = 0$$

$$\rightarrow r_2 x_2 \dot{u}_{\theta_2 + \frac{\pi}{2}} - r_2 w_2^2 \dot{u}_{\theta_2} - (\dot{s} - s w_4^2) \dot{u}_{\theta_4} - (2 \dot{s} w_4 + s x_1) u_{\theta_4 + \frac{\pi}{2}} = 0$$

Elimination → (A.E).  $\dot{u}_{\theta_4}$  (To find  $\ddot{s}$ )

$$r_2 x_2 \sin(\theta_4 - \theta_2) - r_2 w_2^2 \cos(\theta_4 - \theta_2) - \ddot{s} + s w_4^2 = 0$$

$$\ddot{s} = r_2 x_2 \sin(\theta_4 - \theta_2) - r_2 w_2^2 \cos(\theta_4 - \theta_2) + s w_4^2 = \leftarrow \neq$$

$\ddot{s} \rightarrow$  acc of slider (3)  
w.r.t link (4)

(A.E).  $u_{\theta_4 + \frac{\pi}{2}}$  (To find  $x_1$ )

$$r_2 x_2 \cos(\theta_4 - \theta_2) - r_2 w_2^2 \sin(\theta_4 - \theta_2) - 2 \dot{s} w_4 - s x_1 = 0$$

$$x_1 = \frac{r_2 x_2 \cos(\theta_4 - \theta_2) - r_2 w_2^2 \sin(\theta_4 - \theta_2) - 2 \dot{s} w_4}{s} = \leftarrow \neq$$

Also → Find  $\vec{a}_c$ :

$$\vec{r}_c = \vec{O_4 C} \dot{u}_{\theta_4}$$

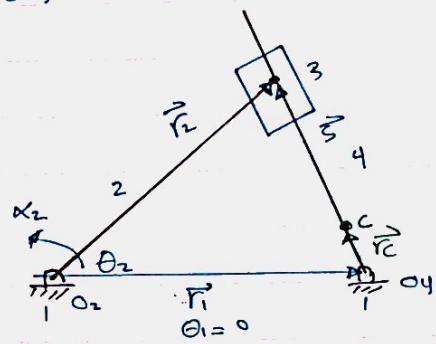
$$\vec{v}_c = \vec{O_4 C} w_4 \dot{u}_{\theta_4 + \frac{\pi}{2}}$$

$$\vec{a}_c = (\vec{O_4 C}) x_4 \dot{u}_{\theta_4 + \frac{\pi}{2}} - (\vec{O_4 C}) w_4^2 \dot{u}_{\theta_4}$$

(all knowns)

$$= ( \quad ) \hat{i} + ( \quad ) \hat{j}$$

↳ you can try to take the path  $(O_2 \rightarrow 3 \rightarrow c)$ , you'll find that  $(O_4 C)$  is MUCH easier because it doesn't have  $(s)$ .





To find  $\ddot{s}_c$  (A-E). Us

$$\ddot{s}_c = \frac{(120.9)(-17.36) \sin(185.9 - 44.37) - 120(2.81)^2 \cos(185.9 - 44.37) - 115.9(2.167)^2}{\cos(185.9 - 18^\circ)}$$

$$\ddot{s}_c = -1077.78 \text{ mm/s}^2$$

$$\# \ddot{a}_c = -1077.78 \ddot{u}_{180} = 1077.78 \uparrow \text{ (mm/s}^2)$$

\*note: you can use two paths to find  $\ddot{r}_c$

$$\textcircled{1} \ddot{r}_c = \ddot{s}_c \ddot{u}_{180} + 72.6 \ddot{u}_{90}$$

$$\ddot{v}_c = \ddot{s}_c \ddot{u}_{180}$$

$$\ddot{a}_c = \ddot{s}_c \ddot{u}_{180}$$

$$\textcircled{2} \ddot{r}_c = 120.9 \ddot{u}_{01} + 115.9 \ddot{u}_{05}$$

$$\ddot{v}_c = \dots$$

$$\ddot{a}_c = \dots$$

↳ we used that one BUT both should give you the same answer.

\*To find  $a_A$ :

$$\ddot{r}_A = 25.4 \ddot{u}_{02}$$

$$\ddot{v}_A = 25.4 w_2 \ddot{u}_{02 + \frac{\pi}{2}}$$

$$\ddot{a}_A = 25.4 (10)^2 \ddot{u}_{02} \quad (\theta_2 = 99^\circ)$$

$$= -2540 (\cos 99^\circ \uparrow + \sin 99^\circ \uparrow)$$

$$\ddot{a}_A = 397.34 \uparrow - 2508.7 \uparrow$$

$$|a_A| = 2540 \text{ mm/s}^2 = \sqrt{(-)^2 + (-)^2}$$

\* note → you can choose any path you want, but it's better to choose the one that would give you less terms so it doesn't take too much time in exams.

\* To find  $\ddot{a}_B$ :

$$\ddot{r}_B = 120.9 \ddot{u}_{04}$$

$$\ddot{v}_B = 120.9 w_1 \ddot{u}_{04 + \frac{\pi}{2}}$$

$$\ddot{a}_B = 120.9 x_1 \ddot{u}_{04 + \frac{\pi}{2}} - 120.9 w_1^2 \ddot{u}_{04}$$

$$= 120.9 (17.36) \ddot{u}_{04 + \frac{\pi}{2}} - 120.9 (2.81)^2 \ddot{u}_{04}$$

$$= -2098.82 (-\sin 44.37 \uparrow + \cos 44.37 \uparrow) - 954.64 (\cos 44.37 \uparrow + \sin 44.37 \uparrow)$$

$$\ddot{a}_B = -2150 \uparrow - 2167.8 \uparrow \text{ mm/s}^2$$

$$|\ddot{a}_B| = 2305.7 \text{ mm/s}^2$$

\* suggested Problems CH#7:

$$7(a) - 8(a) - 15(b) - 19 - 20 - 48 - 50 - 52 - 80$$

# DYNAMIC ANALYSIS OF MECHANISMS

→ Now, we will start to consider the causes of motion.

\* Translation:

$$\sum \vec{F} = \sum (\vec{F})_{\text{eff}} = m \vec{a}$$

↳ Inertia forces

\* Rotation:

$$\sum \vec{M} = \sum (\vec{M})_{\text{eff}} = I_z \vec{\alpha} \quad ; \alpha \text{ about the } z\text{-axis}$$

↳ Inertia Moment  
(not moment of  
inertia).

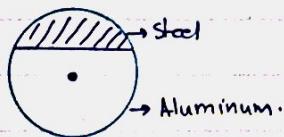
$I_z \rightarrow$  Mass Moment  
of Inertia to resist  
rotation about  $z$ -axis.

\* Moment of Inertia :-

Two Types :-

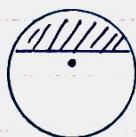
- Mass Moment of Inertia  $\rightarrow$  Rigid body's Inertia to resist Rotation (Geometry & mass are considered). - Dynamics
- (Area) or (second) Moment of Inertia  $\rightarrow$  The body's Inertia to resist Deformation. (only Geometry) - Strength.

→ In this course, we only deal with Mass Moment of Inertia



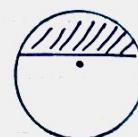
Centroid

"Geometric center"



center of mass (Mc)

Because steel is  
heavier it is closer  
to it.



center of gravity

(almost always the same  
as Mc.)

→ For homogeneous bodies Mass center & centroid are on the same location

so in this course since all bodies are assumed homogeneous, it doesn't  
make a difference if you use any of them.

\* Mass Moment of Inertia for a Rod:

About centroid:

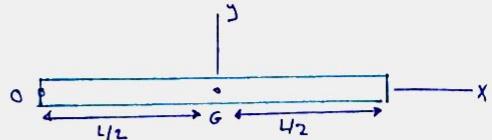
$$I_G = \frac{1}{12} m L^2$$

About point O:

$$I_O = \frac{1}{12} m L^2 + m \left(\frac{L}{2}\right)^2$$

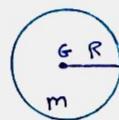
$$= \frac{1}{12} m L^2 + \frac{1}{4} m L^2 = \frac{1}{3} m L^2$$

↳ using PAT



\* Mass Moment of Inertia of a Disk:

$$I_G = \frac{1}{2} m R^2$$



Parallel Axis Theorem

$$I_O = I_G + m(d)^2$$

→ used to find I about any point other than G  
BUT MUST be about the same axis (x or y or z)

\* For a particle:

since the particle is not a Body (no dimensions), its Mass Moment of Inertia is zero, Unless it was about another point (use PAT)

Example:

Find  $I_G$

→ centroid of the rod

$$\text{For the particle} \rightarrow I_G = I_O + M d_{G \rightarrow O}^2 = 0 + M d^2 = M d^2$$

$$I_G = \frac{1}{12} m L^2 + M \left(\frac{L}{2}\right)^2$$

particle with mass (M)

m

### Example (4-Bar Mechanism):

Given  $\rightarrow$  kinematics + Masses or Inertias

$$(m_2, m_3, m_4)$$

$$+ T_{out}$$

Find  $\rightarrow$   $T_{in}$  & Joint Forces

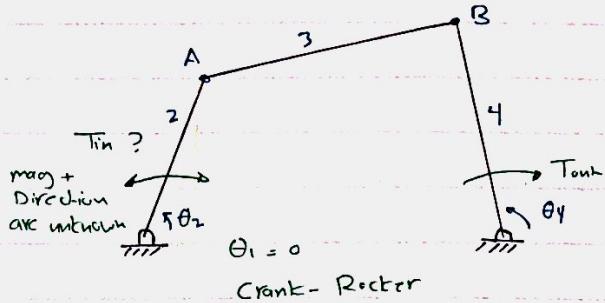
$\rightarrow$  For that certain  $T_{out}$  find

the necessary  $T_{in}$

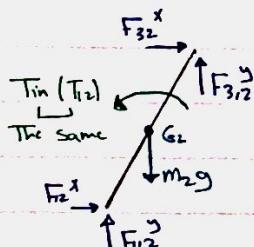
Solution:

$\rightarrow$  Because each joint is affected by two forces, each link will have 3-eqns

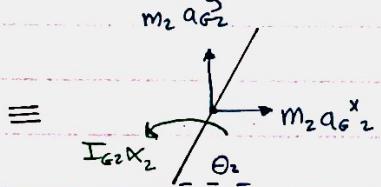
We have 3 links, so 9 equations - 9 unknowns!



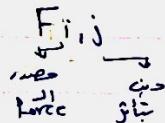
Link (2)



F.B.D  
applied to Joint 1 & 2



K.D  
effective loads



$G_2 \rightarrow$  center of  
gravity of link (2)

Directions are  
assumed.

$$\rightarrow \sum F_x = \sum (F_x)_{eff} = m_2 a_{G2}^x$$

$$F_{12}^x + F_{32}^x = m_2 a_{G2}^x - \text{II} \text{ 2 unknowns}$$

$$\rightarrow \sum F_y = \sum (F_y)_{eff}$$

$$F_{12}^y + F_{32}^y - m_2 g = m_2 a_{G2}^y - \text{II} \text{ 2 unknowns}$$

$$\rightarrow \sum (M)_{G2} = \sum (M_{G2})_{eff}$$

$$T_{in} - m_2 g \left( \frac{L_2}{2} \right) \cos \theta_2 + F_{32}^y L_2 \cos \theta_2 - F_{32}^x L_2 \sin \theta_2 = I_{G2} x_2 - m_2 a_{G2}^x \frac{L_2}{2} \sin \theta_2 + m_2 a_{G2}^y \left( \frac{L_2}{2} \right) \cos \theta_2 - \text{III}$$

① → Prove that:

$$I_{G2} \alpha_2 - m_2 a_{G2}^x \left(\frac{L_2}{2}\right) \sin \theta_2 + m_2 a_{G2}^y \left(\frac{L_2}{2}\right) \cos \theta_2 = I_{O2} \alpha_2$$

$$\vec{r}_{G2} = \frac{L_2}{2} \hat{u}_{\theta_2}$$

$$\vec{v}_{G2} = \frac{L_2}{2} \omega_2 \hat{u}_{\theta_2} + \vec{w}$$

$$\vec{a}_{G2} = \frac{L_2}{2} \alpha_2 \hat{u}_{\theta_2} + \vec{w} - \frac{L_2}{2} \omega_2^2 \hat{u}_{\theta_2}$$

$$= \frac{L_2}{2} \alpha_2 (-\sin \theta_2 \hat{i} + \cos \theta_2 \hat{j}) - \frac{L_2}{2} \omega_2^2 (\cos \theta_2 \hat{i} + \sin \theta_2 \hat{j})$$

$$= -\frac{L_2}{2} (\alpha_2 \sin \theta_2 + \omega_2^2 \cos \theta_2) \hat{i} + \frac{L_2}{2} (\alpha_2 \cos \theta_2 - \omega_2^2 \sin \theta_2) \hat{j}$$

$$\underbrace{a_{G2}^x}_{a_{G2}^x} \qquad \qquad \qquad \underbrace{a_{G2}^y}_{a_{G2}^y}$$

→ Substitute the values of  $a_{G2}^x$  &  $a_{G2}^y$  in the Right hand side of eqn (3)

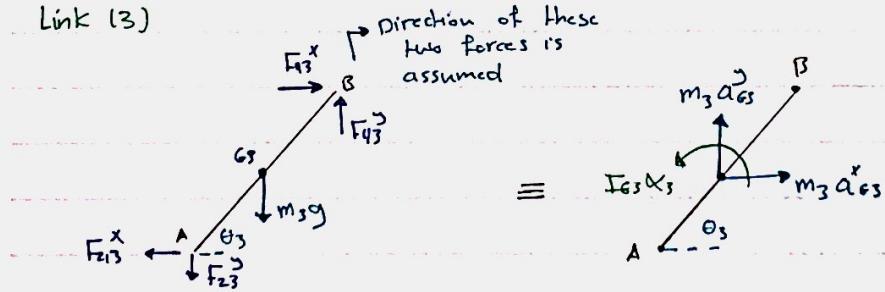
$$I_G \alpha_2 + m_2 \frac{L_2^2}{4} (\alpha_2 \sin^2 \theta_2 + \omega_2^2 \sin \theta_2 \cos \theta_2) + m_2 \frac{L_2^2}{4} (\alpha_2 \cos^2 \theta_2 - \omega_2^2 \sin \theta_2 \cos \theta_2)$$

$$= I_{G2} \alpha_2 + m_2 \frac{L_2^2}{4} \underbrace{(\alpha_2 (\sin^2 \theta_2 + \cos^2 \theta_2) + \omega_2^2 (\sin \theta_2 \cos \theta_2 - \sin \theta_2 \cos \theta_2))}_{\text{zero}}$$

$$= I_{G2} \alpha_2 + m_2 \alpha_2 \frac{L_2^2}{4} = (I_{G2} + m_2 \left(\frac{L_2}{2}\right)^2) \alpha_2$$

$$= I_{O2} \alpha_2 \quad \#$$

Link (3)



Direction of these two forces is determined by Newton's 3rd law (Based on Link (2)).

$$\begin{bmatrix} F_{23}^X = F_{32}^X \\ F_{23}^Y = F_{32}^Y \end{bmatrix}$$

$$\Rightarrow \sum F_x = \sum (F_x)_{\text{eff}}$$

$$-F_{32}^X + F_{43}^Y = m_3 a_{G3}^x \quad \#$$

$$\sum F_y = \sum (F_y)_{\text{eff}}$$

$$-F_{32}^Y - m_3 g + F_{43}^Y = m_3 a_{G3}^y \quad \#$$

$$\sum M_A = \sum (M_A)_{\text{eff}}$$

$$-m_3 g \left(\frac{L_3}{2}\right) \cos \theta_3 + F_{43}^Y (L_3) \cos \theta_3 - F_{32}^X (L_3) \sin \theta_3 = I_{G3} \alpha_3 + m_3 a_{G3}^y \left(\frac{L_3}{2}\right) \cos \theta_3 - m_3 a_{G3}^x \frac{L_3}{2} \sin \theta_3$$

Note → choose point A so that eqn 6 can

be solved with eqn (a)

Q → Does the Right hand side of eqn (6) =  $IA\ddot{x}_3$  ?

No ; Proof:

$$\vec{r}_{G3} = L_2 \hat{U}_{\theta 2} + \frac{L_3}{2} \hat{U}_{\theta 3}$$

$$\vec{V}_{G3} = L_2 \omega_2 \hat{U}_{\theta 2 + \frac{\pi}{2}} + \frac{L_3}{2} \omega_3 \hat{U}_{\theta 3 + \frac{\pi}{2}}$$

$$\vec{a}_{G3} = L_2 \alpha_2 \hat{U}_{\theta 2 + \frac{\pi}{2}} - L_2 \omega_2^2 \hat{U}_{\theta 2} + \frac{L_3}{2} \alpha_3 \hat{U}_{\theta 3 + \frac{\pi}{2}} - \frac{L_3}{2} \omega_3^2 \hat{U}_{\theta 3}$$

$$= L_2 \alpha_2 (-\sin \theta_2 \hat{i} + \cos \theta_2 \hat{j}) - L_2 \omega_2^2 (\cos \theta_2 \hat{i} + \sin \theta_2 \hat{j}) + \left( \frac{L_3}{2} \right) \alpha_3 (-\sin \theta_3 \hat{i} + \cos \theta_3 \hat{j})$$

$$\hookrightarrow -\left( \frac{L_3}{2} \right) \omega_3^2 (\cos \theta_3 \hat{i} + \sin \theta_3 \hat{j})$$

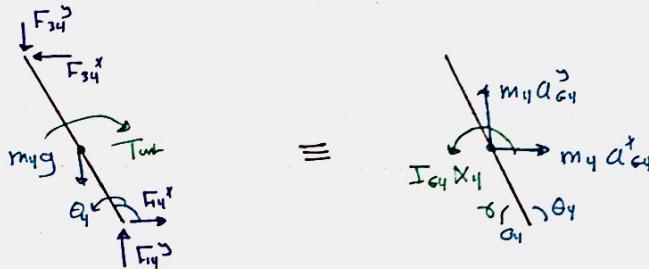
$$= \left[ -L_2 (\sin \theta_2 \alpha_2 + \omega_2^2 \cos \theta_2) - \frac{L_3}{2} (\alpha_3 \sin \theta_3 + \omega_3^2 \cos \theta_3) \right] \hat{i} \rightarrow a_{G3}^x$$

$$+ L_2 (\alpha_2 \cos \theta_2 - \omega_2^2 \sin \theta_2) + \frac{L_3}{2} (\alpha_3 \cos \theta_3 - \omega_3^2 \sin \theta_3) \hat{j} \rightarrow a_{G3}^y$$

→ substitute the values of  $a_{G3}^x$  &  $a_{G3}^y$  in the Right hand side of eqn (6) and notice that it doesn't equal  $(IA\ddot{x}_3)$

Link (4)

$$\gamma = 180^\circ - \theta_4$$



$$\stackrel{\rightarrow}{\sum F_x} = \sum (F_x)_{\text{eff}} \quad ; \quad F_{14}^x - F_{34}^x = m_4 a_{G4}^x - \boxed{1}$$

$$\stackrel{\uparrow}{\sum F_y} = \sum (F_y)_{\text{eff}} \quad ; \quad F_{14}^y - F_{34}^y = m_4 a_{G4}^y - \boxed{2}$$

$$\stackrel{\rightarrow}{\sum M_{G4}} = \sum (M_{G4})_{\text{eff}} \quad ; \quad -T_{out} + M_4 g \frac{L_4}{2} \cos \gamma + F_{43} L_4 \cos \gamma + F_{43}^x L_4 \sin \gamma = I_{G4} \alpha_4 - \boxed{3}$$

\* Solution Procedure :

1. Solve (6) & (9) simultaneously →  $F_{43}^x$ ,  $F_{43}^y$
2. Solve eqn (4) →  $F_{32}^x$
3. Solve eqn (5) →  $F_{32}^y$
4. Solve eqn (3) → ( $T_{out}$ ) (we reached our goal)
5. Solve eqn (1) →  $F_{12}^x$
6. Solve eqn (2) →  $F_{12}^y$
7. Solve eqn (7) →  $F_{14}^x$
8. Solve eqn (8) →  $F_{14}^y$

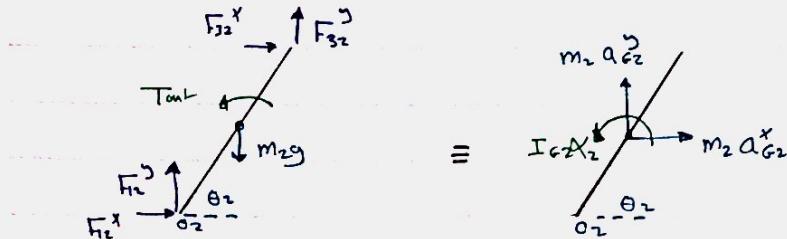
### Example (Slider-Crank Mechanism)

Given → Kinematics + Masses + Torque

Find →  $T_{in}$

Solution:

link (2)



$$\rightarrow \sum F_x = \sum (F_x)_{eff}$$

$$F_{2x} + F_{3x} = m_2 a_{G2}^x \quad \text{--- (1)}$$

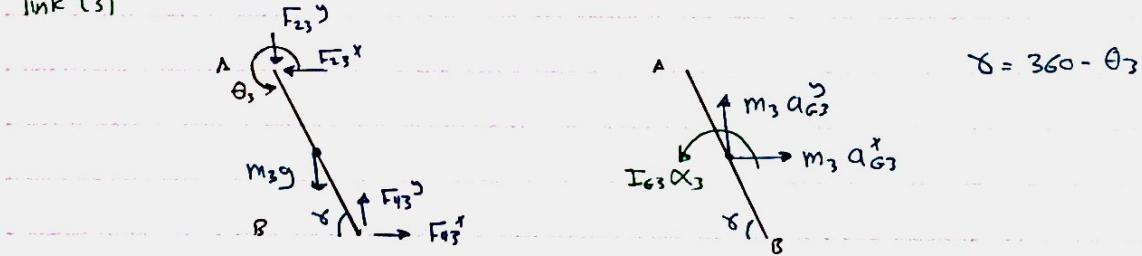
$$\rightarrow \sum F_y = \sum (F_y)_{eff}$$

$$F_{2y} + F_{3y} - m_2 g = m_2 a_{G2}^y \quad \text{--- (2)}$$

$$\rightarrow \sum (M)_{O2} = \sum (M_{O2})_{eff}$$

$$T_{in} - m_2 g \left(\frac{L_2}{2}\right) \cos \theta_2 - F_{3x}^2 L_2 \sin \theta_2 + F_{3y}^2 L_2 \cos \theta_2 = I_{O2} \alpha_{O2} \quad \text{--- (3)}$$

link (3)



$$\rightarrow \sum F_x = \sum (F_x)_{eff}$$

$$-F_{23}^x + F_{43}^x = m_3 a_{G3}^x \quad \text{--- (4)}$$

$$\rightarrow \sum F_y = \sum (F_y)_{eff}$$

$$-F_{23}^y + F_{43}^y - m_3 g = m_3 a_{G3}^y \quad \text{--- (5)}$$

$$\rightarrow \sum M_B = \sum (M_B)_{eff}$$

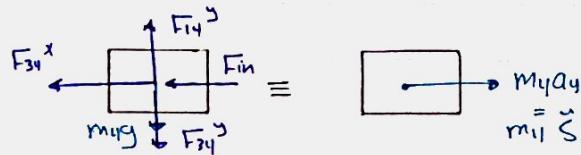
$$F_{3x}^2 (L_3) \sin \gamma + F_{3y}^2 L_3 \cos \gamma + m_3 g \left(\frac{L_3}{2}\right) \cos \gamma = I_{G3} \alpha_{G3} - m_3 a_{G3}^x \left(\frac{L_3}{2}\right) \sin \gamma - m_3 a_{G3}^y \left(\frac{L_3}{2}\right) \cos \gamma$$

--- (6)

Note → choose point (B) so that eq (6) can be solved with

eq (3)

link (4)



$$F14^y = N \text{ (normal force)}$$

$F14^x = \vec{F}$  (friction force  $= \mu N$ ; not considered in this example).

$$\sum F_x = \sum (F_x)_{\text{eff}}$$

$$F34^x - F_{\text{fin}} = m_4 \ddot{s} \quad - \boxed{1}$$

$$\sum F_y = \sum (F_y)_{\text{eff}} = 0 \quad \text{"Static eqn"}$$

$$F14^y - F34^y - m_4 g = 0 \quad - \boxed{2}$$

notes:

\* Always treat sliders as particles (i.e. Moment eqn will not be applied to Slider 4).

\* Sliding occurs on smooth surfaces unless stated otherwise.

\*  $F_{\text{fin}}$  is the force resulting from combustion of the fuel.

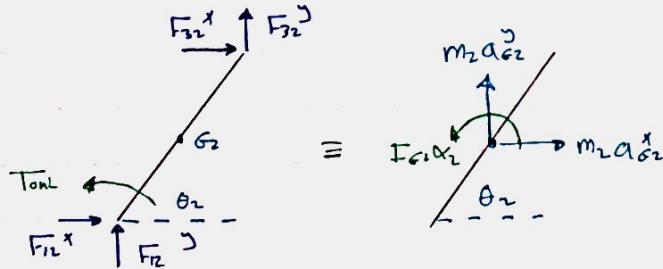
Solution Procedure:

1. Solve 3 & 6  $\rightarrow F_{32}^x, F_{32}^y$
2. Solve (4)  $\rightarrow F_{43}^y$
3. Solve (5)  $\rightarrow F_{43}^x$
4. Solve (7)  $\rightarrow F_{\text{fin}}$  #
5. Solve (1)  $\rightarrow F_{12}^x$
6. Solve (2)  $\rightarrow F_{12}^y$
7. Solve (3)  $\rightarrow F_{14}^y$

Example (Inverted Slider-Crank Mechanism)

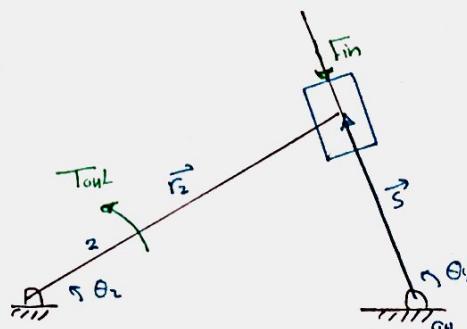
Assume the motion to be in the horizontal plane.

link (2)

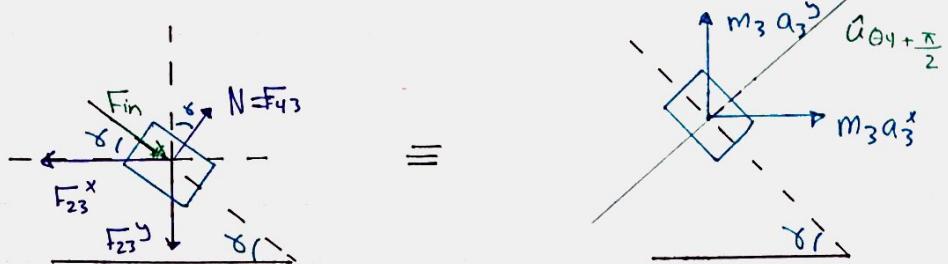


$$\sum M_{O2} = \sum (M_{O2})_{\text{eff}}$$

$$T_{\text{oul}} - F_{32}^x L_2 \sin \theta_2 + F_{32}^y L_2 \cos \theta_2 = I_{G2} \alpha_2 \quad - \boxed{3}$$



link (3)



$$\sum F_x = \sum (F_x)_{\text{eff}}$$

$$-F_{32}^x + F_{in} \cos \gamma + F_{43} \sin \gamma = m_3 a_3^x \quad \boxed{4}$$

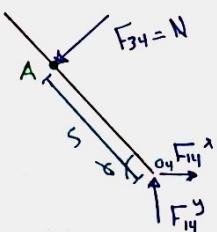
$$\sum F_y = \sum (F_y)_{\text{eff}}$$

$$-F_{32}^y - F_{in} \sin \gamma + F_{43} \cos \gamma = m_3 a_3^y \quad \boxed{5}$$

GR1  $\sum F_{\text{Radial}} = -F_{in} + \dots$  (Do it yourself).

$$\sum F_{\text{trans}} = F_{34} + \dots$$

link (4)

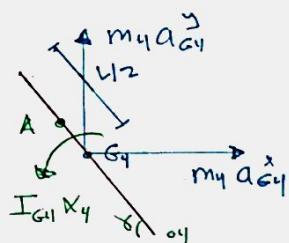


$$\therefore \sum F_x = \sum (F_x)_{\text{eff}} \quad \dots \quad \boxed{6}$$

$$+\uparrow \sum F_y = \sum (F_y)_{\text{eff}} \quad \dots \quad \boxed{7}$$

$$+\rightarrow \sum M_{04} = \sum (M_{04})_{\text{eff}}$$

$$F_{34} S = I_{04} \alpha_4 \quad \dots \quad \boxed{8}$$



→ Start the solution with eqn 8

notice that (m\_4) wasn't included since the rod is on the horizontal plane.

# STATIC ANALYSIS

→ Assume that the links are massless ( $M=0, I=0$ )

→  $\sum F_x = 0$     $\sum F_y = 0$     $\sum M = 0$    (static equations)

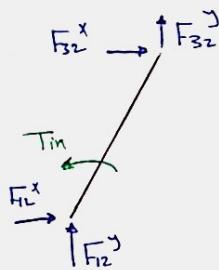
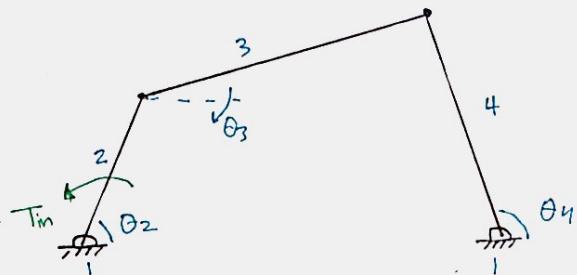
→

Example (4-Rear Mechanism)

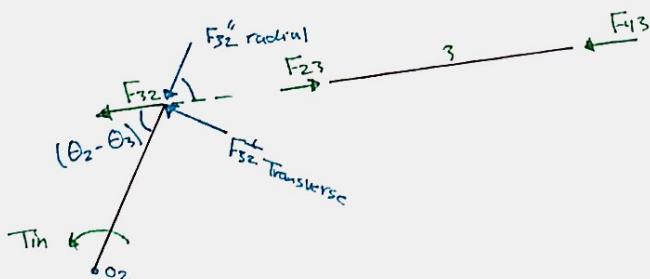
Assuming massless links:

notice that link (3) will become a two force member, if satisfies the 3 conditions:

1. static conditions.
2. no forces along the link, only on joints.
3. no applied moment on the link.



→ usually (not in static Analysis) this is how we would analyze the forces on link (2)  
BUT since link (3) is a two force member, we will use the following analysis :-



$$F_{32}'' = F_{32} \sin(\theta_2 - \theta_3)$$

$$F_{32}^T = F_{32} \cos(\theta_2 - \theta_3)$$

From link (3):  
 $F_{23} = F_{43}$

link (2):

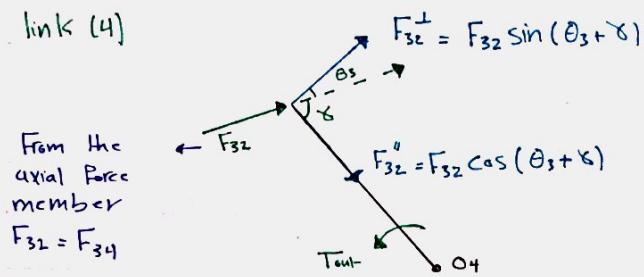
$$\sum M_{O2} = 0$$

$$-F_{32}^T = T_{in}$$

$$T_{in} = -F_{32} L_2 \sin(\theta_2 - \theta_3) \quad \rightarrow *$$

Continued →

link (4)



$$+\uparrow \sum M_{O4} = 0$$

$$T_{out} = F_{32} L_4 \sin(\theta_3 + \gamma) \quad \dots \dots \dots$$

$$\Rightarrow \gamma = 180 - \theta_4 \Rightarrow \sin(\theta_3 + 180 - \theta_4) = \sin(\theta_4 - \theta_3)$$

$$F_{32} = \frac{T_{out}}{L_4 \sin(\theta_4 - \theta_3)} \rightarrow \text{substitute this in } \dots \dots \dots$$

$$T_{in} = \frac{L_2}{L_4} \times \frac{\sin(\theta_2 - \theta_3)}{\sin(\theta_4 - \theta_3)} T_{out} \rightarrow \text{Relationship between } T_{in} \text{ & } T_{out}$$

P(11-16)

$$O_2 A = 22 \text{ mm}$$

$$AB = 150 \text{ mm}$$

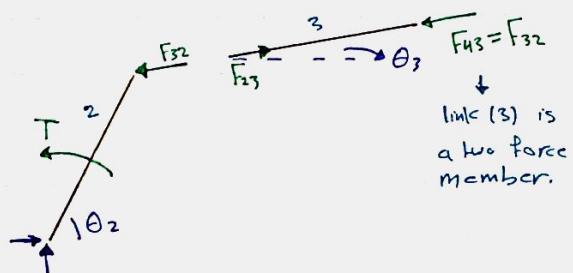
links are massless

Find driving Torque over one Revolution

$$\hookrightarrow T(\theta_2) = ??$$

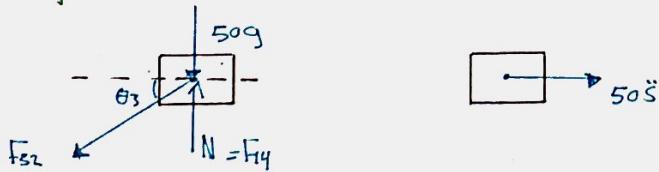
Solution :-

link (2)



$$+ \sum M_{O_2} = 0 \quad ; \quad T + F_{32} L_2 \sin(\theta_2 - \theta_3) = 0 \quad - \text{I}$$

link (4)



$$\sum F_x = m a_x \quad ; \quad F_{32} \cos \theta_3 = 50S \rightarrow F_{32} = \frac{50S}{\cos \theta_3} \quad - \text{II}$$

substitute II in I

$$T = 1.1 \frac{\sin(\theta_3 - \theta_2)}{\cos \theta_3} S \quad \xrightarrow{\text{kinematics}}$$

\* For each  $\theta_2$ :

1. Find  $\theta_3$
2. Find  $S$
3. Find  $T$

→ note: Because the question said

for 1 Rev, that means for any  $\theta_2$

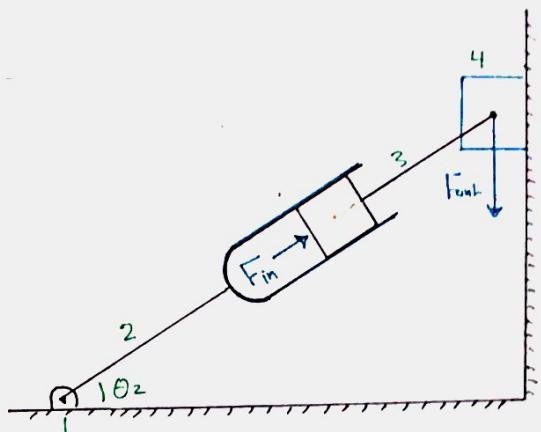
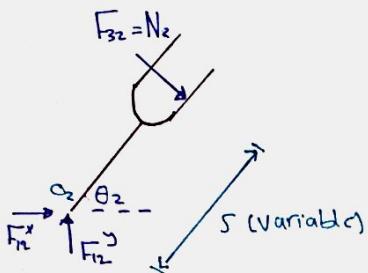
Example (from past papers)

Assuming massless links

Find a relation between  $F_{\text{in}}$  &  $F_{\text{out}}$  in terms of  $\theta_2$

Solution:

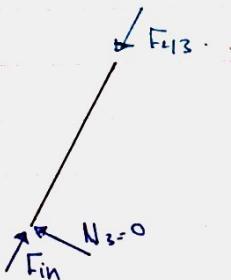
link (2)



$$+ \uparrow \sum M_{O_2} = 0$$

$F_{32}S = 0 \rightarrow F_{32} = 0 = N_2 \rightarrow \because \text{link (2) \& link (3) are force members.}$

link (3)

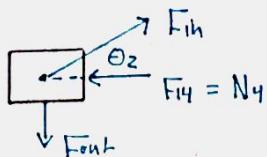


$\rightarrow$  here we don't use  $F_{43}^x$  &  $F_{43}^y$

Because it is a 2-Force Member.

$$F_{43} = F_{\text{in}}$$

link (4)



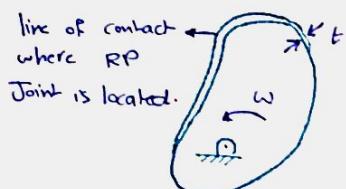
$$\sum F_y = 0$$

$$F_{\text{out}} = F_{\text{in}} \sin \theta_2 \quad \#$$

suggested  $\rightarrow$  (II-III)

# CAM - FOLLOWER MECHANISM

- A cam is a general shape mechanism component that rotates about a fixed axis (usually not the centroid) and forces a driven link (follower) to conform to a definite path of motion (variable radius rotation)
- A Cam-Follower Mechanism is considered a Function generator, meaning that we can specify a desired output function of motion and design the cam's surface to achieve this output.
- In this course we only deal with one type of cams, which is the Rotating Disc cam. There are other types like cylindrical, ... etc

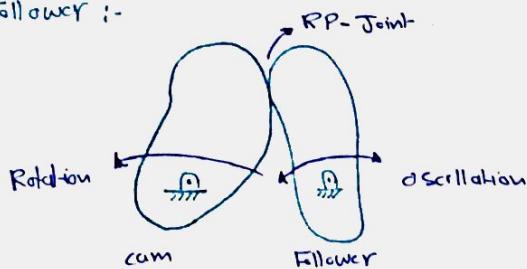


note → We always assume that the cam rotates with constant c.c.w angular velocity.  
( $\omega = +\text{ve constant}$ )

↳ Rotating Disc OR (Plate) cam.

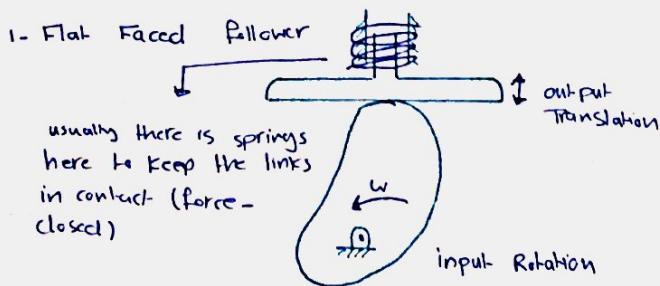
- A Rotating Disc cam can have the following types of followers:

1] Oscillating Follower :-



2] Translating Follower :-

common types:



2. Roller follower.



other types of translating followers (not common) :-

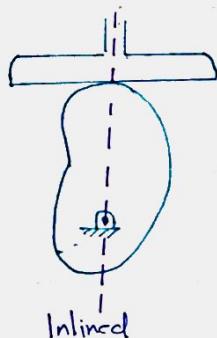
(sharp-edge (pen))



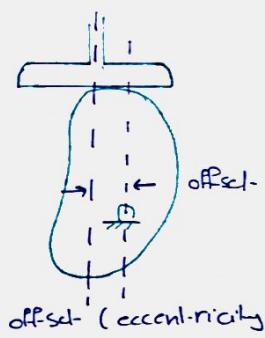
(Mushroom Follower)



\* Inlined & offset- Positions :-



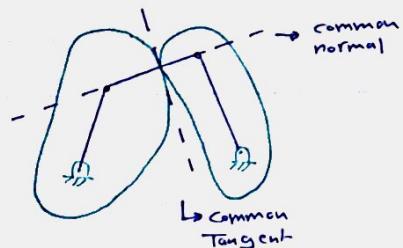
Inlined



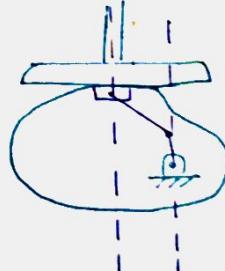
offset- (eccentricity)

\* Equivalent Mechanisms:

→ oscillating follower  $\leftrightarrow$  4-Bar



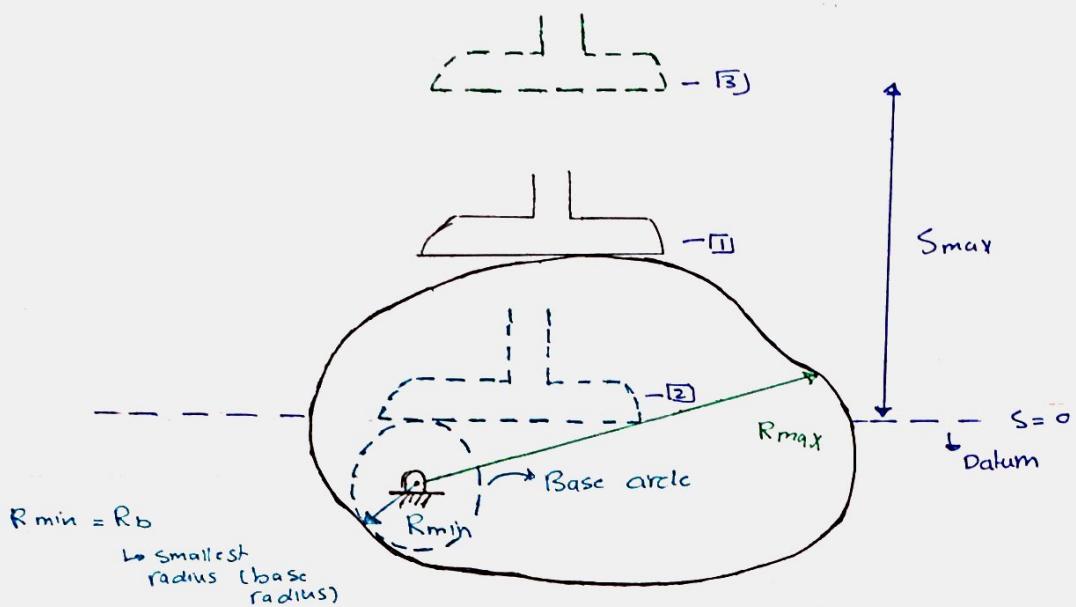
→ Translating follower  $\leftrightarrow$  Slider-Crank



Q → can I use a perfect circle as a cam?

Yes, IF the center of rotation wasn't on the centroid, if it was on the centroid no output motion would occur.

\* Positions of the follower:



Assume you have this flat-faced cam-follower mechanism, the positions of the follower are as follows:

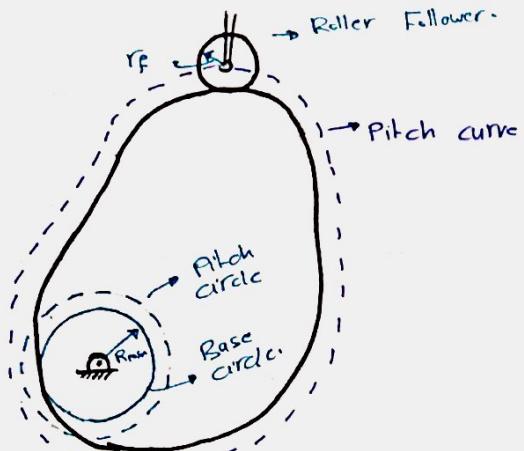
\* Position 1 is an arbitrary position

\* Position 2 is the lowest position for the follower where ( $R$ ) is minimum

→ we call the circle with  $R_{\min}$  the "BASE CIRCLE", its center is the center of rotation of the cam & it is tangent to the follower.

→ we consider this position as the datum ( $s=0$ )

\* Position 3 is the maximum position for the follower (when  $R$  is maximum).



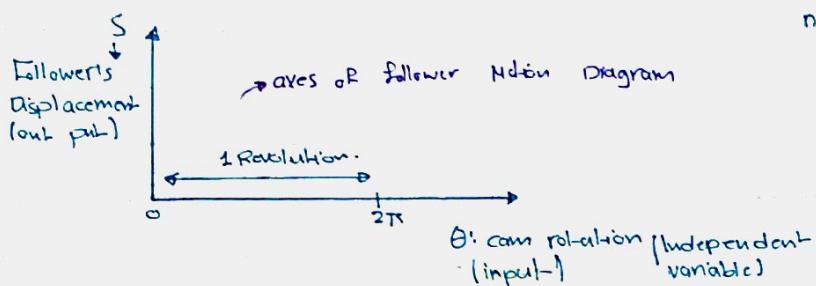
\* The dashed curve represents the curve you would get if you trace the roller's center of rotation as it rolls around the cam, this curve will have the same shape of the cam but with enlarged radius by ( $r_f$ ) where  $r_f$  is the radius of the follower

\* The dashed circle is called the pitch circle & is the same as the base circle with  $r$  enlarged by ( $r_f$ )

### \* Follower Motion Diagram :-

→ We are interested to analyse the follower's motion since it is the output motion, then we use this analysis to design a cam that would achieve it.

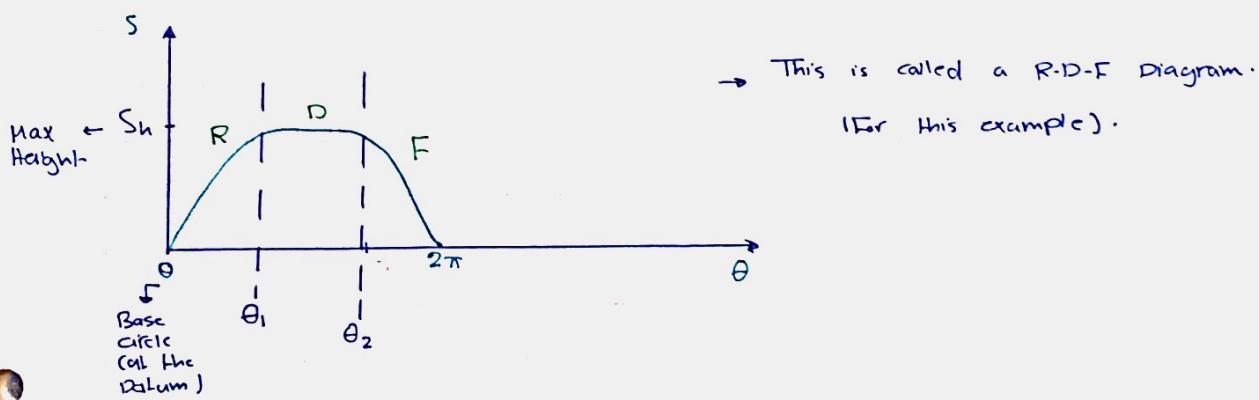
→ The follower motion diagram represents the follower motion shape for 1 Rev of the cam. (The motion will repeat itself after 1 Rev.)



note →  $S$  can never be negative since the datum is the lower position for the follower ( $R_{min}$ ).

→ We name the diagram according to the regions it consists of:

Example:

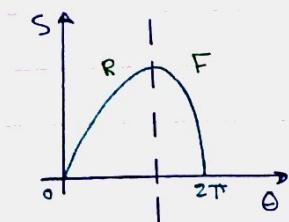


R → (Rising) - Follower is rising while cam is rotating.  $0 \rightarrow \theta_1$

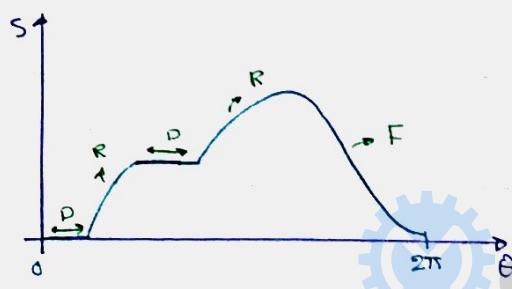
D → (Dwell) - no output motion while cam is rotating.  $\theta_1 \rightarrow \theta_2$

F → (Falling) - Follower is falling while cam is rotating.  $\theta_2 \rightarrow 2\pi$

other examples:



R-F Diagram



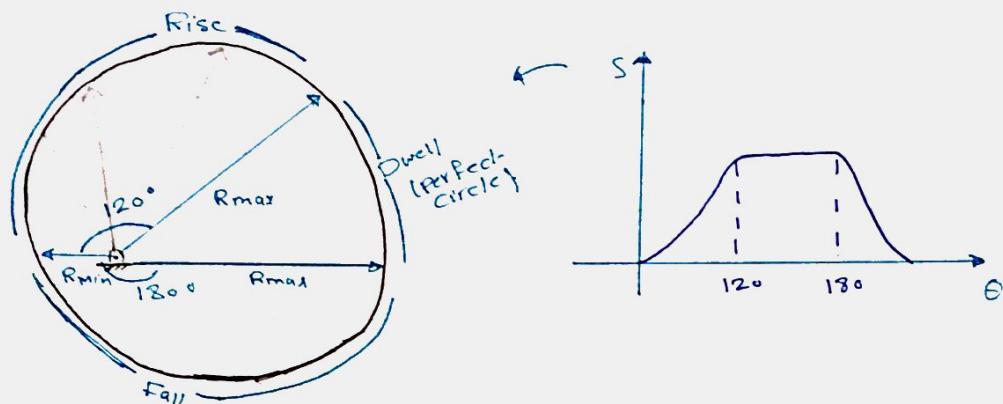
DRDRF - Diagram.

Q → How can (Dwell) happen?

If a part of the cam is a circle, which means no change in Radius  $\Rightarrow$  no output motion.

Q → How is this Diagram used to design a cam?

example:



\* Representing the Motion of the follower:

→ The general form of a follower displacement function:

$$s(\theta) = s_i + f(\theta - \theta_i)$$

$s_i, \theta_i \rightarrow s \text{ & } \theta \text{ at the end of the previous interval.}$

→ The function  $f$  could be any of the following:

common functions of follower motion:

1. Uniform Motion.
2. Uniform acceleration.
3. Simple Harmonic Motion.
4. Cycloidal Motion.
5. Polynomial Motion.

↳ We will express them using S V A J diagrams, where:

$s \rightarrow$  Displacement ( $s$ )

$v \rightarrow$  Velocity  $\frac{ds}{dt}$

$a \rightarrow$  Acceleration  $\frac{dv}{dt}$

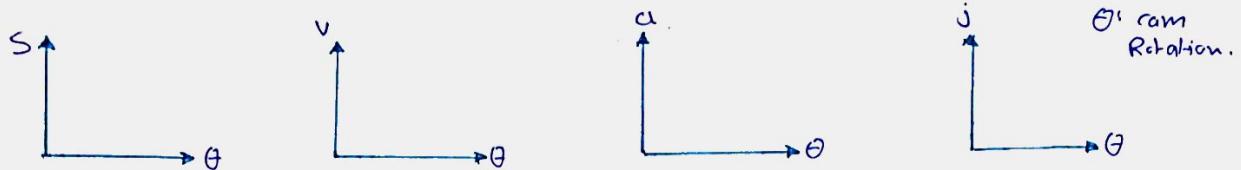
$\tau \rightarrow$  Jerk  $\frac{da}{dt}$

note → Jerk is an indication of the change in force, How?

$$\rightarrow \vec{j} = \frac{d\vec{a}}{dt}$$

$$\text{But } \frac{d\vec{F}}{dt} = m \frac{d\vec{a}}{dt} \xrightarrow{\text{constant}} \#$$

So, For each Q, you'll have 4 Diagrams



1) Uniform Motion:

$$\Rightarrow V = C \text{ (constant)}$$

$$S = C\theta \quad \text{Integrate w.r.t } \theta$$

$$F = C(\theta - \theta_i)$$

$$S(\theta) = S_i + C(\theta - \theta_i)$$

These two types are not commonly used because they have too much disadvantages.

2) Uniform Acceleration:

$$\Rightarrow a = C \text{ (constant)}$$

$$V = C\theta$$

$$a = C\theta^2 \Rightarrow F = C(\theta)^2$$

$$S(\theta) = S_i + C(\theta - \theta_i)^2$$

\* Self-study  $\Rightarrow$  sketch SVAJ  
Diagram for them.

Do it after other types of motion.

3) Simple Harmonic Motion (SHM)

- Harmonic Motion is a special case of periodic Motion (Repeats it's self)
- Harmonic means sin, cos or a combination of them with different amplitudes.
- Simple Harmonic is a special case of Harmonic
  - ↳ sin ~~or~~ cos with constant amplitude.

$$f(\theta) = \frac{h}{2} \left[ 1 - \cos \frac{\pi \theta}{B} \right]$$

General Form of SHM

$h \rightarrow$  Follower Rise within a specific Interval

$B \rightarrow$  Cam Rotation within a specific Interval

note  $\rightarrow \theta$  is a variable angle within  $B$

example  $\rightarrow$  If  $B = \frac{\pi}{2}$ ,  $\theta$  is some angle between  $0 \text{ to } \frac{\pi}{2}$ .

Example:

A cam with a flat faced follower will have the following motion for 1 cycle:

Cam Motion (rotation)	Follower Motion (translation)
1. $(0 \rightarrow 150^\circ)$	Rise of 10 cm (S.H.M)
2. $(150^\circ \rightarrow 240^\circ)$	Dwell
3. $(240^\circ \rightarrow 360^\circ)$	Fall with (S.H.M)

Draw the SVAF Diagram.

Solution:

$$\text{General} \rightarrow s(\theta - \theta_c) = s_i + \frac{h}{2} (1 - \cos(\frac{\pi}{B}(\theta - \theta_c)))$$

$$\text{for S.H.M} \rightarrow s = s_i + \frac{h}{2} (1 - \cos(\frac{\pi}{B}(\theta - \theta_c)))$$

procedure  $\rightarrow$  for each interval find  $s(\theta)$ , differentiate 1-3 times to get  $v, a, \ddot{a}$  functions, draw the diagrams according to the functions you got.

1.  $(0 \rightarrow 150^\circ)$  - Rise.

$$\theta_c = 0 \quad s_c = 0 \quad h = 10 \text{ cm} \quad B = 150^\circ = \frac{5\pi}{6}$$

$\# s = 5 [1 - \cos(1.2\theta)] : 0 \leq \theta \leq 150 \rightarrow$  it's important to specify the check end points!

Interval.

$$s(0) = 0 \text{ cm} \quad s(\frac{5\pi}{6}) = 10 \text{ cm} \quad \checkmark$$

$\rightarrow$  sketch on the diagram. Then check continuity of end points before (V).

$$v = \frac{ds}{dt} = \frac{ds}{d\theta} \cdot \frac{d\theta}{dt} = \omega \frac{ds}{d\theta}$$

$$\# v = 6\omega \sin(1.2\theta) : 0 \leq \theta \leq 150^\circ$$

$$v(\theta=0) = 0 \quad v(\theta=150) = 0$$

$$v(\theta=75) = 6\omega \rightarrow \text{max. velocity (amplitude of the function)} \quad \sin=1$$

$\hookrightarrow$  we used  $\theta=75$  because both  $0$  &  $150$  gave a zero.

$\rightarrow$  check continuity at  $0 \& 150 \rightarrow$  continuous  $\checkmark$

$$a = \frac{dv}{dt} = \frac{d^2s}{d\theta^2} = \omega \frac{dv}{d\theta}$$

$$\# a = 7.2\omega^2 \cos(1.2\theta) : 0 \leq \theta \leq 150^\circ$$

$$a(0) = 7.2\omega^2 = a_{\text{max}} \quad a(75) = 0$$

$$a(150) = -7.2\omega^2 = a_{\text{min}}$$

$\times$  discontinuous at  $0 \& 150$

$$j = \frac{da}{dt} = \frac{d^3s}{ds^3} = w \frac{da}{d\theta} = \frac{d^2V}{dt^2}$$

• note → since the acc. is not continuous at limits, jerk will be undefined in those points (we say that the jerk is very high when it's undefined).

#  $j = \begin{cases} -8.64w^2 \sin(1.2\theta) & \begin{matrix} \uparrow \text{no continuity} \\ 0 < \theta < 150 \end{matrix} \\ \pm \infty & \theta = 0, 150 \end{cases}$

$$j(\theta = 0^\circ) = 0$$

$$j(\theta = 150^\circ) = 0$$

$$j(\theta = 75^\circ) = -8.64w^2$$

2.  $(150^\circ \rightarrow 240^\circ)$  - Dwell

$$\theta_i = 150^\circ \quad s_i = 10 \text{ cm} \quad B = 240 - 150 = 90^\circ = \frac{\pi}{2}$$

$$\therefore s = s_i + \frac{h}{2} \sin(\theta - \theta_i)$$

$$\# s = 10 \quad ; \quad 150^\circ < \theta < 240^\circ$$

$$\# v = 0$$

$$\# a = 0$$

$$\# j = \begin{cases} 0 & 150^\circ < \theta < 240^\circ \\ \pm \infty & \theta = 150^\circ, 240^\circ \end{cases}$$

3.  $(240^\circ \rightarrow 360^\circ)$  - Fall

$$\theta_i = 240^\circ \quad s_i = 10 \text{ cm} \quad B = 120^\circ = \frac{2\pi}{3} \quad h = -10 \text{ cm}$$

$$s = s_i + \frac{h}{2} (1 - \cos(\frac{2\pi}{3}(\theta - \theta_i)))$$

$$\# s = 5(1 + \cos 1.5(\theta - 240^\circ)) \quad ; \quad 240^\circ < \theta < 360^\circ$$

$$s(240^\circ) = 10 \text{ cm} \quad \leftarrow \quad s(360^\circ) = 0 \quad \leftarrow$$

$$v = w \frac{ds}{d\theta}$$

$$\# v = -7.5w \sin(1.5(\theta - 240^\circ)) \quad ; \quad 240^\circ < \theta < 360^\circ$$

$$v(240^\circ) = 0 \quad v(360^\circ) = 0 = v_{\text{max}}$$

$$v(360^\circ) = -7.5w = v_{\text{min}}$$

continuous at  $240^\circ \& 360^\circ \quad \leftarrow$

continued →

$$a = \frac{w dv}{d\theta}$$

$$\therefore a = -11.25 w^2 \cos[1.5(\theta - 210)] \quad ; \quad 210^\circ \leq \theta \leq 360^\circ$$

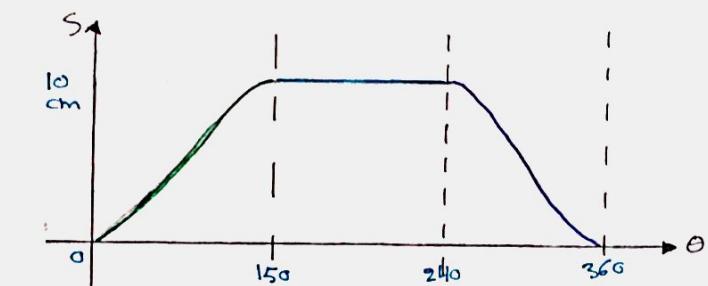
$$a(210^\circ) = -11.25 w^2 = a_{\min} \quad a(360^\circ) = 0$$

$$a(360^\circ) = 11.25 w^2 = a_{\max}$$

discontinuous at  $\theta = 210^\circ$  &  $360^\circ$  (undefined jerk)

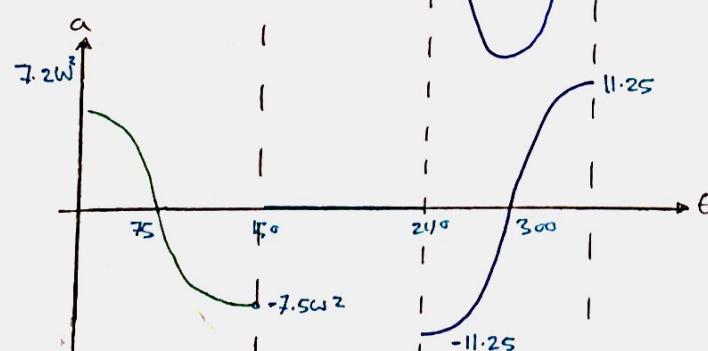
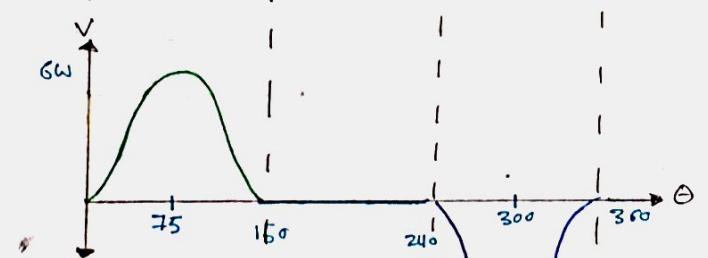
$$\therefore j = \begin{cases} 16.875 w^2 \sin(1.5(\theta - 210)) & 210^\circ < \theta < 360^\circ \\ \pm \infty & \theta \rightarrow 210^\circ, 360^\circ \end{cases}$$

$$j(\theta \rightarrow 210^\circ) = 0 \quad j(0 \rightarrow 360^\circ) = 0 \quad j(360^\circ) = 16.875 w^2 = j_{\max} \text{ (cm/s}^3\text{)}$$

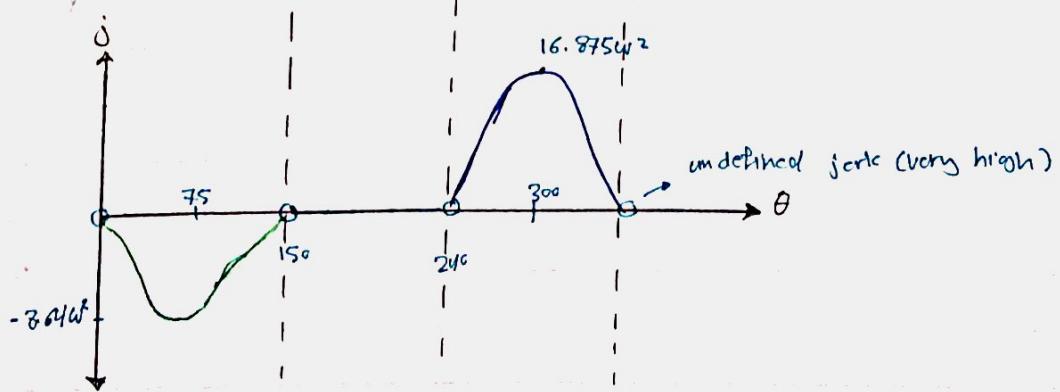


"SVaj diagram"

note → make sure to label all the important points (max, min, end points ...)

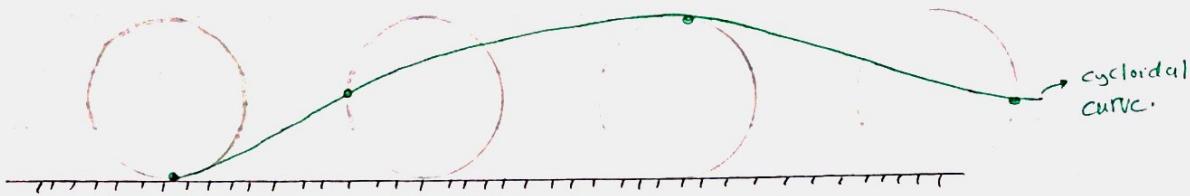


→ notice the discontinuities at  $150^\circ$  &  $210^\circ$  (Jumps)



#### 4) Cycloidal Function :-

a (cycloid) is the curve traced by a point on a circular disk as the disk rolls along a straight line without slipping.



$$f(\theta) = h \left\{ \frac{\theta}{B} - \frac{1}{2\pi} \sin \left( \frac{2\pi}{B} \theta \right) \right\}$$

note → you can't make a difference between cycloidal & simple harmonic function by free hand sketching.

Example: - same as the one in S.H.M

$0 \rightarrow 150$  Rise by 10 cm (cycloidal)

$150 \rightarrow 210$  Dwell

$210 \rightarrow 360$  Fall (cycloidal)

Draw S-V-a-j diagram.

S-Diagram → Diagram by Diagram (incl. Intervals S)

1) Rise ( $0 \rightarrow 150$ )

$$\theta_i = 0 \quad s_i = 0 \quad B = 150 \quad h = 10 \text{ cm}$$

$$s = s_i + h \left\{ \frac{\theta - \theta_i}{B} - \frac{1}{2\pi} \sin \frac{2\pi}{B} (\theta - \theta_i) \right\}$$

$$s = 10 \left\{ \frac{1.2\theta}{\pi} - \frac{1}{2\pi} \sin (210) \right\}$$

$$\text{check end points} \rightarrow s(0) = 0 \quad s\left(\frac{5\pi}{6}\right) = 10 \quad \leftarrow$$

2) Dwell ( $150 \rightarrow 210$ ):

$$s = 10 \text{ cm} : 150 \leq \theta \leq 210$$

$$v = a = j = 0$$

continuous  $\leftarrow$

Continued  $\rightarrow$

3) Fall:  $(240 \rightarrow 360)$

$$\theta_i = 240^\circ \quad \beta = 120^\circ = \frac{2\pi}{3} \quad \underline{s} = 10 \text{ cm} \quad h = -10 \text{ cm}$$

$$s = 10 + 10 \left\{ \frac{\theta - \frac{4\pi}{3}}{\frac{2\pi}{3}} - \frac{1}{2\pi} \sin(3(\theta - 240)) \right\}$$

check 1

$$s(240) = 10 \text{ cm} \quad \checkmark$$

$$s(360) = 10 + 10 (1 - 0) = 0 \quad \checkmark$$

Velocity:

Rise:

$$v = \omega \frac{ds}{d\theta}$$

$$v = \omega (10) \left\{ \frac{1.2}{\pi} - \frac{1.2}{\pi} \cos(2.4\theta) \right\}$$

$$= \frac{12\omega}{\pi} (1 - \cos(2.4\theta)) \quad : \quad 0 \leq \theta \leq 150$$

Dwell:

$$v = 0 : 150 \leq \theta \leq 240$$

Fall:

$$v = -10\omega \left\{ \frac{1.5}{\pi} - \frac{1.5}{\pi} \cos(3(\theta - 240)) \right\}$$

$$= -\frac{15}{\pi} \omega (1 - \cos(3(\theta - 240))) \quad 240 \leq \theta \leq 360$$

$$\text{check} \rightarrow v(240) = 0 \quad v(360) = 0 \quad v(300) = -\frac{30\omega}{\pi} = -9.55\omega = v_{min}$$

Acceleration:

Rise:

$$a = 9.17\omega^2 \sin(2.4\theta) : 0 \leq \theta \leq 150$$

$$a(0) = 0 \quad a(75) = 0 \quad a(150) = 0 \quad \rightarrow 2.4\theta = \frac{3\pi}{2} = 112.5^\circ$$

$$a(37.5) = 9.17\omega^2 = a_{max} \quad a(112.5) = -9.17\omega^2 \quad (\text{min})$$

$$\rightarrow 2.4\theta = \frac{\pi}{2} \rightarrow \theta = 37.5^\circ$$

Dwell:

$$a = 0 \quad 150 \leq \theta \leq 240$$

Fall:

$$a = -14.3\omega^2 \sin(3(\theta - 240)) \quad : \quad 240 \leq \theta \leq 360^\circ$$

$$a(240) = 0 \quad a(300) = 0$$

$$a(360) = 0$$

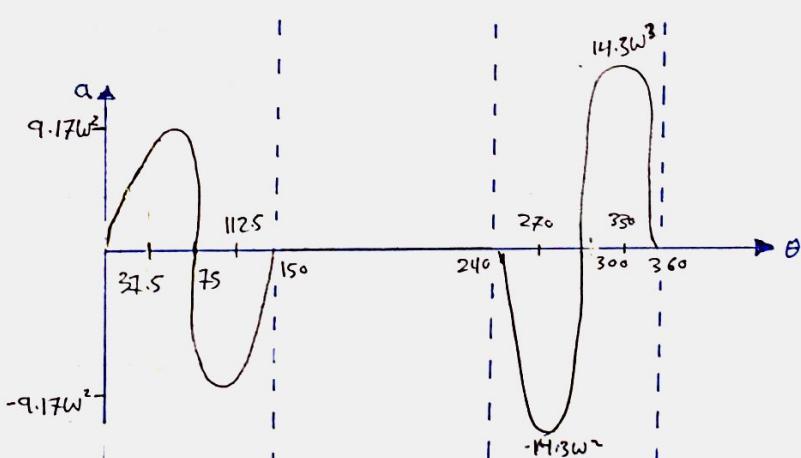
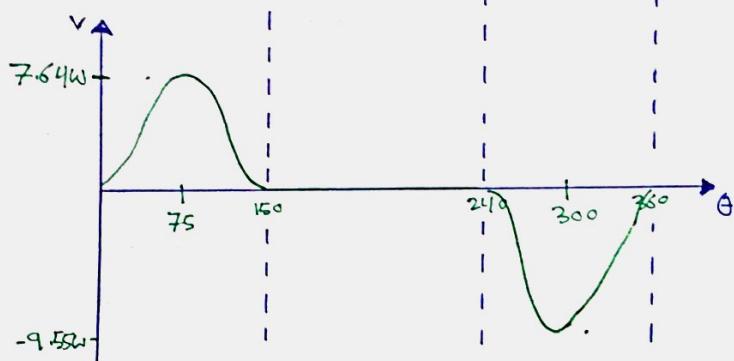
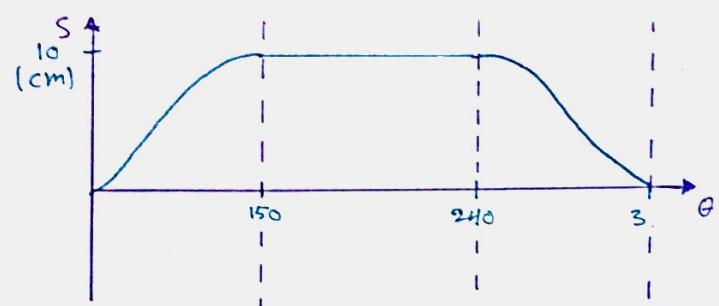
$$a(270) = -14.3\omega^2 = a_{min}$$

$$a(330) = 14.3\omega^2 = a_{max}$$

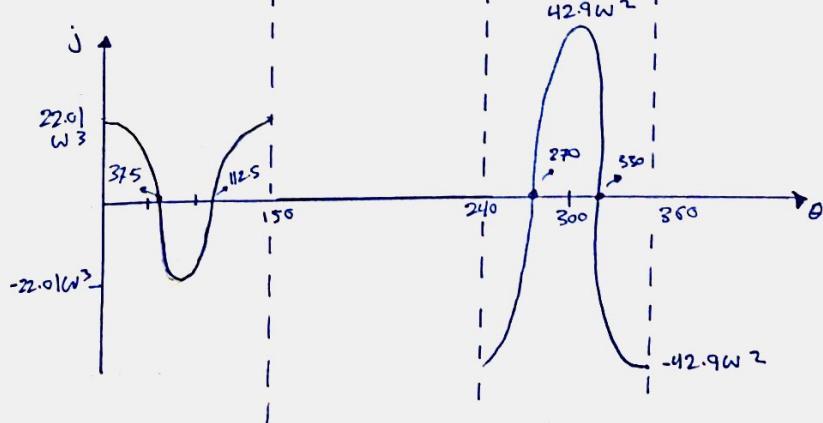
$$\rightarrow 3(\theta - 240) = \frac{\pi}{2} \rightarrow \theta = 270 \quad (\sin = 1)$$

$$\rightarrow 3(\theta - 240) = \frac{3\pi}{2} \rightarrow \theta = 330 \quad (\sin = -1)$$

S V a j Diagrams.



→ note that there is no jumps here unlike the S.H.M.



## □ Polynomial Motion :-

→ it has an extra advantage because you can increase the accuracy by controlling the number of terms. (the more terms the more accurate).

$$P(\theta) = \sum_{k=0}^n c_k \theta^k$$

$c_k$  → coefficients (unknowns)

No. coeff. =  $N+1$

$$\rightarrow S = S_i + \sum_{k=0}^n c_k (\theta - \theta_i)^k$$

↳ They will be found using Boundary conditions (B.C's)

→ No. of required conditions = no. of terms

Example:

For a follower having a polynomial function of motion, find the general displacement function. Assume that the polynomial function has 4 terms.

Solution:

$$\text{Conditions} \rightarrow S(\theta_i) = S_i, \quad S(\theta_i + B) = S_i + h$$

$$\dot{S}(\theta_i) = 0, \quad \dot{S}(\theta_i + B) = 0$$

$$S = S_i + \sum c_k (\theta - \theta_i)^k = C_0 + C_1 (\theta - \theta_i)^1 + C_2 (\theta - \theta_i)^2 + C_3 (\theta - \theta_i)^3$$

$$1) S(\theta_i) = S_i$$

$$S = S_i + C_0 + 0 + 0 + 0 \rightarrow \boxed{C_0 = 0}$$

$$2) \dot{S}(\theta_i) = 0$$

$$S = S_i + C_0 + C_1 (\theta - \theta_i)^1 + C_2 (\theta - \theta_i)^2 + C_3 (\theta - \theta_i)^3$$

$$V = \omega (C_1 + 2C_2 (\theta - \theta_i) + 3C_3 (\theta - \theta_i)^2)$$

$$V(\theta_i) = \omega (C_1 + 0 + 0) = 0 \rightarrow C_1 = 0$$

$$3) S(\theta_i + B) = S_i + h$$

$$\begin{aligned} S(\theta_i + B) &= S_i + \cancel{C_0} + \cancel{C_1} (\theta_i + B - \theta_i) + C_2 (\theta_i + B - \theta_i)^2 + C_3 (\theta_i + B - \theta_i)^3 \\ &= S_i + C_2 B^2 + C_3 B^3 = S_i + h \end{aligned}$$

$$C_2 B^2 + C_3 B^3 = h \rightarrow \boxed{1}$$

$$4) \dot{S}(\theta_i + B) = 0$$

$$= \omega (C_1 + 2C_2 (\theta_i + B - \theta_i) + 3C_3 (\theta_i + B - \theta_i)^2)$$

$$2C_2 B + 3C_3 B^2 = 0 \rightarrow \boxed{2}$$

$$\text{* solve (1) & (2) } \rightarrow C_2 = \frac{3h}{B^2} \quad C_3 = -\frac{2h}{B^3}$$

$$S_0 \rightarrow C_0 = 0 \quad C_2 = \frac{3h}{B^2}$$

$$C_1 = 0 \quad C_3 = -\frac{2h}{B^3}$$

↳ plug them in the displacement function:

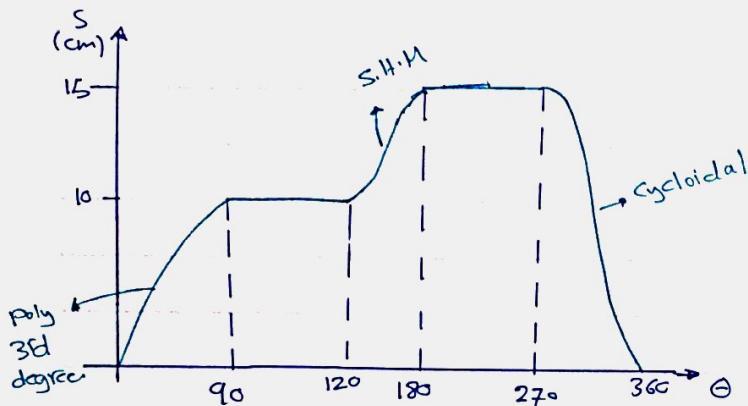
$$S = S_i + \frac{3h}{B^2} (\theta - \theta_i)^2 - \frac{2h}{B^3} (\theta - \theta_i)^3$$

→ to check: Find  $S(\theta_i)$  → it should give you a zero

$$S(\theta_i + B) \rightarrow (S_i + h)$$

⋮

\* suggested problem:



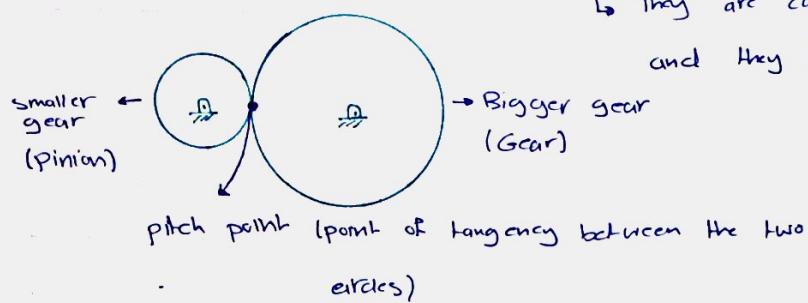
1- Draw the SV a.j. Diagram

2- Draw the cam profile  $R_B = 10 \text{ cm}$

# GEARS

→ Gears are toothed components, used to transmit power & motion, transmission occurs through meshing of the teeth.

→ We can represent gears by circles:



→ They are called "Pitch circles"

and they are tangent at the pitch point.

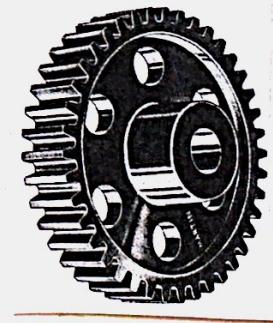
→ For any two gears, there is:

- Driver gear (usually the pinion)
- Driven gear (usually the gear)

## \*Types of Gears:

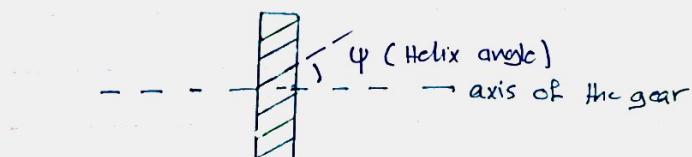
### 1) Spur gear:

- it is the (default - standard - Basic) type of gears.
- teeth are straight and parallel to the axis of the gear.
- During meshing, shafts of the two gears are parallel.
- advantages:
  - low cost
  - easy to cut
  - simple to design.



### 2) Helical Gears:

- They are gears by which the teeth are inclined with respect to the axis of the gear by a certain angle that we call (Helix angle)



↳ note: for spur gear

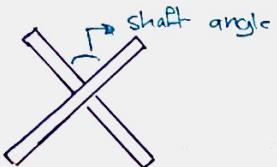
$$\psi = 0$$



→ Shafts or axes of the gears could be related in two ways while meshing:

1. Parallel (similar to spur gears)

2. Crossed with an angle called the (Shaft angle)



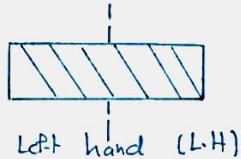
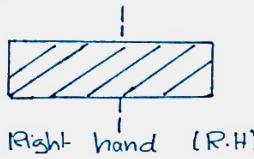
\* Default shaft angle is (90°) but it could have any value.

(projection) → notice that they are not really crossed but their projection is.

→ Helical shafts are harder to design but they cause less noise & vibration than spur gears.

\* Hand of the Helix:

→ it's away to describe how the teeth are inclined, as follows:



→ To determine if the helix is a right hand or left hand:

- when the axis of the gear is parallel to the y-axis

Imagine going from left to Right :

- If Right-hand you'll go up
- If Left-Hand you'll go down

→ determining the hand of the helix is important to know if the meshing is possible or not, as follows:

- For parallel Helical gears meshing can't occur unless the two gears are of opposite hands (R.H & L.H)

- For crossed Helical gears similar or opposite hands can be used.

### 3) Herringbone Gears:

→ It consists of two Helical gears of opposite hands joined together on the same shaft (Double Helical Gear)



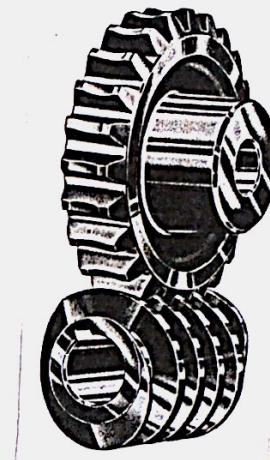
#### 4] Bevel Gears:

- Teeth of bevel gears are cut on a conical surface (spur's teeth are cut on a cylindrical)
- shafts (axes) of the two gears are intersecting



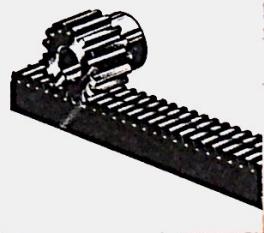
#### 5] Worm Gears:

- They can be considered as a special case of crossed Helical gears.
- The Driver is a screw.
- screws have threads not teeth.
- Disadvantage: Friction causes losses due to slipping causing the efficiency to decrease to 70%, while it has higher values for other gears (97% → 99%).



#### 6] Rack & Pinion:

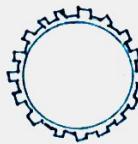
a Rack is a flat gear (a gear with  $\infty$  radius)  
 most common application is converting rotational motion to linear motion or vice versa.  
 example → steering system in cars.



#### \* Internal & External Gears.



→ "Internal gear."



→ "External gear."

#### \* Angular Velocity Ratio:

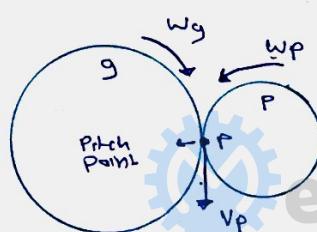
$\nu_p$  → tangential velocity or pitch line velocity.

$$(v_p)_g = w_p r_p \quad (v_p)_p = w_g r_g$$

$$w_p r_p = w_g r_g \rightarrow \frac{w_g}{w_p} = \frac{r_p}{r_g}$$

$$\frac{w_g}{w_p} = \frac{r_p}{r_g}$$

→ it could also be  $\frac{w_p}{w_g}$ , it depends on which one is the output but usually (p) is the input and (g) is the output.



## Gear Tooth nomenclature (9.3 From Back).

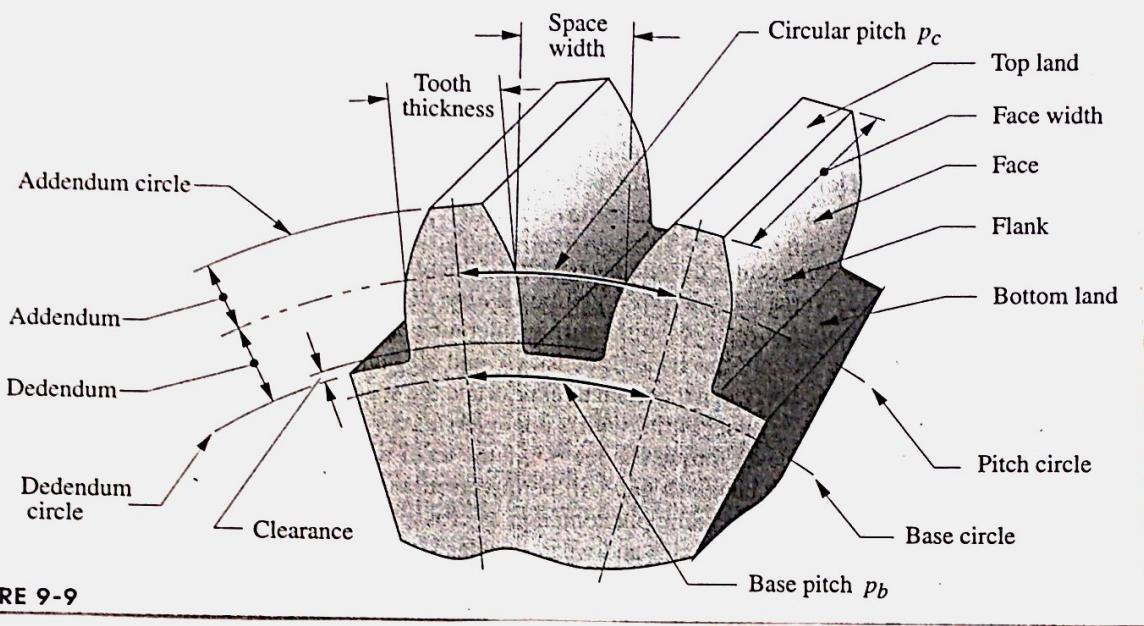


FIGURE 9-9

notes :-

- Front view is called the Plane of Rotation.
- in top view you have Top Land which is the upper surface of the tooth.
- notice the curvature you have on the sides of each tooth, it'll be described later by a certain function.
- All circles in a gear share the same center which is the center of Rotation.

Pitch Circles → Theoretical circles (not actual or physical) that are tangent to each at the pitch point when two gears are in mesh.

so; you can't locate a pitch circle using one gear by its self, you have to have two gears in mesh or use certain calculations.

Pitch Point → Point of contact between two pitch circles.

\* Addendum Circle  $\rightarrow$  the outside circle which is in contact with the top land  
- it is an actual (physical) circle which you can determine by having only one gear.

- The word Addendum comes from (Add) if we add  $sh$  to the pitch circle to reach the addendum circle.

\* Addendum (a)  $\rightarrow$  Radial distance from pitch circle to Addendum circle.

$$a = r_{add} - r_{pitch}$$

\* Dedendum Circle  $\rightarrow$  the circle in contact with the bottom land, also called (Root Circle) - it's like the tooth has a root.

From Dedendum: we deduct  $sh$  from the Pitch circle to reach the dedendum circle.

\* Dedendum (b)  $\rightarrow$  The Radial distance between Pitch Circle & Addendum circle.

$$b = r_{pitch} - r_b$$

$\rightarrow$  The tooth is located between the addendum circle & the dedendum circle.

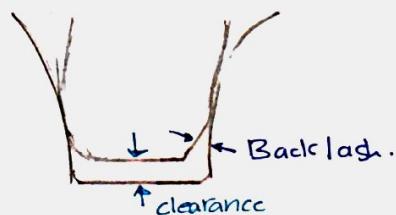
$$\text{so: Addendum (a) + Dedendum (b) = whole depth of the tooth (h)}$$

\* Clearance & Backlash:-

clearance  $\rightarrow$  Radial distance by which the top land of the tooth doesn't contact the bottom of the other tooth while meshing ( $\leftarrow$  small c)

Backlash  $\rightarrow$  tangential distance where no contact occurs measured along the Pitch circle.

$\rightarrow$  it is not good in design to have high values of clearance & backlash, it increases noise & vibration.



$\rightarrow$  There are standard values for clearance & backlash.

AGMA: American Gear Manufacturers Association

$\hookrightarrow$  (Most popular association for standards of gears)

Face  $\rightarrow$  The Surface from Pitch circle to top land

Flank  $\rightarrow$  The Surface from Pitch circle to Bottom land

pitch circle separates the face from the flank

Circular Pitch ( $P_c$ ) : The Arc distance from one point on a tooth to the identical point on the other tooth (not necessarily from center to center)

number of  $P_c$ 's = number of teeth ( $N$ )

so:  $P_c = \frac{\text{circumference of the pitch circle}}{\text{number of teeth}}$

$$P_c = \frac{\pi d_p}{N_p} = \frac{\pi d_g}{N_g} \rightarrow \text{notice that } P_c \text{ is equal for two gears in mesh.}$$

We can relate the circular pitch ( $P_c$ ) to angular velocity ratio ( $m_v$ ), as follows:

$$(P_c)_g = (P_c)_p$$

$$\frac{\pi d_p}{N_p} = \frac{\pi d_g}{N_g} \rightarrow \frac{d_p}{d_g} = \frac{N_p}{N_g} \quad \text{BUT} \quad \frac{d_p}{d_g} = \frac{r_p}{r_g} = \frac{w_g}{w_p} \xrightarrow{m_v}$$

$$\text{so: } \frac{w_g}{w_p} = \frac{N_p}{N_g} = m_v$$

$\rightarrow$  This is the most common Ratio to use for  $m_v$  since it is valid for all types of gears.

\* Gear Ratio ( $M_G$ )  $\rightarrow$

$$M_G = \frac{N_g}{N_p} = \frac{1}{m_v}$$

\* Tooth Thickness  $\rightarrow$  Thickness of the tooth along the Pitch circle.

\* space width  $\rightarrow$  The space between two teeth, that would fit the tooth from the other gear.

\* Face width  $\rightarrow$

circular pitch ( $P_c$ ) = tooth thickness + space width.

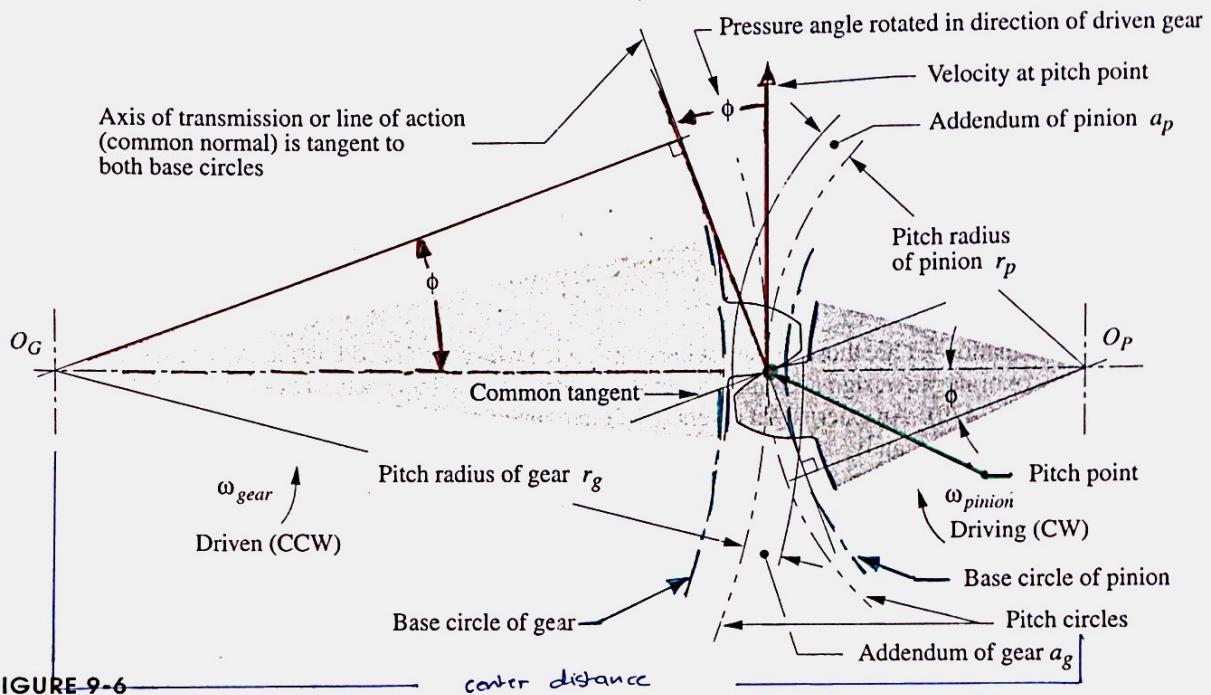
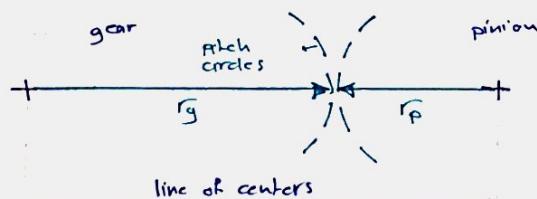


FIGURE 9-6 center distance

When you have two gears in mesh:

\* center distance  $\rightarrow$  the distance between the centers of the two gears.

$$\text{center distance (C)} = r_g + r_p$$

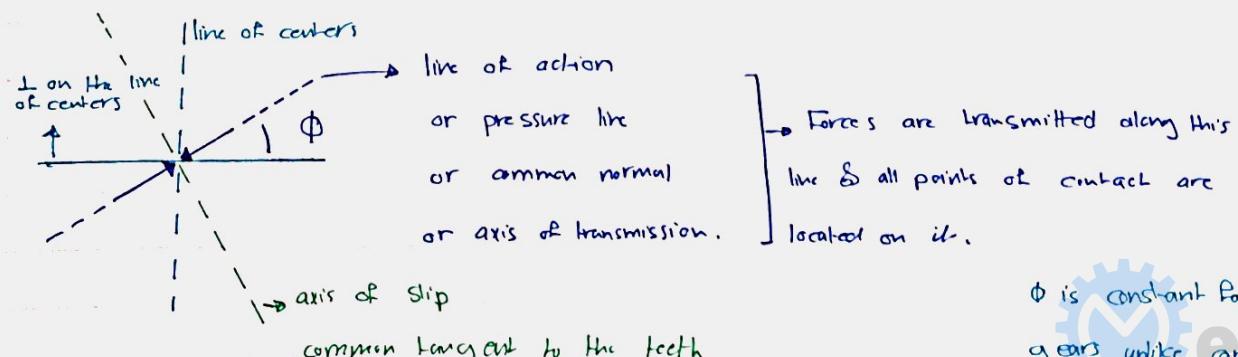


$\rightarrow$  note: when we say  $r_g$  or  $r_p$

by default it means radius of the pitch circle of the gear or the pinion.

$\rightarrow$  the line between the centers of the two gears

\* Pressure Angle: ( $\phi$ )  $\rightarrow$  The angle between the line of action (common normal) and the line normal to the line of centers (tangent to the pitch circle)



$\rightarrow$  perpendicular on the common normal.

$\phi$  is constant for gears unlike cams.

→ Now, we can define the pitch point as → the intersection of line of actions with the line of centers.

→ The point of contact between two teeth represents a RP-Joint.

So Let's draw a pitch circle (graphical approach):

Start from the center of rotation to the point of intersection between line of action and the common normal.

\* Conjugate Action (Fundamental law of gearing) :- (9.2 From the Book)

→ Conjugate Action is satisfied when tooth profiles of two meshing gears produce a constant angular velocity Ratio.

→ Conjugate Action is an indication of the quality of meshing.

$$\frac{\omega_{\text{out}}}{\omega_{\text{in}}} = \text{constant}$$



→ To satisfy this relation, the profile of the teeth must be designed in a certain shape.



→ For example, this kind of profiles doesn't satisfy the conjugate action.

Involute Profile → the profile of the tooth that satisfies the conjugate action conditions.

→ How is an involute profile generated?

an involute curve must be drawn, and the side of the teeth must be apart of that curve.

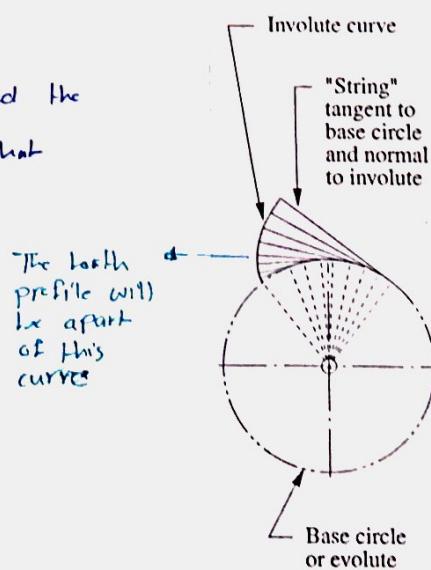


FIGURE 9-5

Base Circle  $\rightarrow$  The location where the involute curve starts.

The location of the Base circle could be:

1. Before the dedendum circle.
2. on the dedendum circle.
3. After the dedendum circle.

In these cases there is no problem in meshing since all the contact will happen on the involute curve.

↳ look at Fig (9-6)

↳ In this case there is a non-involute part in the teeth profile which causes a chance of Interference. (Problem!!)

Interference happens when the tooth tries to maintain the constant (inv) by adjusting its shape which causes permanent failure on the tooth (Premature failure).

\* Interference has two conditions:

- 1- a part of the tooth is non-involute.
- 2- There is contact between the two teeth at that part. (IF there is no contact I have no problem).

\* To eliminate the chance of interference you can:

1. locate the base circle before or on the dedendum circle.

2. Avoid contact.

3. Undercutting  $\rightarrow$  Removing a portion of the non-involute part, which prevents contact, it weakens the tooth but it's better than interference.

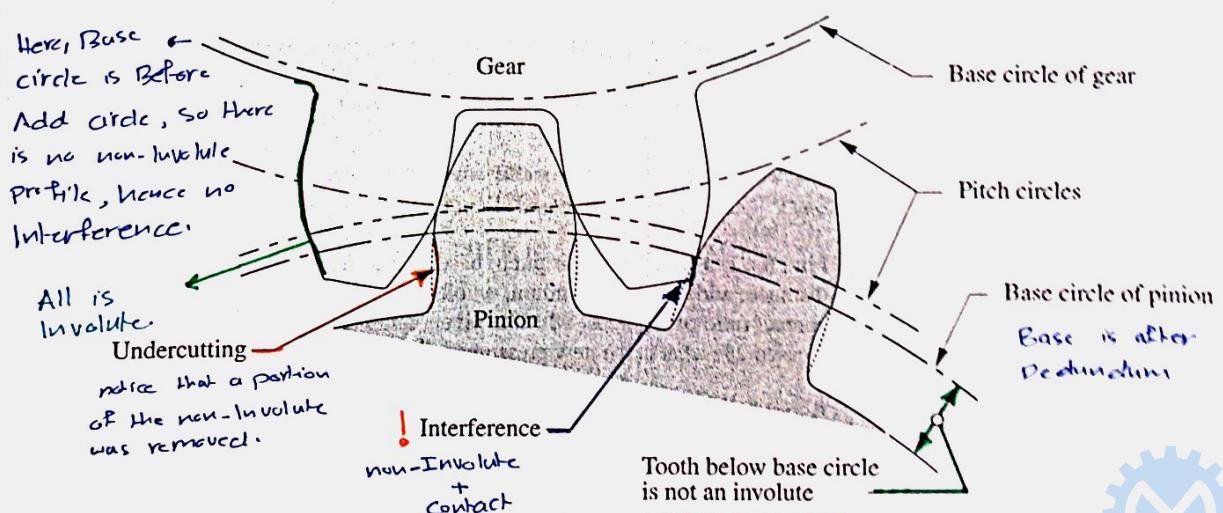
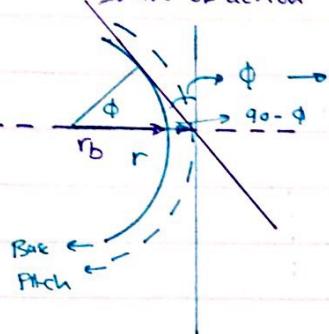


FIGURE 9-12

### \* Relation Between line of action & Base circles :

→ line of action is always tangent to both base circles.

→ line of action



→ pressure angle (from geometry)

$r_b$  → Base Radius

$r$  → Pitch Radius

$$\frac{r_b}{r} = \cos \phi$$

→  $\phi$  is the same for both pinion & gear.

↳ important.

→ we have a term called (Base Pitch) -  $P_b$ .

Base pitch is the same as circular Pitch but along the base circle instead of

Pitch circle.

$$db = dp \cos \phi$$

$$P_b = \frac{\pi d_b}{N} = \frac{\pi d_p \cos \phi}{N} = P_c \cos \phi$$

$$P_b = P_c \cos \phi$$

### (SIZE INDEX)

↳ (S.I) System

Module (m) ↗ not meters !!

$$m = \frac{d}{N} \quad (\text{the same for two gears in mesh})$$

↳ (U.S) system

Diametral Pitch (Pd)

$$Pd = \frac{N}{d} \rightarrow \text{teeth/inch}$$

→ According to AGMA standards:

$$\text{Addendum } a = 1 \text{ m}$$

$$\text{Dedendum } b = 1.25 \text{ m}$$

$$\text{Clearance } c = 0.25 \text{ m}$$

$$\rightarrow c = b - a$$

→ Standards:

$$a = \frac{1}{Pd}$$

$$b = \frac{1.25}{Pd}$$

$$c = \frac{0.25}{Pd}$$

Note !!

$Pd \neq \frac{1}{m}$  (since m & Pd each follows a different system of units & different standards you CAN'T ever use  $Pd = \frac{1}{m}$  !)

↳ m has no meaning in U.S system.

Pd is in U.S system.

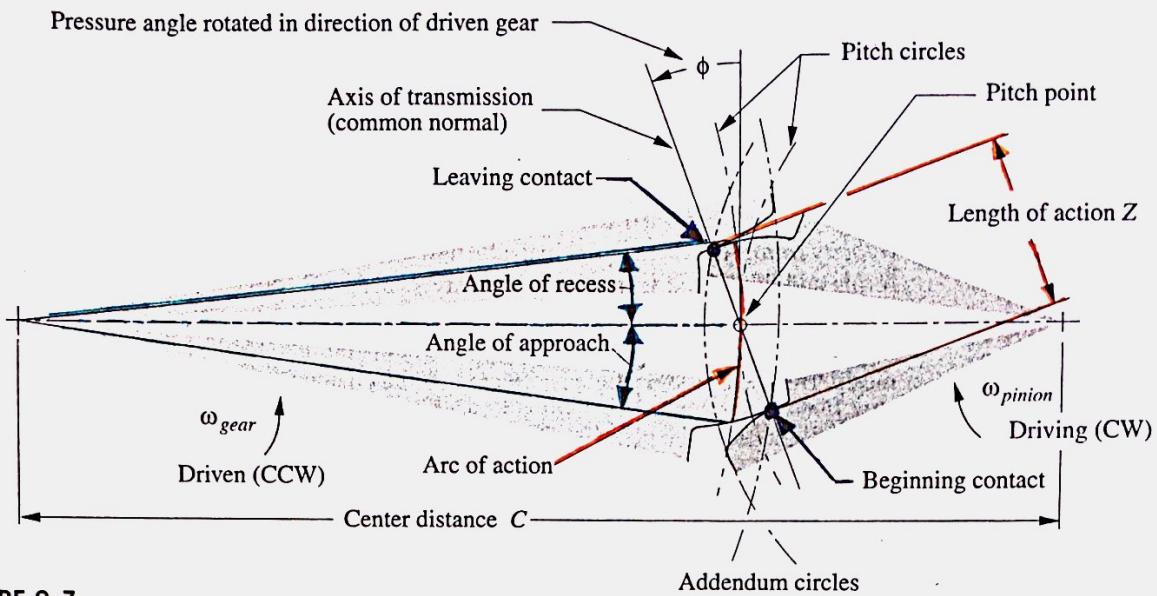


FIGURE 9-7

Beginning Contact  $\rightarrow$  when the Flank (any point on it) of the driver contacts  $\hookrightarrow$  (initial contact) the tip of the driven.

Leaving Contact  $\rightarrow$  when the tip of the driver contacts the flanks of the driven  $\hookrightarrow$  (final contact)

$\rightarrow (z)$

\* length of the line of action is from the initial point of contact to the final point of contact

Angle of approach  $\rightarrow$  The angle between the line of centers & the line from the center of the gear to the point of intersection between the Pitch circle and the profile of the tooth at the initial contact.

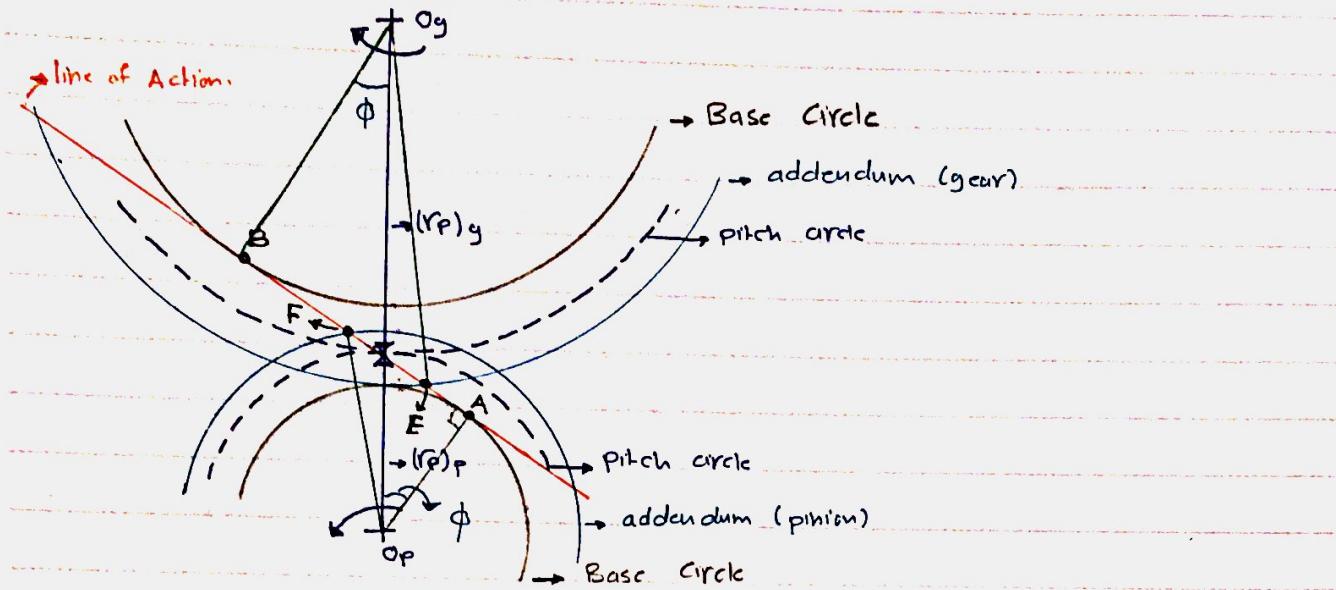
Arc of approach  $\rightarrow$  Arc in front of the angle of approach on the Pitch circle.

Angle of recess  $\rightarrow$  the angle between the line of centers & the line from the center of the gear to the point of intersection between the Pitch circle and the profile of the tooth at the final point of contact

Arc of recess  $\rightarrow$  The Arc in front of the angle of recess on the pitch circle.

Arc of Recess + Arc of Approach = Arc of Action

$\hookrightarrow$  it's like a reflection of the line of action but as an arc



A: First point of tangency (Base of pinion  $\leftrightarrow$  line of action)

B: Final point of tangency (Base of gear  $\leftrightarrow$  line of action)

E: First point of contact (Intersection between the a circle of driven  $\leftrightarrow$  line of action)

F: Final point of contact (Intersection between a circle of the driver  $\leftrightarrow$  line of action)

$O_p F \rightarrow r_a$  of pinion       $O_g E \rightarrow r_a$  of gear.

$O_p A \rightarrow r_b$  of pinion       $O_g B \rightarrow r_b$  of gear

$O_p P \rightarrow r_p$  of pinion       $O_g P \rightarrow r_p$  of gear.

Recall  $\rightarrow (r_b)_p = (r_p)_p \cos \phi$

$(r_b)_g = (r_b)_g \cos \phi$

$(r_a)_p = r_p + a$

$(r_a)_g = r_g + a$

] $\rightarrow$  notice that the  $a$  is the same for both pinion and gear.

(Z)  $\rightarrow$  length of the line of action

$$Z = EF = EP + PF$$

now, we want to find a formula for (Z) (it's important for the contact ratio)

$$m_c = \frac{Z}{P_b}$$

continued

\* To find  $\bar{z}$ : (Derivation of the formula)  $\rightarrow \bar{z} = EP + PF$

→ consider Triangle (OgEB): (gear side)

$$EP = EB - PB$$

$$\rightarrow EB = \sqrt{(OgE)^2 - (OgB)^2} = \sqrt{(r_a)g^2 - (r_b)g^2}$$

→ consider Triangle (OgPB):

$$\rightarrow PB = O_g P \sin \phi = r_g \sin \phi$$

$$\text{So: } EP = \sqrt{(r_a)g^2 - (r_b)g^2} - r_g \sin \phi$$

now → Do the same procedure for the pinion side, as follows:

$$PF = AF - AP$$

→ consider Triangle (OpAF)

$$AF = \sqrt{(O_p F)^2 - (O_p A)^2} = \sqrt{(r_a)p^2 - (r_b)p^2}$$

→ consider Triangle (OpAP)

$$AP = r_p \sin \phi$$

$$\bar{z} = z_1 + z_2 + z_3, \text{ where:}$$

$$z_1 = \sqrt{(r_{Op})^2 - (r_b)p^2} = \sqrt{(r_p + a)^2 - (r_p \cos \phi)^2}$$

$$z_2 = \sqrt{(r_a)g^2 - (r_b)g^2} = \sqrt{(r_g + a)^2 - (r_g \cos \phi)^2}$$

$$z_3 = r_p \sin \phi + r_g \sin \phi = (r_p + r_g) \sin \phi = c \sin \phi$$

→ length of the  
line of action ( $\bar{z}$ )  
- important -

Question! will Interference happen (in the last sketch)?

Remember → conditions for Interference: 1. involute part 2. contact at that part

Interference could happen at initial or final points of contact or both. So you have to check both.

Notice that the contact point started at (E) while Base circle started at (A)

which means that points after (A) are part of the involute profile, same thing for points F & B.

so → no, no interference.

\* In general, To know if there is interference or not (Rule) :-

→ If the Initial point of tangency (A) was Before the initial point of contact (no interference at the start)

→ If the Final point of tangency (B) was after the final point of contact (no interference at the end)

Example :

Is there any interference ?

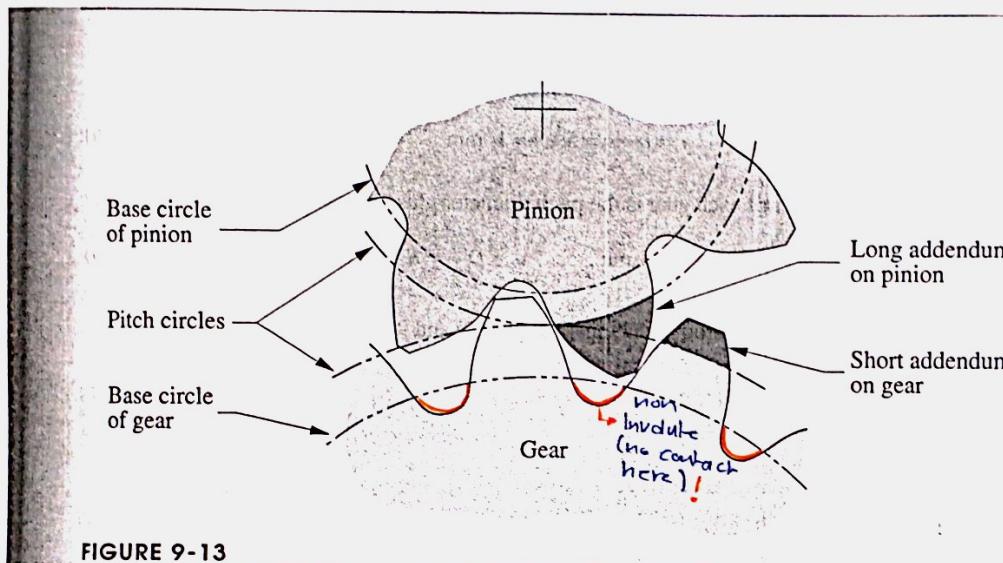


FIGURE 9-13

Answer is no, even though there is a non-involute part, no contact will happen

at that part so conditions of interference didn't happen

→ notice that clearance helped in this case.

See → Fig (13-16) Shelegys Book:

→ Interference at Both Initial & Final contact

→ Contact started before we reach the Base circle.

→ Base circle is done before end of contact

now, Recall  $\rightarrow$  arc of action = arc of approach + arc of recess.

Q  $\rightarrow$  Is arc of action the same as the circular pitch?

Answer: No, it could be smaller, equal or larger than the circular pitch

For design it's best to have the arc of action larger than the circular pitch

$\hookrightarrow$  From here, we define Contact Ratio:

\* Contact Ratio ( $m_c$ ) =  $\frac{a}{p_c}$   $\rightarrow$  Arc of action.  
 $p_c$   $\rightarrow$  Circular Pitch

\* Cases of ( $m_c$ )  $\rightarrow$   $m_c \geq 1$  (1.3, 1.4, ... ) Good Design  $a > p_c$

$m_c = 1$   $\rightarrow$  Critical  $a = p_c$

$m_c < 1$   $\rightarrow$  Bad Design.  $a < p_c$

\* We can also find  $m_c$  using (the avg no. of teeth in contact)

ex:

$\hookrightarrow$  (Weighted avg)

10 sec  $\rightarrow$  Total time.

9.0 sec  $\rightarrow$  1 Pair in contact

1 sec  $\rightarrow$  2 Pairs in contact

$$m_c = \frac{1(9.0) + 2(1)}{10} = 1.1$$

\* Because it's better to deal with linear distances, we can express ( $m_c$ ) as follows!

$$m_c = \frac{z}{p_b} = \frac{z}{p_c \cos \phi} \rightarrow \text{length of the line of action.}$$

$p_b$   $\rightarrow$  Base Pitch.

so  $\rightarrow$

$$m_c = \frac{a}{p_c} = \frac{z}{p_b} = \frac{z}{p_c \cos \phi}$$

$\rightarrow$  "CONTACT RATIO"

## Changing Distance center -

→ Due to some errors while designing the pair of gears we will have -

\* Theoretical center Distance → The STANDARD center distance that I want to achieve between the centers of the two gears.

\* Actual center Distance → The REAL center distance you end up having between the centers of the gears, which is usually increased by  $\Delta c$  (change in center distance)

\* Due to the change in center distance, a group of other parameters will change → we are supposed to know how to find each of them after this change occurs

↳ Look at the following page to know how

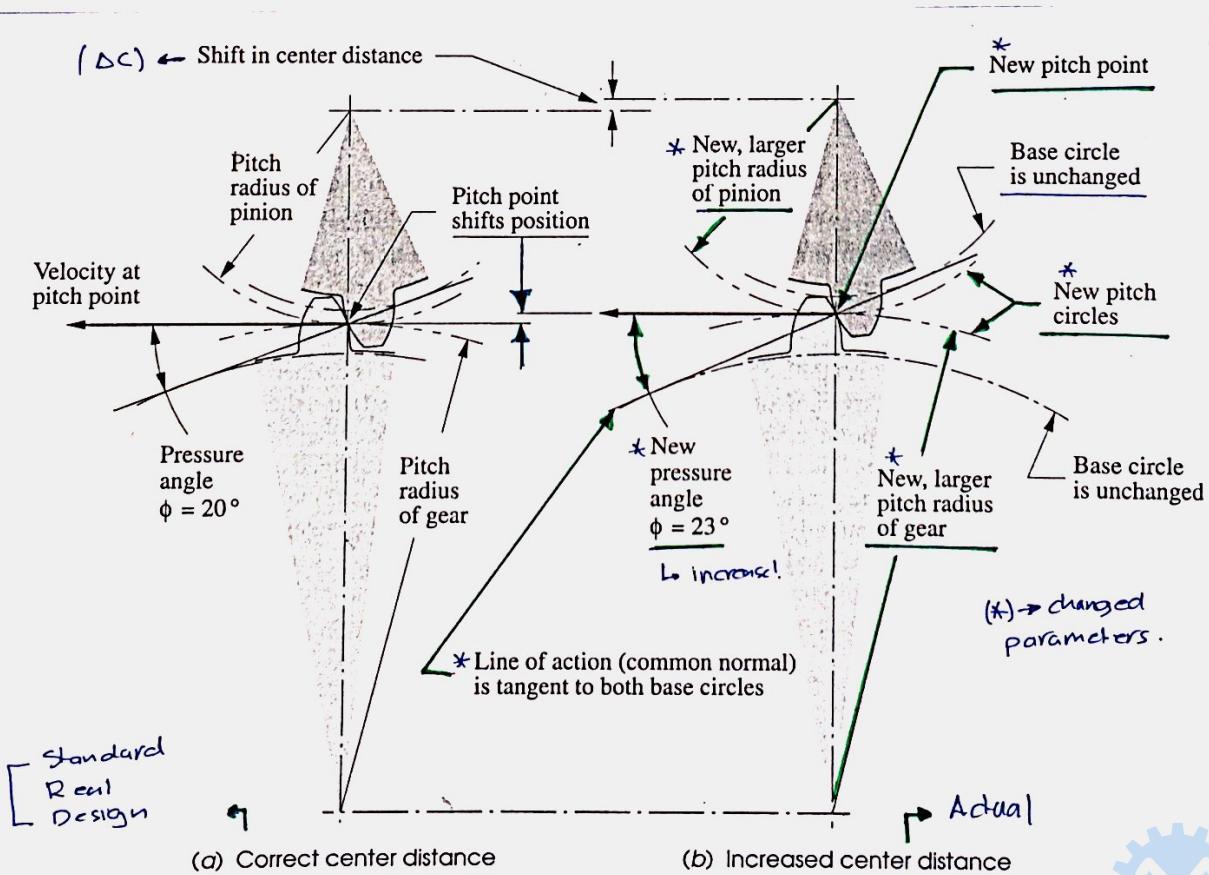


FIGURE 9-8

\* The Following Table represents the changed & unchanged parameters in Response to the change in center Distance.

unchanged	changed
$N_p \& N_g$	Pitch Circles
Base Circles	Module $(\frac{d}{N} \rightarrow \text{changed})$
Addendum circle ( $r_a$ )	center distance ( $C$ )
Decendum circle ( $r_b$ )	pressure angle ( $\phi$ )
Velocity Ratio ( $W$ )	length ( $z$ ) & direction of line of action ( $Z_3$ )
Gear Ratio ( $W_g$ )	Contact Ratio $(\frac{z}{r_b} \rightarrow \text{changed})$ $\rightarrow$ the same
$Z_1 \& Z_2$	angle/arc of approach of Recess.
	Initial & Final Points of contact.

↳ note that all physical parameters (actual)  
Remains unchanged while theoretical does.

\* For calculations:

$$C' = C + \Delta C$$

$C'$  → actual distance

$\Delta C$  → change

$C$  → standard

$$Z = Z_1 + Z_2 - Z_3$$

$$Z' = Z_1 + Z_2 - Z_3'$$

note →  $Z_1$  &  $Z_2$  Remains unchanged because they depend on unchanged parameters ( $r_a$  &  $r_b$ ) while  $Z_3$  depends on Pitch circle.

$$\frac{dp'}{dg'} = \frac{dp}{dg}$$

$$\rightarrow Mv = \frac{W_{out}}{W_{in}} = \frac{dp}{dg} = \frac{N_p}{N_g} = \text{constant}$$

↳ unchanged

$$r \cos \phi = r' \cos \phi'$$

$$\rightarrow \text{even if } dr/dg \text{ change, the Ratio between them remains constant}$$

$$\rightarrow r_b: \text{unchanged}, r_b = r \cos \phi = r' \cos \phi' \rightarrow \text{base}$$

Solve Example (9-1) ! → very important

# GEAR TRAINS

- Gear Trains are used to achieve velocity difference (change in speed) & most importantly to achieve Torque Magnification, as follows:

- For All gears except worm Type:

$$\text{Power} = \text{constant}$$

$$P_{in} = P_{out}$$

$$T_{in} \omega_{in} = T_{out} \omega_{out}$$

$$\frac{T_{out}}{T_{in}} = \frac{\omega_{in}}{\omega_{out}} \rightarrow \frac{d_{out}}{d_{in}}$$

Torque Ratio

↳ According to these Ratios, If I want to achieve higher Torque Ratio

(Torque Magnification), the output gear should be the smaller one

→  $\frac{d_{out}}{d_{in}}$  → small value means bigger Ratio.

- Gear Trains are mainly two types :- 1-Fixed Axis  
2-Having Axis.

## 1) Fixed Axis Gear

- Also called 1D.O.F or Ordinary Gear Trains. (1 input → 1 output)

- The Motion of ALL gears is only Rotation.

- Three Types:

1. simple → no. of gears = no. of shafts Fig (9-28)

2. Compound → at least one shaft holds more than one gear Fig (9-29)  
↳ it needs less space than simple.

3. Revertal compound → the input shaft is on the same axis as the output shaft. Fig (9-31)

↳ it needs less space than both simple & compound.

Application of Revertal : Gear Box in cars.

(Stages) of a gear train  
is the number of gears  
in mesh in that gear  
train

Example (Simple Gear Train) :

Find  $\rightarrow$  Angular velocity ratio.

Solution:

$\rightarrow$  Note that no. of gears = no. of shafts =  $\boxed{3}$

$\rightarrow$  Specifying the direction of rotation

For each gear according to  $w_2$ .

$$m_V = \frac{w_{out}}{w_{in}} = \frac{w_4}{w_2}$$

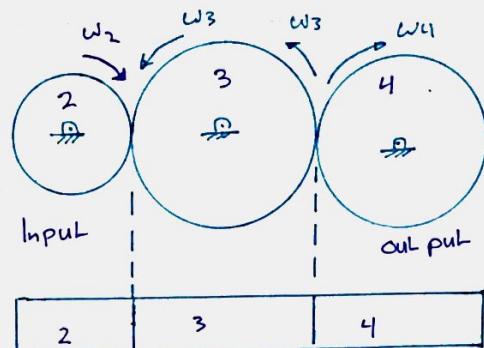
Step by step:  $\rightarrow$  opposite direction.

$$(2,3) : \frac{w_3}{w_2} = -\frac{N_2}{N_3} \rightarrow w_3 = -\frac{N_2}{N_3} w_2 - \boxed{1}$$

$$(3,4) : \frac{w_4}{w_3} = -\frac{N_3}{N_4} - \boxed{2}$$

$$\text{Divide } \boxed{2} \text{ over } \boxed{1} \rightarrow w_4 = \left( -\frac{N_3}{N_4} \right) \left( -\frac{N_2}{N_3} \right) w_2$$

$$\frac{w_4}{w_2} = \frac{N_2}{N_4} = m_V \#$$



- Top view - Thicknesses.

Gear (3) is called Idler gear, it has no effect on Torque or Velocity Ratio, its only purpose is to change the direction of rotation, it works as a driver & driven.

$\hookrightarrow$  That was just to understand, But we won't be using this procedure every time we want to find  $m_V$ .

$\rightarrow$  we will define a new term (Train Value) -  $\epsilon$

$\rightarrow$  same as angular velocity ratio but for gear trains.

$\rightarrow$  This applies on all ordinary gears.

$$\begin{aligned} \text{Train Value } \epsilon &= \frac{w_L}{w_I} = \frac{w_{\text{of last gear in gear train (output)}}}{w_{\text{of first gear in gear train (input)}}} \\ &= (\pm) \frac{\text{Product of driving teeth no.}}{\text{Product of driven teeth no.}} \end{aligned}$$

$+$   $\rightarrow$  If First & Last gears rotates with the same direction.

$-$   $\rightarrow$  If First & Last gears rotates with opposite direction.

For the previous example:

$$\epsilon = \frac{w_4}{w_2} = \frac{(N_2)(N_3)}{(N_3)(N_4)} = \frac{N_2}{N_4} \# \quad \text{again gear (3) cancelled out because it is Idler gear.}$$

## Example (simple gear train)

Find Train value ( $e$ )

Solution:

input (2)

output (6)      ] notice only 1 input  
                  & out pul. → simple (1DOF)

$$e = \frac{\omega_L}{\omega_F} = + \frac{\omega_L}{\omega_2} = \frac{N_2 \times N_3 \times N_4 \times N_5}{N_3 \times N_4 \times N_5 \times N_6}$$

$$e = \frac{N_2}{N_6} \rightarrow \text{notice it's the same for } m_F$$

between 2 & 6 but different sign.

\*you can also look at ( $e$ ) as the product of ( $m_F$ ) for each stage with the other, as follows:

Stages = no. of gears in mesh = 4

$$\rightarrow (2 \otimes 3) \cdot (3 \otimes 4) \cdot (4 \otimes 5) \cdot (5 \otimes 6)$$

$$e = \left( \frac{\omega_3}{\omega_2} \right) \left( \frac{\omega_4}{\omega_3} \right) \left( \frac{\omega_5}{\omega_4} \right) \left( \frac{\omega_6}{\omega_5} \right) = \frac{\omega_6}{\omega_2} \# \text{ same result}$$

note → no. of gears = no. of stages - 1 (For simple)

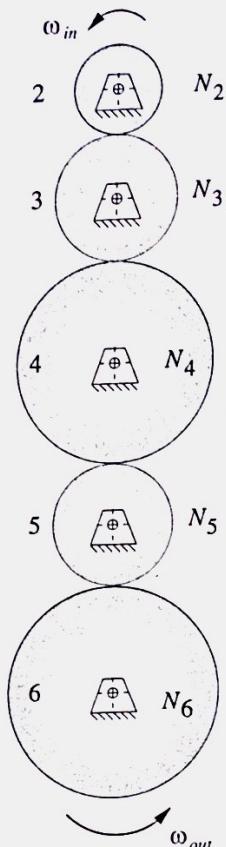


FIGURE 9-28

## Example (compound)

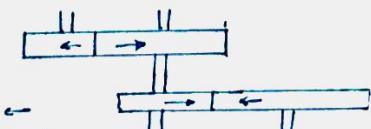
Find Train value

solution:

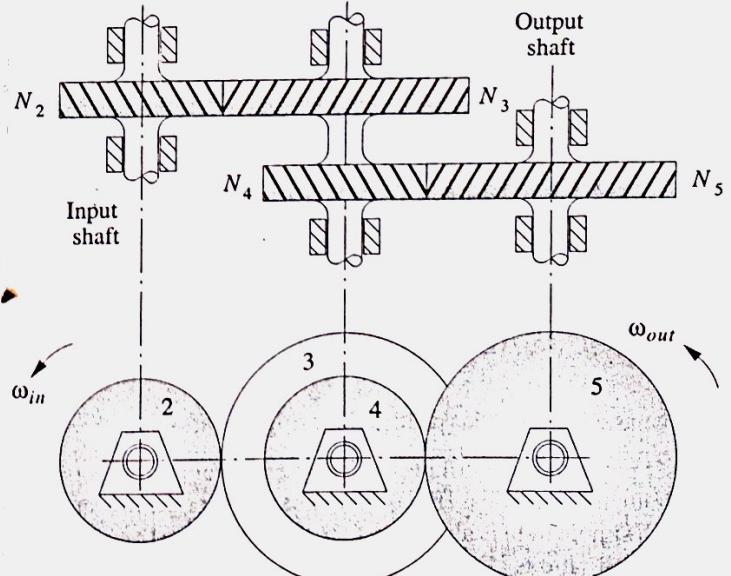
4 gears, 2 stages because  
3 & 4 are on the same shaft.

$$e = (+) \frac{\omega_5}{\omega_2} = (+) \frac{N_2}{N_3} \frac{N_4}{N_5}$$

1st stage      ↪      2nd stage



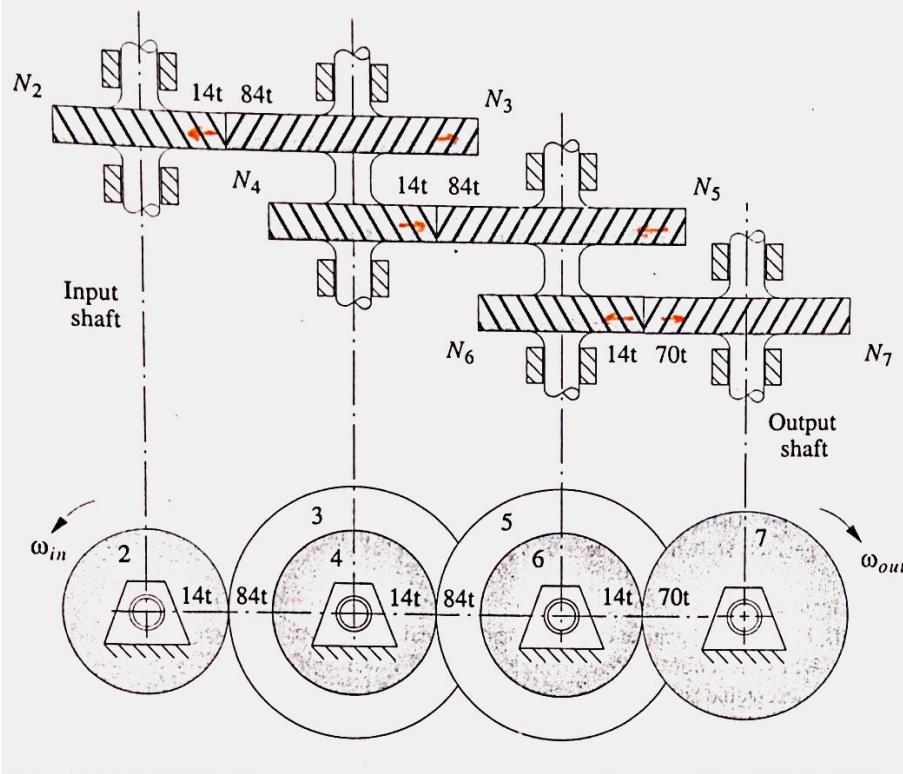
you can use this method to find directions and specifying the sign.



9-29

note → I would have needed 4 shafts

& more space if I used simple gear train to connect the 4 gears.



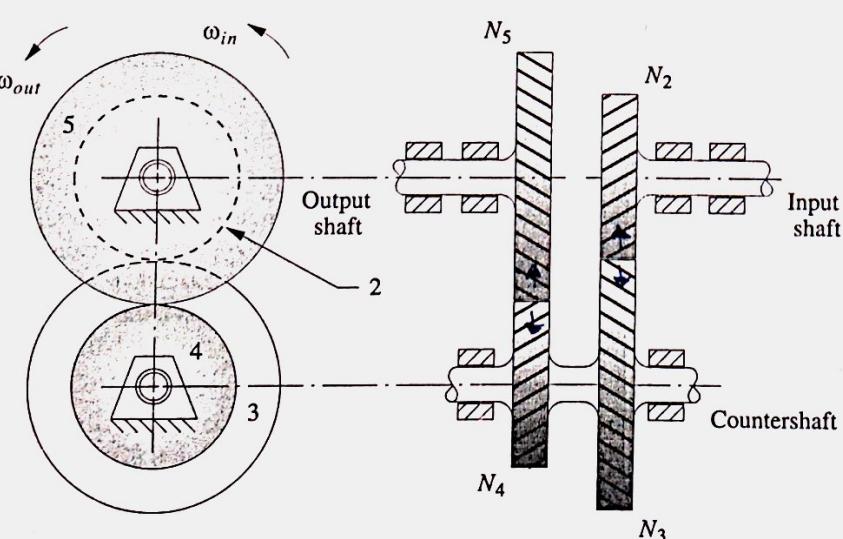
\*Example (compound)

Find Train value.

6- Gears

3- Stages

$$\epsilon = -\frac{\omega_7}{\omega_2} = \frac{(N_2)(N_4)(N_6)}{(N_3)(N_5)(N_7)}$$



→ Example

Reverted compound

4- Gears

2- Stages

$$\epsilon = +\frac{\omega_5}{\omega_2}$$

$$= \frac{N_4 N_2}{N_3 N_5}$$

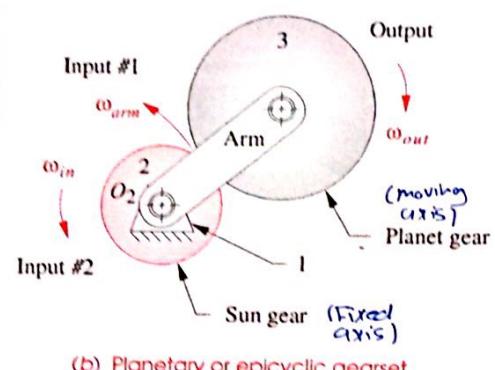
FIGURE 9-31

## ② Moving Axis

- Also called (planetary) or (Epicyclic) or (2DOF)
- At least one of the gears is in planetary motion.
- (2DOF) → this means that the gear train (all) as a mechanism has 2DOF - 1 input → 1 output
- Application: Automatic gear.
- Planetary Motion: Rotation about a center and rotation about the gear's axis (like planets with the sun)
- notice that there is 2 inputs:
  - one for the sun & one for planet

→ Arm or (planet carrier) : it is used to force the planet gear to rotate about the sun, BUT at the same time it allows it to rotate about its self. (Bearing)

note → planet gears CAN'T be inputs or outputs because they have moving axis.



## \* Train Value for Planetary Gear Trains:

$$e = \frac{\omega_L - \omega_A}{\omega_F - \omega_A} = \pm \frac{\text{Product of no. of teeth of Drivers}}{\text{Product of no. of teeth of Driven}}$$

→ notice we took  $(\omega_L, \omega_F)$  w.r.t. the motion of the arm (relative motion).

$\pm \rightarrow$  Imaginary step explained in the example below.

Before you apply the train value equation on any planetary gear train, you HAVE to check 3 conditions:

1.  $F_L$  L Fixed axes
2.  $F_L$  are on the same plane (they have parallel shafts)
3.  $F_L$  Should mesh with a planet gear (not necessarily the same planet).

Example (Planetary gear train): (ex q.5)

Inputs → to sun and arm ( $\omega_2, \omega_A$  knowns)

out put → 4

The 3 conditions apply ↴

$$e = \frac{\omega_L - \omega_A}{\omega_F - \omega_A} = \frac{\omega_4 - \omega_A}{\omega_2 - \omega_A}$$

$$= - \frac{\omega_2 N_3}{N_3 N_4}$$

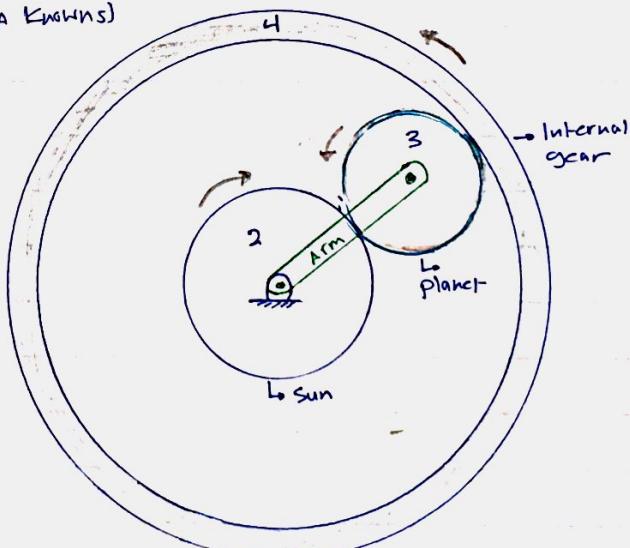
to determine the sign:

Imagine if the Arm was fixed and see whether gear 2 & 4 will have similar or different directions.

similar → (+) different → (-)

In this example different so (-)

note → the shafts are concentric but they have clearance bet ween them (independent motion)



### Problem (25)

5-gears

All conditions Apply

$$e = \frac{w_6 - w_A}{w_2 - w_A} = \frac{N_2 N_3 N_5}{N_4 N_5 N_6} - \frac{N_2 N_3}{N_4 N_6}$$

sign  $\rightarrow (+)$  - same direction

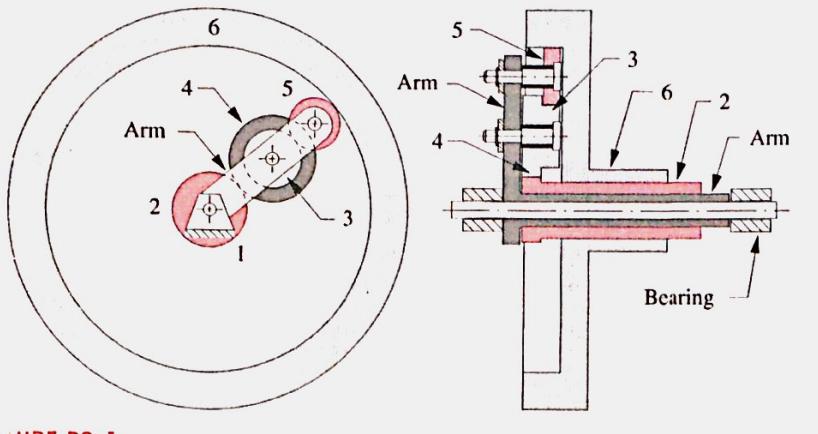


FIGURE P9-1

### Problem (26)

5 gears + Arm

5,4  $\rightarrow$  Planets

2,3,6  $\rightarrow$  Fixed

If you apply the conditions  
you'll notice that (2) is not  
in contact with a planet gear.

so; I have 2 trains:

train (1) (2,3)  $\rightarrow$  ordinary

$$w_3 = -w_2 \frac{N_2}{N_3} = \leftarrow$$

train (2) : 3,4,5,6  $\rightarrow$  Arm

$$e = \frac{w_6 - w_A}{w_3 - w_A} = + \frac{N_3 N_5}{N_4 N_6} = \leftarrow$$

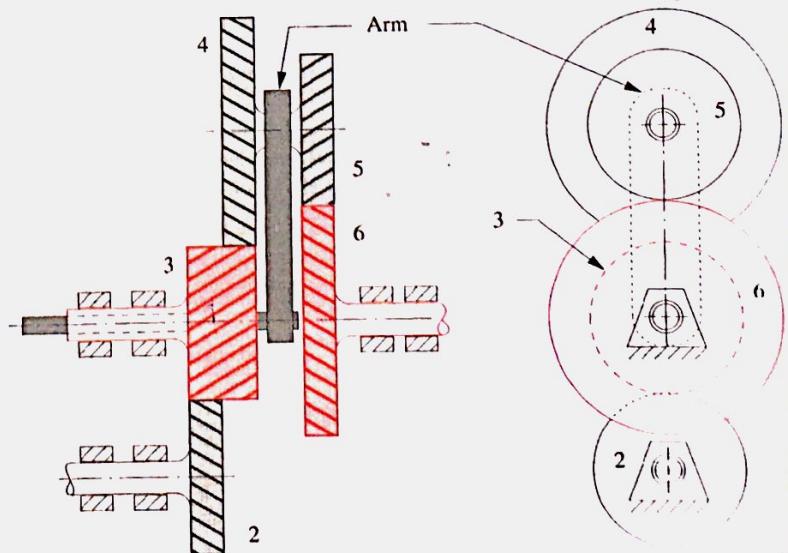


FIGURE P9-2